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Step 7. Find Customer Contact



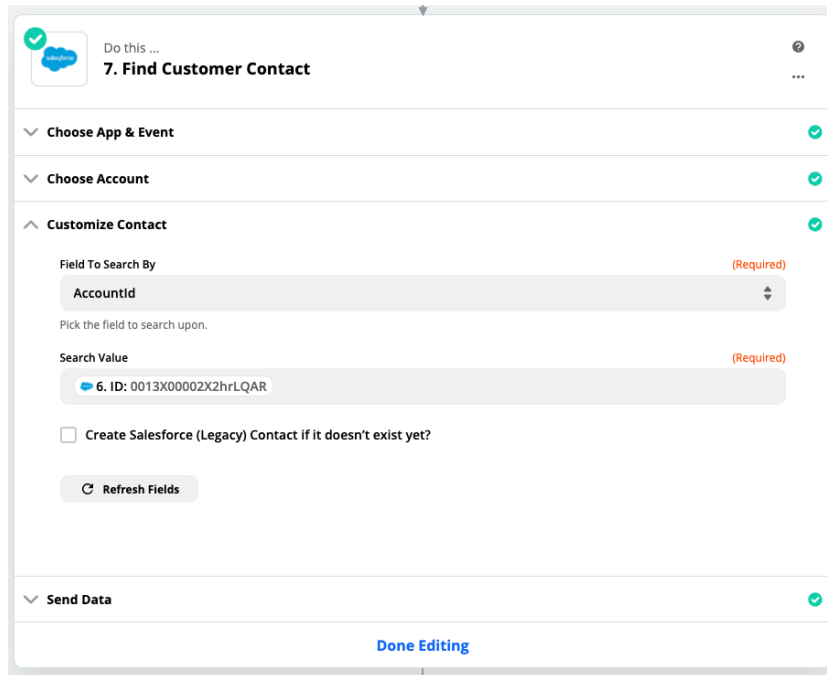
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Auto-generated at September 20, 2021

Load the Customer Contact from Salesforce

App: Salesforce (Legacy)

Action: Find a Contact



Do this ...

7. Find Customer Contact

▼ Choose App & Event ✓

▼ Choose Account ✓

▲ Customize Contact ✓

Field To Search By (Required)

AccountId

Pick the field to search upon.

Search Value (Required)

6. ID: 0013X00002X2hrLQAR

Create Salesforce (Legacy) Contact if it doesn't exist yet?

Refresh Fields

▼ Send Data ✓

Done Editing