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Modules



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The CloudBlue Connect platform consists of various software components known as modules. Each module provides one or multiple business objects that are essential for the business flows or for integration with 3rd party systems.

The following article showcases the graphical user interface that is applicable for the majority of the provided modules. This article also outlines and illustrates essential module and module objects on the Connect platform.

Modules Interface

Connect users can quickly open and access a required module management screen from any place in the user interface by:

- Accessing the **Home** screen and clicking on the icon representing the module.
- Clicking on a module name on the navigation bar and selecting a module from the list.

Data Grids

In general, modules contain one or multiple data grids on the provided lists of objects. Data grids enable account staff to review these lists of business objects and run various operations with them. Thus, a user can create a new object or view its details by clicking on the object name or identifier.

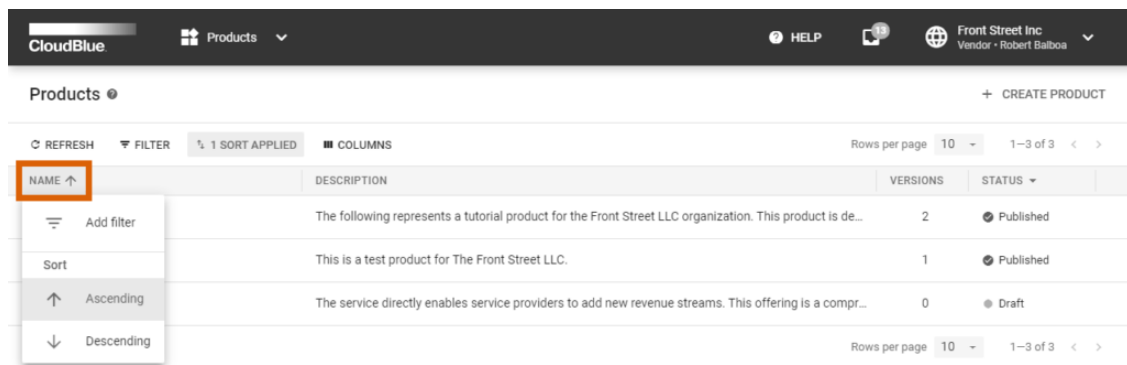
Narrow down a list of objects by using a specific search **Filter**. For example, to display contracts of specific types, click the **Filter** button. Thereafter, select **Type** from the filter list and specify your contract type.

The screenshot displays the CloudBlue Connect user interface. At the top, there is a navigation bar with the CloudBlue logo, a 'Partners' dropdown, and links for 'HELP', a chat icon, and a user profile for 'Front Street Inc' (Vendor: Robert Balboa). Below the navigation bar, a breadcrumb trail shows 'Partners' > 'DIRECTORIES' > 'CONTRACTS' > 'AGREEMENTS'. The main content area features a data grid titled 'Program Contracts - Default'. Above the grid, there are controls for 'REFRESH', 'FILTER' (highlighted with a red box), 'SORT', 'COLUMNS', and 'SEARCH'. The data grid has columns for 'CONTRACT', 'AGREEMENT', 'MARKETPLACE', and 'STATUS'. A filter dropdown menu is open, showing options for 'Where' and 'Type'. Under 'Type', 'Program' is selected with a checkmark, and 'Distribution' is unselected. The grid contains three rows of data, each with a contract ID, agreement name, marketplace name, date, and status.

| CONTRACT | AGREEMENT | MARKETPLACE | STATUS |
|---|---|---|-----------------------|
| CRD-21674-67435-75488 Distribution • Version 1 | Tutorial - Program Agreement AGP-763-818-324 | Orange County Marketplace PA-995-631 | 01/13/2021 4:27 AM |
| CRD-31253-47406-55998 Distribution • Version 1 | | | |
| CRP-86596-78148-06529 Program • Version 2 | | | |



Locate required object by using a **column header**. For example, to find a specific product from the list by its name, click on the **Name** header and add name filter with a product you are looking for.



| NAME ↑ | DESCRIPTION | VERSIONS | STATUS |
|--------|--|----------|-----------|
| | The following represents a tutorial product for the Front Street LLC organization. This product is de... | 2 | Published |
| | This is a test product for The Front Street LLC. | 1 | Published |
| | The service directly enables service providers to add new revenue streams. This offering is a compr... | 0 | Draft |

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Search Criteria

Use more than one search criteria to successfully filter out all unwanted objects. For instance, it is possible to quickly find a contract via the specified marketplace ID and its status.

The Connect interface allows changing the displayed list of objects by applying various **Sort** options, including or excluding **Columns**, and selecting the number of object **Rows per page**.



CloudBlue

Subscriptions

Front Street Inc
Vendor • Robert Balboa

Subscriptions

DIRECTORY

FULFILLMENT

BILLING

+ CREATE SUBSCRIPTION

All subscriptions

REFRESH

FILTER

1 SORT APPLIED

Rows per page 10

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| SUBSCRIPTION | PRODUCT | Created | Ascending | Descending | NEXT BILL | CREATED | STATUS |
|--|-------------------------------------|----------------------------------|----------------------------------|-----------------------|--|---------------------------------------|------------|
| AS-8398-4476-8816 Preview External ID: UQ02KEE2B2 | Tutorial Product PRD-404-832-779 | | <input checked="" type="radio"/> | <input type="radio"/> | | 03/14/2021 3:26 AM | Terminated |
| AS-4539-3550-5840 Preview External ID: 0001JAT6IO | Tutorial Product PRD-640-516-332 | | | | | 08/11/2021 4:15 AM | Active |
| AS-1501-7706-0940 External ID: LTNC3ZNA9A | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | | | Schamberger Inc TA-4650-7886-6663 | 1 month 08/20/2021 6:59 AM | Active |
| AS-2329-4388-2680 External ID: M56CEXYRMN | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | | | Wintheiser - Turcotte TA-5505-3120-3284 | 1 month 08/21/2021 2:43 AM | Active |
| AS-1232-9696-0899 Preview External ID: WRCINSCSKT | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Roob - O'Keefe TA-9505-9336-1683 | 1 month 08/11/2021 9:59 AM | Active |
| AS-6752-8663-5065 Preview External ID: X2MSSNR1TB | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Schumm and Sons TA-5894-2747-5105 | 1 month — 02/11/2021 8:00 AM | Draft |
| AS-3860-1999-1370 Preview External ID: 4TDBH4RW9X | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Schumm and Sons TA-5894-2747-5105 | 1 month — 02/11/2021 8:05 AM | Draft |
| AS-3078-0107-1751 Preview External ID: V3TBSX6CAI | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Schumm and Sons TA-5894-2747-5105 | 1 month — 02/11/2021 9:10 AM | Draft |
| AS-4008-9845-0398 Preview External ID: 30777QK8K | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Schumm and Sons TA-5894-2747-5105 | 1 month — 02/11/2021 9:12 AM | Draft |
| AS-6273-6884-6364 Preview External ID: M1BT964UZK | Tutorial Product PRD-404-832-779 | Tutorial Marketplace MP-38661 | | | Schumm and Sons TA-5894-2747-5105 | 1 month — 02/12/2021 5:45 AM | Draft |

Rows per page 10

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CloudBlue Subscriptions DIRECTORY FULFILLMENT BILLING

All requests ▾ REFRESH FILTER SORT COLUMNS Rows per page 10 1-10 of 44 < >

| REQUEST ▾ | CREATED ▾ | PRODUCT ▾ | Request | HUB ▾ | SUBSCRI... | CUSTOM... | ASSIGNEE ▾ | STATUS ▾ |
|-----------------------------------|------------------------|-------------------------------------|-------------------------------------|-------|---------------------------------------|--------------------------------------|------------|-------------|
| PR-8128-5696-3164-001 Purchase | 07/06/2021 4:44 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-8128-569... External ID: DB... | Gutmann Gr... TA-3143-0924... | — | Pending |
| PR-6251-0041-9802-001 Purchase | 07/05/2021 5:31 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-6251-004... External ID: DB... | Gutmann Gr... TA-3143-0924... | — | Draft |
| PR-1767-0103-0142-001 Purchase | 07/04/2021 12:55 PM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-1767-010... External ID: DB... | Gutmann Gr... TA-3143-0924... | — | Draft |
| PR-8771-1651-2770-001 Purchase | 05/14/2021 7:58 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-8771-165... External ID: PB... | Little, Heiden... TA-4113-6499... | — | Tiers setup |
| PR-3731-5839-9079-001 Purchase | 05/14/2021 7:57 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-3731-583... External ID: GR... | VonRueden - ... TA-4854-0261... | — | Approved |
| PR-8677-2418-0864-001 Purchase | 05/14/2021 7:57 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-8677-241... External ID: QM... | VonRueden - ... TA-4854-0261... | — | Pending |
| PR-9407-2438-9851-001 Purchase | 05/14/2021 7:55 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-9407-243... External ID: DA... | Hayes Inc TA-5804-7616... | — | Tiers setup |
| PR-6067-2680-9493-001 Purchase | 05/14/2021 7:34 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-6067-268... External ID: ZBL... | Little, Heiden... TA-4113-6499... | — | Tiers setup |
| PR-4569-0896-9287-001 Purchase | 05/14/2021 7:15 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-4569-089... External ID: 98... | VonRueden - ... TA-4854-0261... | — | Tiers setup |
| PR-1094-0769-9016-001 Purchase | 05/14/2021 7:13 AM | Tutorial Product PRD-404-832-779 | <input checked="" type="checkbox"/> | — | AS-1094-076... External ID: BL... | Wolff and So... TA-7473-2524... | — | Tiers setup |

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CloudBlue

Tier Config

HELP

13

Front Street Inc
Vendor - Robert Balboa

Tier config

DIRECTORY

REQUESTS

All tier configs

REFRESH

FILTER

SORT

COLUMNS

SEARCH

Rows per page

10

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| CONFIG | TIER | CREATED | PRODUCT | MARKETPLACE | ACCOUNT | STATUS |
|--|------|-----------------------|-------------------------------------|----------------------------------|--|----------|
| TC-596-055-181 Preview | T1 | 03/23/2021 5:14 AM | Tutorial Product PRD-640-832-779 | Tutorial Marketplace MP-38661 | Kirlin - Conroy Group TA-0000-2019-7285 | ● Active |
| TC-301-208-404 Preview | T2 | 03/23/2021 7:35 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Douglas, Becker and Kub TA-7173-4986-0219 | ● Active |
| TC-874-526-999 Preview | T2 | 03/24/2021 3:25 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Kilback - Reichel TA-8696-4279-4105 | ● Active |
| TC-448-764-537 Preview | T1 | 03/24/2021 3:25 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Douglas, Becker and Kub TA-7173-4986-0219 | ● Active |
| TC-538-053-357 Preview | T1 | 03/24/2021 3:58 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Hayes Inc TA-5804-7616-2378 | ● Active |
| TC-933-917-132 Preview | T2 | 04/09/2021 8:12 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Hayes Inc TA-5804-7616-2378 | ● Active |
| TC-422-391-345 Preview | T1 | 04/09/2021 8:12 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Bogisichs - Schultz TA-5108-8563-4354 | ● Active |
| TC-436-742-200 Preview | T1 | 04/09/2021 9:50 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Feil Group TA-6763-1793-2992 | ● Active |
| TC-974-805-403 | T2 | 04/12/2021 8:41 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Orange County Marketplace TA-0000-0585-7285 | ● Active |
| TC-793-279-186 | T1 | 04/12/2021 8:41 AM | Tutorial Product PRD-640-516-332 | Tutorial Marketplace MP-38661 | Kirlin, Marks and Sawayn TA-2707-8116-5349 | ● Active |

Rows per page

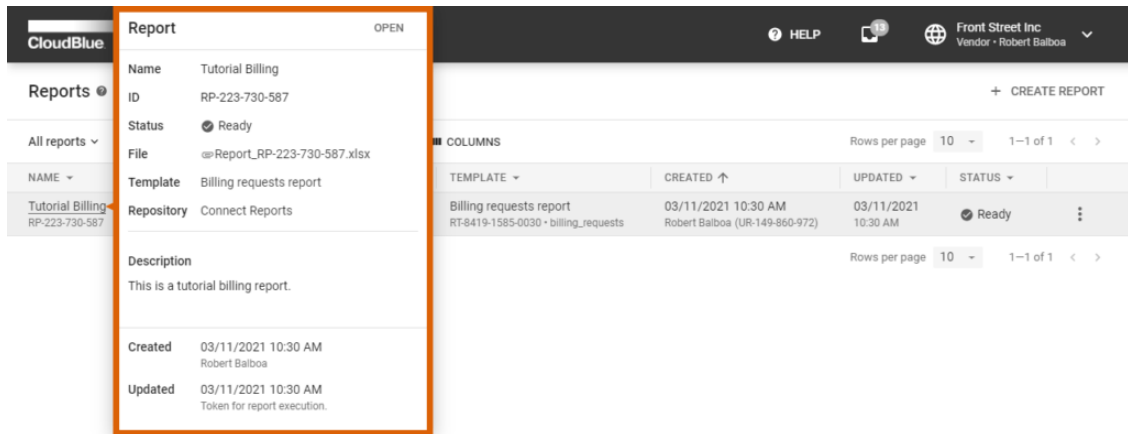
10

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Note that you can also change the size of each individual column to hide or display specific information.

Object Cards

Hover your cursor over a module object to display its object card. Such cards include data that enables you to learn more about your selected object. Therefore, you can instantly access all required information as well as navigate to the interconnected objects on the platform.

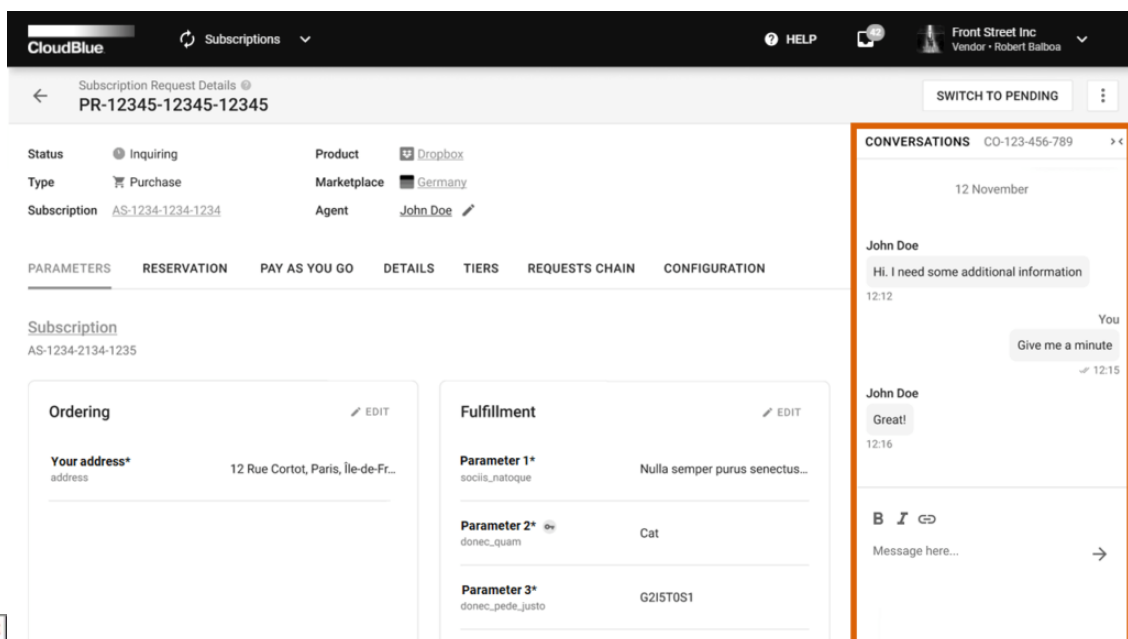


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In addition, object cards are used to access your generated files with just a single click. For example, the report object cards provides the Connect users with a link to download their generated report file.

Conversation Boxes

Certain modules (e.g., Subscriptions, Tier Config, Listings) provide conversation boxes that are used to submit notifications or questions to your business partner. The conversation boxes also displays system messages that provide information on updates, object status changes, and more.

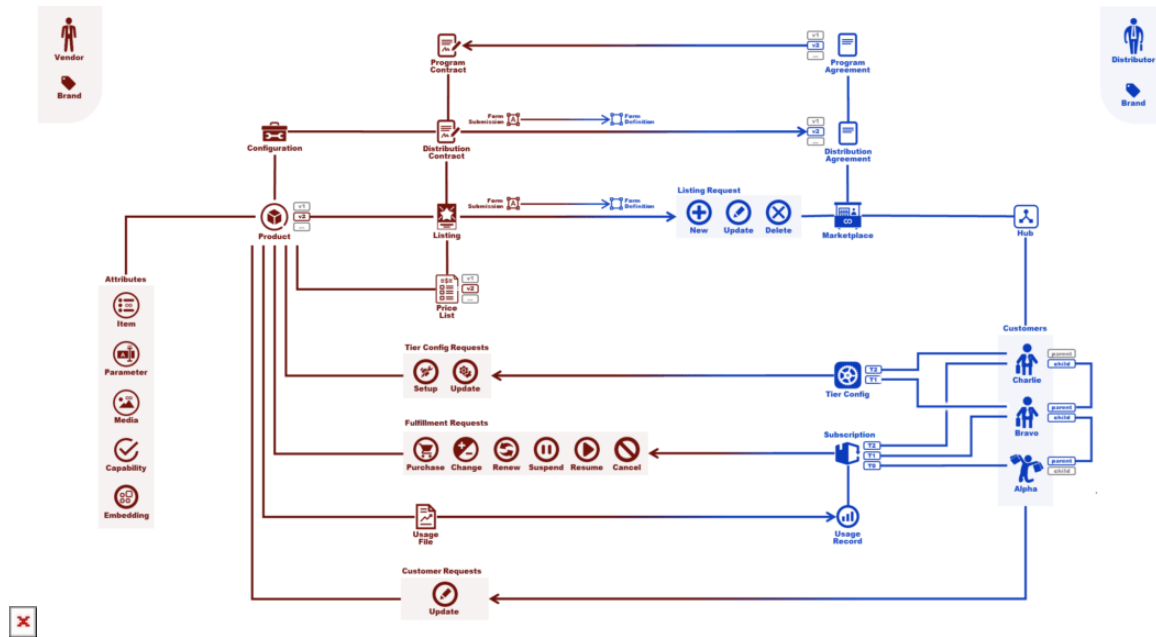




Start communication with your business partner by submitting your message by using the *Conversations* interface. Note that each conversation object has an identifier that helps Connect users to find specific messages and perform other operations with conversations via the provided API.

Modules List

The essential modules, module objects, and their correlations are schematically illustrated in the following diagram:



Note

Certain modules might be unavailable for specific users depending on the portal type, group and assigned access permissions.

Refer to the links below to access detailed information about each module:

1. Account Settings
2. Catalog
3. Streams
4. Customers
5. DevOps
6. Helpdesk
7. Integrations
8. Leads



9. Listing Management
10. Localization Management
11. Marketplace Management
12. News
13. Offers
14. Partners
15. Pricing
16. Product Information Management
17. Products
18. Service Level Management
19. Reports
20. Subscriptions
21. Tier Config
22. Usage