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[Documentation](#)  [Modules](#)  [Account Settings](#) 

Reports



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Auto-generated at June 2, 2025



The **Reports** section of the Account module is used to manage custom report templates and view statistics and other information for all report templates. Furthermore, this section allows adding and managing your repositories that are used to define new report templates. Namely, added report templates enable Connect users to generate custom report files that contain required Connect data. The following describes the Reports section user interface and provides instructions on how to add your repository and manage your custom templates.

Repository

Proceed to the **Repository** tab to review and manage your existing repositories. Add your new repository with your custom report templates as described below.



Connect Reports SDK

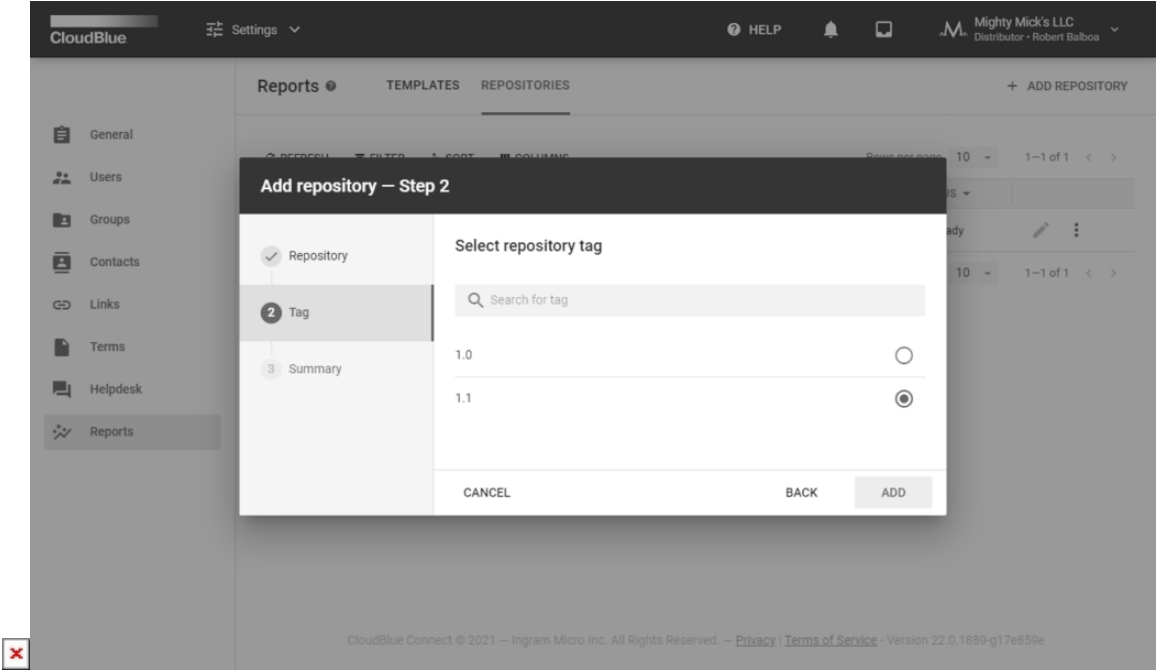
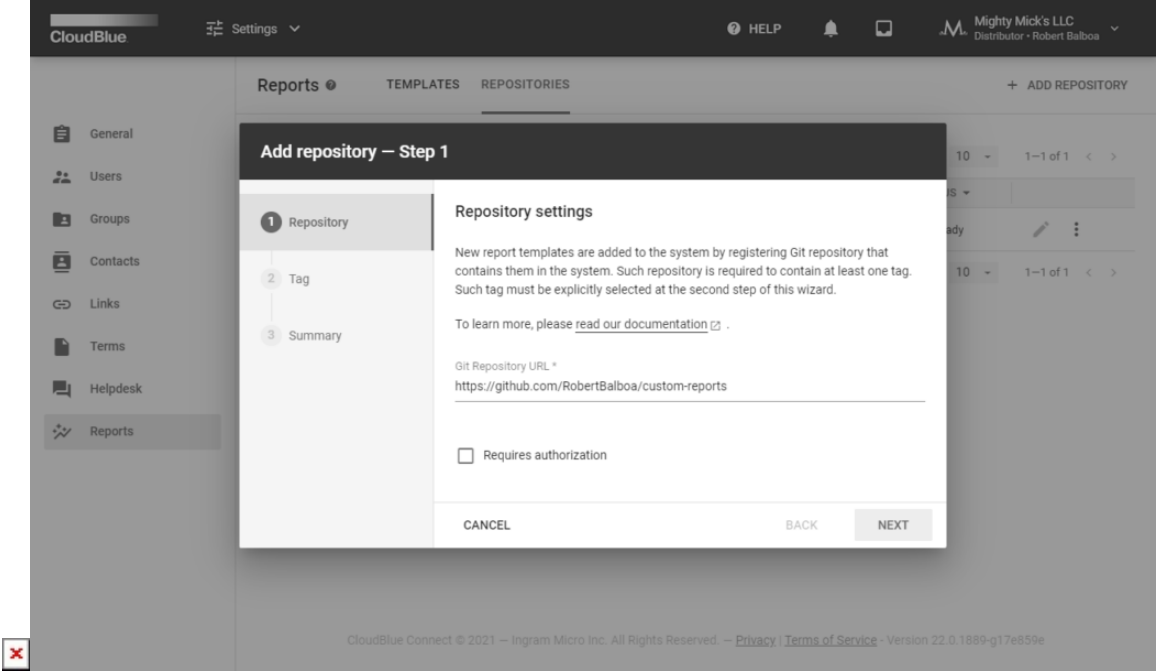
Create custom report templates by following the instructions from the Connect Reports SDK documentation on the Connect Community page. Once your custom report templates are created successfully, upload these templates to your Git repository and add it to the Connect platform as described below.

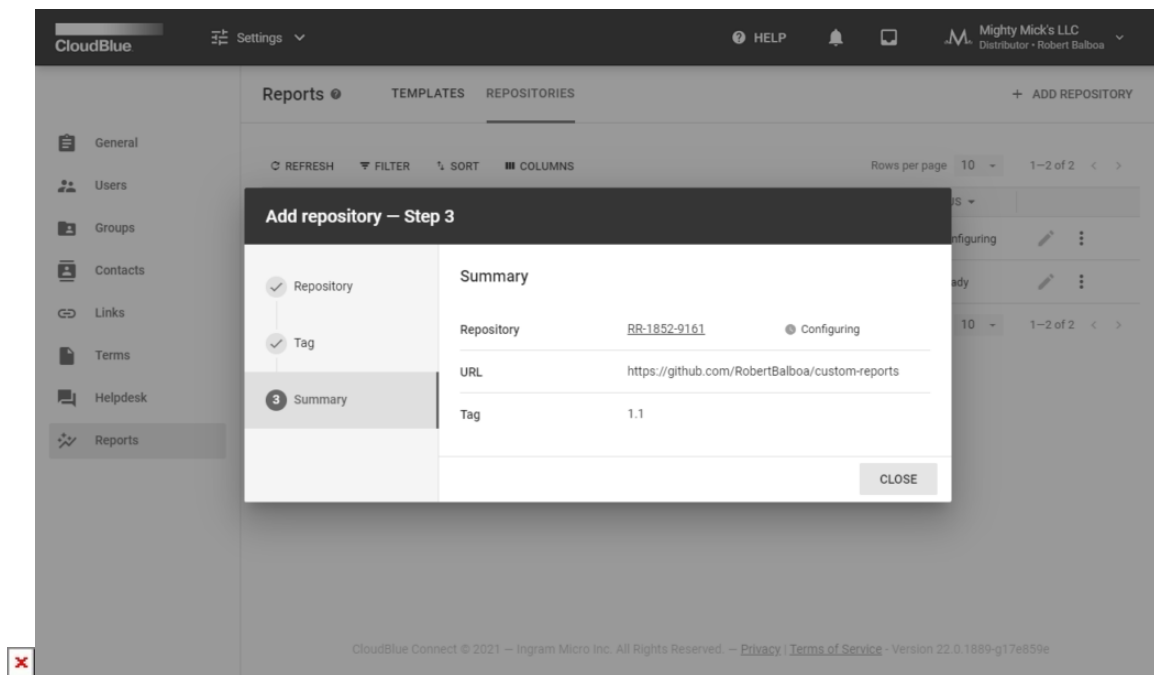
Adding Repositories

Click the **Add** button to launch a repository wizard. Thereafter, follow the wizard steps to successfully add your repository to the Connect platform.

The screenshot shows the CloudBlue Reports interface. The top navigation bar includes the CloudBlue logo, an 'Account' dropdown, and links for 'HELP', a notification icon, and 'Mighty Mick's LLC' (Distributor - Michael Goldmill). The left sidebar lists navigation options: Account, Users, Groups, Contacts, Links, Terms, Helpdesk, and Reports (which is highlighted). The main content area is titled 'Reports' and has tabs for 'TEMPLATES' and 'REPOSITORIES'. The 'REPOSITORIES' tab is active, showing a table with columns: REPOSITORY, TEMPLA..., STATS, UPDATED, and STATUS. The table contains one entry: 'Connect Reports System' with 13 templates, 139 in the month, and 296 total. The status is 'Ready'. A red box highlights the '+ ADD REPOSITORY' button in the top right corner of the Repositories tab. At the bottom of the page, there is a footer with copyright information: 'CloudBlue Connect © 2021 - Ingram Micro Inc. All Rights Reserved. - Privacy | Terms of Service - Version 22.0.1889-g17e859e'.







1. **Repository:** Provide your Git URL to the corresponding field. Note that your repository should contain at least one tag. In case your repository requires authorization, check the *Requires Authorization* checkbox and specify your username and password.
2. **Tag:** Select your required tag in the following form. Click the *Save* button to finalize your repository configuration on Connect.
3. **Summary:** As a result, the system provides a summary with your added repository data.

Note that the system also assigns the *Configuring* status to your new repository object. In case your repository is scanned successfully, Connect assigns the *Ready* status to this object. Otherwise, the operation is failed and the system transfers this object to the *Failed* state.

Repository Details

Click on your added repository name from the Repository tab to access the **Repository Details** screen:



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Settings

General

Users

Groups

Contacts

Links

Terms

Helpdesk

Reports

Repository details

EDIT

Name	Stats	Status	URL
Custom RR-1852-9161	Month 0 Total 0	Ready	https://github.com/Robert Balboa/custom-reports Tag: 22.11

GENERAL

TEMPLATES

Description

Custom Report Templates

The following represents a tutorial git repository for custom report templates on the CloudBlue Connect platform.

License

Custom Report Templates are licensed under the *Apache Software License 2.0* license.

Created

Updated

06/24/2021 4:17 AM

06/24/2021 4:17 AM

Michael Goldmill (UR-149-860-972)

CONVERSATION

CO-649-555-238-042-626-049

June 24, 2021

Michael Goldmill

Repository is being scanned for report templates

4:17 AM

System

Repository configuration has finished successfully, following templates are available: Custom Report, Tutorial Report

4:17 AM



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Repository details

EDIT

General

Users

Groups

Contacts

Links

Terms

Helpdesk

Reports

Repository details

EDIT

Repository

Tag

Repository settings

New report templates are added to the system by registering Git repository that contains them in the system. Such repository is required to contain at least one tag. Such tag must be explicitly selected at the second step of this wizard.

To learn more, please [read our documentation](#).

Git Repository URL *

<https://github.com/MichaelGoldmill/custom-reports>

☐ Requires authorization

CANCEL

SAVE

CONVERSATION

CO-649-555-238-042-626-049

June 24, 2021

Michael Goldmill

Repository is being scanned for report templates

4:17 AM

System

Repository configuration has finished successfully, following templates are available: Custom Report, Tutorial Report

4:17 AM





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Repository details EDIT

General **TEMPLATES**

Name **Stats** **Status** **URL**

Custom RR-1852-9161 Month 0 Total 0 Ready <https://github.com/RobertBalboa/connect-reports> Tag: 22.11

GENERAL **TEMPLATES**

NAME	STATS	STATUS	ACTION...
Custom Report Template RT-1852-9161-0012	Month — Total —	Enabled	
Tutorial Template RT-1852-9161-0003	Month — Total —	Enabled	

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CONVERSATION CO-649-555-238-042-626-049

June 24, 2021

Michael Goldmill

Repository is being scanned for report templates 4:17 AM

System

Repository configuration has finished successfully, following templates are available: Usage per subscription,Contracts Report,Customers List,Listing List,Listing Requests,Tier Configurations,Tier Configuration requests,Subscriptions list report,Billing requests report at line item level,Billing requests report,Fulfillment requests failed with vendor reason,Fulfillment requests report at line item level,Fulfillment requests report

4:17 AM



The Repository Details screen displays your repository description within the **General** tab. Note that the system provides this description from your *readme.md* file.

Click the **Edit** button at the top-right corner of the screen to change your added repository URL, authorization credentials, or tags. In case your repository object is assigned to the *Failed* state, you can delete the repository by clicking on the vertical ellipsis icon and clicking delete.

Navigate to the **Templates** tab from the Repository Details screen to access your processed custom templates. The system allows managing your custom templates and allows accessing the *Template Details* screen as described below.

Templates

The **Templates** tab from the Reports section allows reviewing all *system* templates (templates that are available on Connect by default) as well as your custom templates that can be added from your Git repositories. Templates define the structure and the content of your generated report files.



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Settings

Reports

TEMPLATES

REPOSITORIES

REFRESH

1 FILTER APPLIED

SORT

COLUMNS

Rows per page 10

1-4 of 4

NAME	REPOSITORY	STATS	STATUS	
Billing requests report RT-8419-1585-0056 • billing_requests	Connect Reports RR-8419-1585	Month 51 Total 62	Enabled	
Billing requests report at line item level RT-8419-1585-0057 • billing_requests_line_item	Connect Reports RR-8419-1585	Month 5 Total 11	Enabled	
Tutorial Template RT-1852-9161-0005 • billing_requests_line_item	Custom Reports RR-1852-9161	Month - Total -	Enabled	
Custom Template RT-1852-9161-0004 • billing_requests	Custom Reports RR-1852-9161	Month 1 Total 1	Enabled	


Rows per page 10

1-4 of 4

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Note that the *Templates* tab also provides statistics that showcase the number of reports that generated using a template (for the last month and in total).

Template Management

Hide your added custom report files by clicking on the vertical ellipsis () icon and selecting the **Hide from users** option. In this case, the system transfers your template to the *Disabled* state and it will not be visible to your account users.

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Settings

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Settings

Reports

TEMPLATES

REPOSITORIES

REFRESH

1 FILTER APPLIED

SORT

COLUMNS

Rows per page 10

1-4 of 4

NAME	REPOSITORY	STATS	STATUS	
Billing requests report RT-8419-1585-0056 • billing_requests	Connect Reports RR-8419-1585	Month 51 Total 62	Enabled	
Billing requests report at line item level RT-8419-1585-0057 • billing_requests_line_item	Connect Reports RR-8419-1585	Month 5 Total 11	Enabled	
Tutorial Template RT-1852-9161-0005 • billing_requests_line_item	Custom Reports RR-1852-9161	Month - Total -	Enabled	
Custom Template RT-1852-9161-0004 • billing_requests	Custom Reports RR-1852-9161	Month 1 Total 1	Enabled	<div>Hide from users</div>

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Settings

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Reports

TEMPLATES

REPOSITORIES

REFRESH

1 FILTER APPLIED

SORT

COLUMNS

Rows per page 10

1—4 of 4

NAME	REPOSITORY	STATS	STATUS	
Billing requests report RT-8419-1585-0056 • billing_requests	Connect Reports RR-8419-1585 System	Month 51 Total 62	Enabled	
Billing requests report at line item level RT-8419-1585-0057 • billing_requests_line_item	Connect Reports RR-8419-1585 System	Month 5 Total 11	Enabled	
Tutorial Template RT-1852-9161-0005 • billing_requests_line_item	Custom Reports RR-1852-9161	Month — Total —	Enabled	
Custom Template RT-1852-9161-0004 • billing_requests	Custom Reports RR-1852-9161	Month 1 Total 1	Disabled	

Make visible to users

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In case your updated repository doesn't include your added templates, the system assigns such templates to the *Blocked* state. Once your repository object is removed, the system automatically deletes its associated templates.

Note that it is not possible to disable or delete the default system templates.

Template Details

Click on the template name to access the **Template Details** screen. This screen provides various data within the following tabs:

- **General:** Contains the description of your selected report template.
- **Parameters:** This tab provides parameter data for your selected template. This includes *parameter name*, *type* and if a provided parameter *is required*.
- **Reports:** Use this tab to review and access reports that are generated by using the selected template.



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Settings

General

Users

Groups

Contacts

Links

Terms

Helpdesk

Reports

←

Template details

Name	Stats	Status	Repository
Tutorial Template RT-1852-9161-0004 • tutorial_template	Month 1 Total 1	● Enabled	Custom Reports RR-1852-9161

GENERALPARAMETERSPORTS

Description

Tutorial Template

This template allows viewing all billing transactions generated for your specified time period

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Settings

General

Users

Groups

Contacts

Links

Terms

Helpdesk

Reports

←

Template details

Name	Stats	Status	Repository
Tutorial Template RT-1852-9161-0004 • tutorial_template	Month 1 Total 1	● Enabled	Custom Reports RR-1852-9161

GENERALPARAMETERSPORTS

NAME	TYPE	REQUIRED
Report period date	Date Range	✓
Product list product	Product	✓
Marketplaces mkt	Marketplace	✓

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Settings

HELP

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Settings

General

Users

Groups

Contacts

Links

Terms

Helpdesk

Reports

← Template details

Name

Stats

Status

Repository

Tutorial Template

Month Total

● Enabled

Custom Reports

RT-1852-9161-0004 • tutorial_template

1 1

RR-1852-9161

GENERAL

PARAMETERS

REPORTS

All reports

REFRESH

FILTER

SORT

COLUMNS

Rows per page 10

1—1 of 1

NAME	FILE	CREATED	UPDATED	STATUS	
Mighty Mick's Billing Report RP-218-260-545	Report_RP-218-260-545... 6.23 KB	06/24/2021 8:27 AM Michael Goldmill (UR-149-860-972)	06/24/2021 8:27 AM	● Ready	

Rows per page 10 1—1 of 1

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Note that you can also click on the vertical ellipsis () to *disable* (hide) or *enable* your selected custom report template.