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Step 6. Find Customer Data



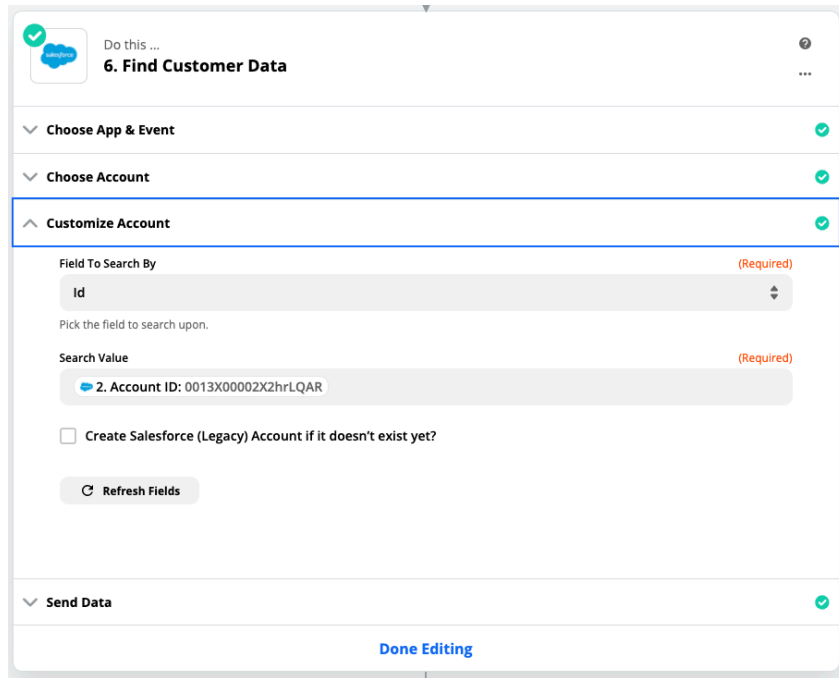
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Load the customer data from Salesforce

App: Salesforce (Legacy)

Action: Find an Account



Do this ... **6. Find Customer Data**

- Choose App & Event
- Choose Account
- Customize Account**
- Send Data

Field To Search By (Required)
Id

Pick the field to search upon.

Search Value (Required)
2. Account ID: 0013X00002X2hrLQAR

Create Salesforce (Legacy) Account if it doesn't exist yet?

Refresh Fields

Done Editing