

[Documentation](#) →

# Modules



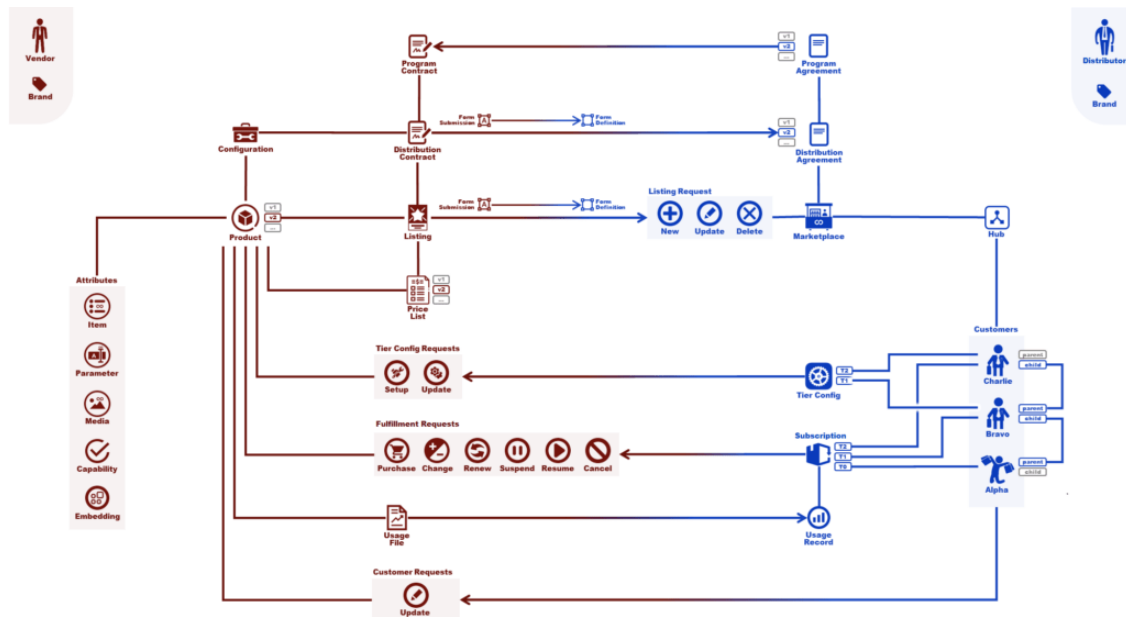
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## What are Modules?

The CloudBlue Connect platform consists of the following software components known as modules. Each module provides one or multiple business objects that are essential for the business flows or for integration with 3rd party systems.

General module objects and their correlations are schematically illustrated below:



Refer to the links below to access detailed information about each module:

1. Account
2. Branding
3. Catalog
4. Customers
5. DevOps
6. Helpdesk
7. Integrations
8. Listings
9. Marketplaces
10. Notifications
11. News
12. Offers
13. Partners
14. Pricing
15. Products
16. Reports
17. Subscriptions

# CloudBlue

18. Tier Config
19. Usage

Note that some modules might be unavailable for some CloudBlue Connect users depending on the portal type, group and assigned access permissions.

## Module Interface

Connect users can quickly open and access a required module management screen from any place in the user interface by:

- Accessing the **Home** screen and clicking on the icon representing the module.
- Clicking on a module name on the navigation bar and selecting a module from the list.

## Data Grids

In general, modules contain one or multiple data grids on the provided lists of objects. Data grids enable account staff to review these lists of business objects and run various operations with them. Thus, a user can create a new object or view its details by clicking on the object name or identifier.

Narrow down a list of objects by using a specific search **Filter**. For example, to display contracts of specific types, click the **Filter** button. Thereafter, select **Type** from the filter list and specify your contract type.

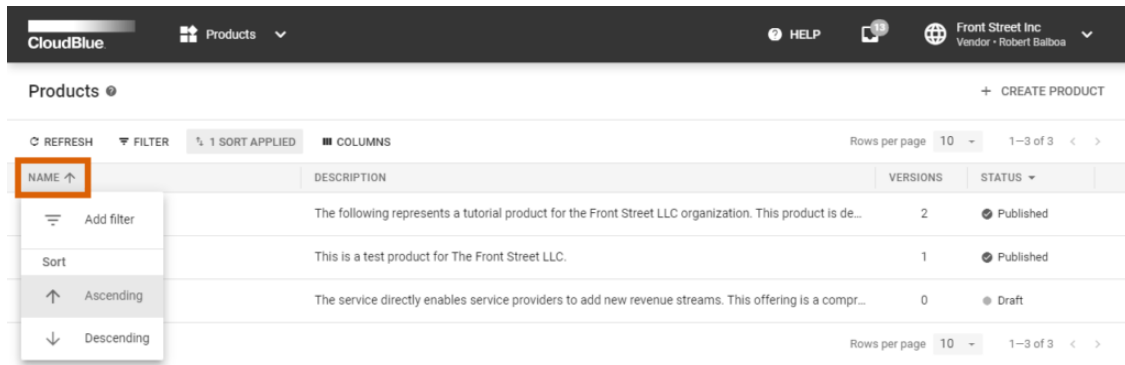
The screenshot displays the CloudBlue interface with a data grid titled 'Program Contracts - Default'. A 'FILTER' button is highlighted in orange, and a dropdown menu is open, showing 'Where' and 'Type' filters. Under 'Type', 'Program' is checked and 'Distribution' is unchecked. The data grid below shows three rows of contract information:

CONTRACT	AGREEMENT	MARKETPLACE	STATUS
CRD-21674-67435-75488 Distribution - Version 1	Tutorial - Program Agreement AGP-763-818-324	Orange County Marketplace PA-995-631	Active
CRD-31253-47406-55998 Distribution - Version 1			Terminated
CRP-86596-78148-06529 Program - Version 2			Active

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Waiting for portal.connect.cloudblue.com...

Locate required object by using a **column header**. For example, to find a specific product from the list by its name, click on the **Name** header and add name filter with a product you are looking for.



NAME	DESCRIPTION	VERSIONS	STATUS
	The following represents a tutorial product for the Front Street LLC organization. This product is de...	2	Published
	This is a test product for The Front Street LLC.	1	Published
	The service directly enables service providers to add new revenue streams. This offering is a compr...	0	Draft

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### Search Criteria

Use more than one search criteria to successfully filter out all unwanted objects. For instance, it is possible to quickly find a contract via specified marketplace ID and its status.

The Connect interface allows changing the displayed list of objects by applying various **Sort** options, including or excluding **Columns**, and selecting the number of object **Rows per page**.

CloudBlue Subscriptions HELP 13 Front Street Inc Vendor - Robert Balboa

Subscriptions DIRECTORY FULFILLMENT BILLING + CREATE SUBSCRIPTION

All subscriptions REFRESH FILTER 1 SORT APPLIED Rows per page 10 1-10 of 40

SUBSCRIPTION	PRODUCT	CREATED	STATUS
AS-8398-4476-8816 External ID: UQ02KEE2B2	Tutorial Product PRD-404-832-779	03/14/2021 3:26 AM	Terminated
AS-4539-3550-5840 External ID: 0001JAT6IO	Tutorial Product PRD-640-516-332	08/11/2021 4:15 AM	Active
AS-1501-7706-0940 External ID: LTNC3ZNA9A	Tutorial Product PRD-640-516-332	08/20/2021 10:43 AM	Active
AS-2329-4388-2680 External ID: M56CEXYRMM	Tutorial Product PRD-640-516-332	08/21/2021 4:44 AM	Active
AS-1232-9696-0899 External ID: WRCINSCSKT	Tutorial Product PRD-404-832-779	08/11/2021 4:16 AM	Active
AS-6752-8663-5065 External ID: X2MSSNR1TB	Tutorial Product PRD-404-832-779	-	Draft
AS-3860-1999-1370 External ID: 4T0B4RW9X	Tutorial Product PRD-404-832-779	-	Draft
AS-3078-0107-1751 External ID: V3TBSX6CAI	Tutorial Product PRD-404-832-779	-	Draft
AS-4008-9845-0398 External ID: 30777Q0K8K	Tutorial Product PRD-404-832-779	-	Draft
AS-6273-6884-6364 External ID: M1BT964UJK	Tutorial Product PRD-404-832-779	-	Draft

Rows per page 10 1-10 of 40

1 SORT APPLIED

Created  Ascending  Descending

+ ADD FIELD X RESET SORTS CLOSE

CloudBlue Subscriptions HELP 13 Front Street Inc Vendor - Robert Balboa

Subscriptions DIRECTORY FULFILLMENT BILLING

All requests REFRESH FILTER 1 SORT Rows per page 10 1-10 of 44

REQUEST	CREATED	PRODUCT	STATUS
PR-8128-5696-3164-001 Purchase	07/06/2021 4:44 AM	Tutorial Product PRD-404-832-779	Pending
PR-6251-0041-9802-001 Purchase	07/05/2021 5:31 AM	Tutorial Product PRD-404-832-779	Draft
PR-1767-0103-0142-001 Purchase	07/04/2021 12:55 PM	Tutorial Product PRD-404-832-779	Draft
PR-8771-1651-2770-001 Purchase	05/14/2021 7:58 AM	Tutorial Product PRD-404-832-779	Tiers setup
PR-3731-5839-9079-001 Purchase	05/14/2021 7:57 AM	Tutorial Product PRD-404-832-779	Approved
PR-8677-2418-0864-001 Purchase	05/14/2021 7:57 AM	Tutorial Product PRD-404-832-779	Pending
PR-9407-2438-9851-001 Purchase	05/14/2021 7:55 AM	Tutorial Product PRD-404-832-779	Tiers setup
PR-6067-2680-9493-001 Purchase	05/14/2021 7:34 AM	Tutorial Product PRD-404-832-779	Tiers setup
PR-4569-0896-9287-001 Purchase	05/14/2021 7:15 AM	Tutorial Product PRD-404-832-779	Tiers setup
PR-1094-0769-9016-001 Purchase	05/14/2021 7:13 AM	Tutorial Product PRD-404-832-779	Tiers setup

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COLUMNS

- Request
- Created
- Product
- Marketplace
- Hub
- Subscription
- Customer
- Assignee
- Status

CloudBlue Tier Config

Tier config | DIRECTORY | REQUESTS

REFRESH FILTER SORT COLUMNS SEARCH Rows per page 10 1-10 of 16

CONFIG	TIER	CREATED	PRODUCT	MARKETPLACE	ACCOUNT	STATUS
TC-596-055-181 <a href="#">Preview</a>	T1	03/23/2021 5:14 AM	Tutorial Product PRD-404-832-779	Tutorial Marketplace MP-38661	Kirlin - Conroy Group TA-0000-2019-7285	Active
TC-301-208-404 <a href="#">Preview</a>	T2	03/23/2021 7:35 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Douglas, Becker and Kub TA-7173-4986-0219	Active
TC-874-526-999 <a href="#">Preview</a>	T2	03/24/2021 3:25 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Kilback - Reichel TA-8696-4279-4105	Active
TC-448-764-537 <a href="#">Preview</a>	T1	03/24/2021 3:25 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Douglas, Becker and Kub TA-7173-4986-0219	Active
TC-538-053-357 <a href="#">Preview</a>	T1	03/24/2021 3:58 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Hayes Inc TA-5804-7616-2378	Active
TC-933-917-132 <a href="#">Preview</a>	T2	04/09/2021 8:12 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Hayes Inc TA-5804-7616-2378	Active
TC-422-391-345 <a href="#">Preview</a>	T1	04/09/2021 8:12 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Bogisichs - Schultz TA-5108-8563-4354	Active
TC-436-742-200 <a href="#">Preview</a>	T1	04/09/2021 9:50 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Feil Group TA-6763-1793-2992	Active
TC-974-805-403 <a href="#">Preview</a>	T2	04/12/2021 8:41 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Orange County Marketplace TA-0000-0585-7285	Active
TC-793-279-186 <a href="#">Preview</a>	T1	04/12/2021 8:41 AM	Tutorial Product PRD-640-516-332	Tutorial Marketplace MP-38661	Kirlin, Marks and Sawayn TA-2707-8116-5349	Active

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Note that you can also change the size of each individual column to hide or display specific information.

### Object Cards

Hover your cursor over a module object to display an object card. These cards include data that enables you to learn more about your selected object. Therefore, you can instantly access all required information as well as navigate to the interconnected objects on the platform.

CloudBlue Reports

Report [OPEN](#)

Name Tutorial Billing

ID RP-223-730-587

Status Ready

File [Report\\_RP-223-730-587.xlsx](#)

Template Billing requests report

Repository Connect Reports

Description This is a tutorial billing report.

Created 03/11/2021 10:30 AM Robert Balboa

Updated 03/11/2021 10:30 AM Token for report execution.

Columns: TEMPLATE, CREATED, UPDATED, STATUS

Rows per page 10 1-1 of 1

In addition, object cards are used to access your generated files with just a single click. For example, the report object cards provides the Connect users with a link to download their generated report file.

## **Your Next Step**

For more details about an individual module, refer to the corresponding document from this set. Use the navigation menu from the community page or aforementioned links to find required module documentation.