



<https://cloudblue.com>

Documentation Modules DevOps

Multi-Account Installation Extensions



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Once your multi-account extension is created and deployed, CloudBlue Connect allows installing your service within multiple external systems and managing such installations via the *Extension Details* interface. In addition, the Connect platform enables your organization to invite your business partners to install your deployed service and also publish your extension in the Showroom Catalog. In case your extension is published in the Catalog, the platform helps various organizations quickly and easily find and deploy your business solution.



Your extension should be deployed!

Make sure that your multi-account extension is deployed before following the guidelines below. For more details on how to deploy and configure your extension, refer to the Extension Project documentation.

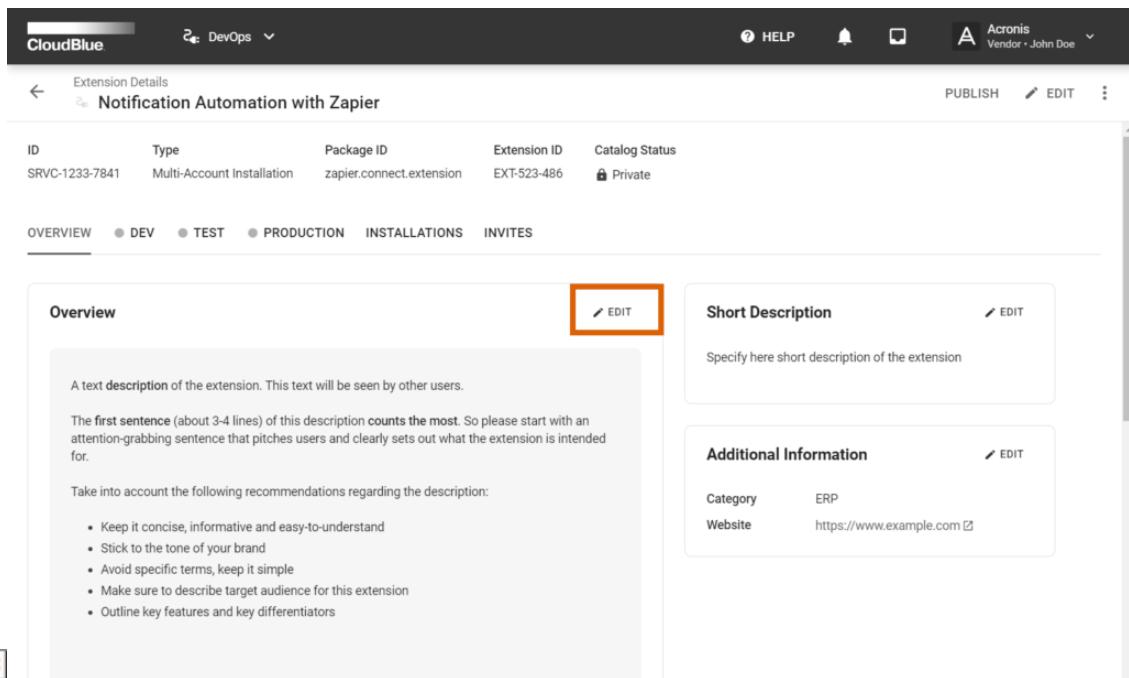
This article provides instructions on how to publish your service, how invite your partners to install your service, and how to manage your installation objects on Connect.

Extension Publication

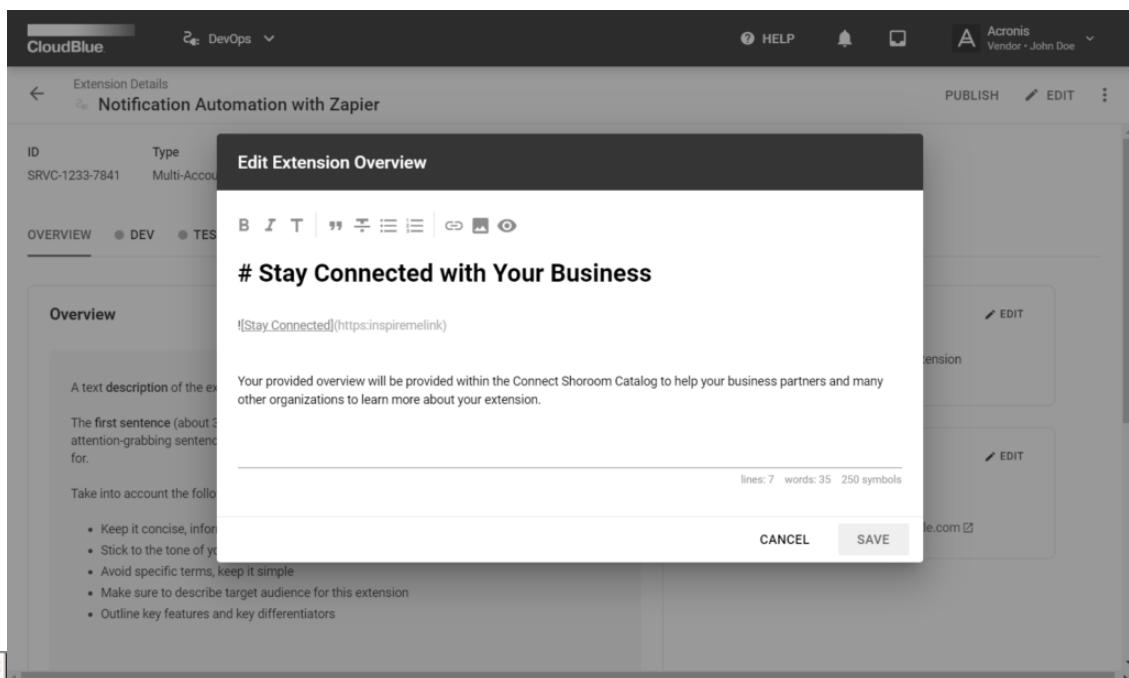
Before publishing your extension, it is required to provide an overview for your business solution. Your added overview will be displayed within the Showroom Catalog to help organizations to learn more about your extension. Extension publication also requires your organization to accept the terms and conditions that are provided by CloudBlue.

Provide Your Overview

An extension overview contains a description with introduction and detailed information, short description of your extension, and any other additional information (e.g., category, website, and so on). Navigate to the Extension Details screen of your service and access the **Overview** tab. Thereafter, provide required information on your extension by using the following interface:



The screenshot shows the 'Extension Details' page for the 'Notification Automation with Zapier' extension. The top navigation bar includes 'CloudBlue', 'DevOps', 'HELP', 'Acronis Vendor - John Doe', and a 'PUBLISH' button. The main content area displays the extension's ID (SRVC-123-7841), Type (Multi-Account Installation), Package ID (zapier.connect.extension), Extension ID (EXT-523-486), and Catalog Status (Private). Below this, a navigation bar offers 'OVERVIEW' (selected), 'DEV', 'TEST', 'PRODUCTION', 'INSTALLATIONS', and 'INVITES'. The 'OVERVIEW' section contains an 'Overview' box with an 'EDIT' button (highlighted with a red box), a 'Short Description' box with an 'EDIT' button, and an 'Additional Information' box with an 'EDIT' button. The 'Short Description' box contains placeholder text: 'Specify here short description of the extension'. The 'Additional Information' box shows 'Category: ERP' and 'Website: https://www.example.com'.



The screenshot shows the 'Edit Extension Overview' modal. The title bar says 'Edit Extension Overview'. The modal content includes a rich text editor toolbar with icons for bold, italic, underline, etc. The main text area contains the heading '# Stay Connected with Your Business' and the text 'Stay Connected with Your Business'. Below the text is a note: 'Your provided overview will be provided within the Connect Shoorm Catalog to help your business partners and many other organizations to learn more about your extension.' At the bottom of the text area, it says 'lines: 7 words: 35 250 symbols'. The modal has 'CANCEL' and 'SAVE' buttons at the bottom right.

  DevOps  HELP   Acronis  Vendor · John Doe 

← Extension Details   Notification Automation with Zapier   

ID	Type	Package ID	Extension ID	Catalog Status
SRVC-123-7841	Multi-Account Installation	zapier.connect.extension	EXT-523-486	 Private

OVERVIEW  DEV  TEST  PRODUCTION  INSTALLATIONS  INVITES 

Overview 

A text description of the extension. This text will be seen by other users.

The first sentence (about 3-4 lines) of this description counts the most. So please start with an attention-grabbing sentence that pitches users and clearly sets out what the extension is intended for.

Take into account the following recommendations regarding the description:

- Keep it concise, informative and easy-to-understand
- Stick to the tone of your brand
- Avoid specific terms, keep it simple
- Make sure to describe target audience for this extension
- Outline key features and key differentiators



Short Description 

Specify here short description of the extension

Additional Information 

Category	ERP
Website	https://www.example.com 



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← Extension Details   Notification Automation with Zapier   

OVERVIEW  DEV  TEST  PRODUCTION  INSTALLATIONS  INVITES 

Overview 

Stay Connected with Your Business



Edit Extension Short Description 

Specify a short description for your extension by using this form.

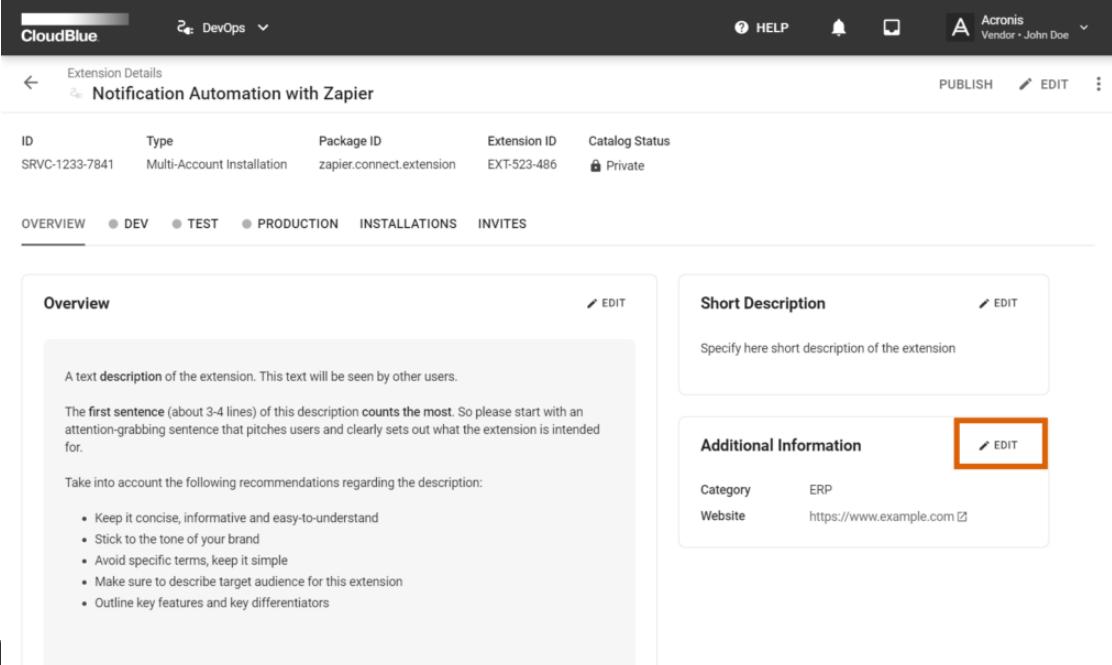








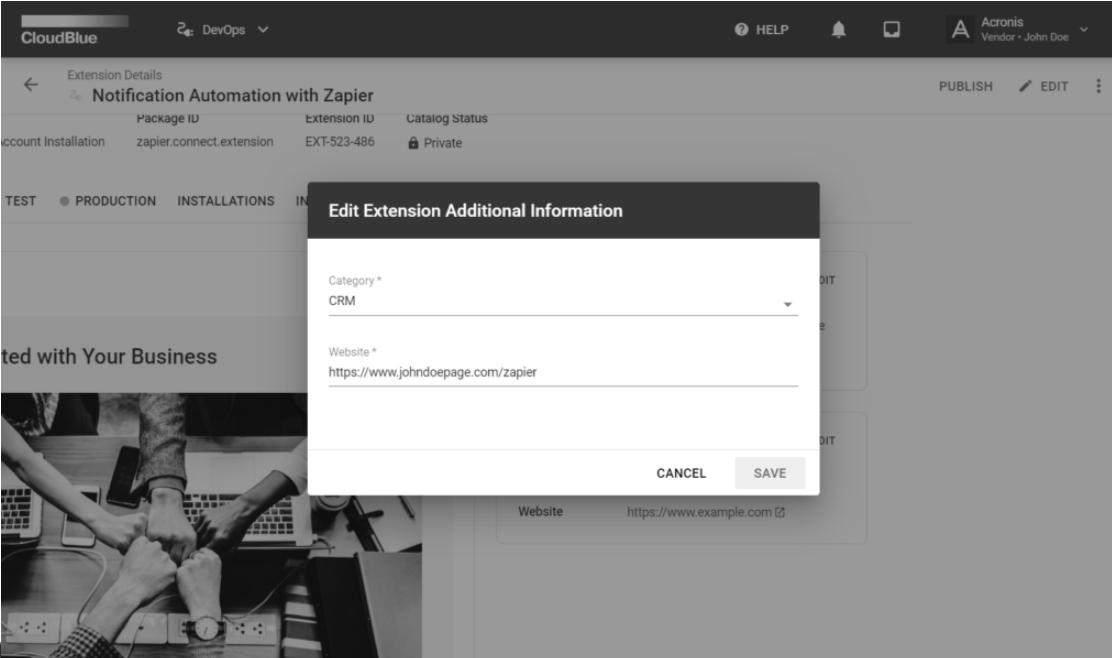


The screenshot shows the CloudBlue DevOps interface for managing extensions. The top navigation bar includes 'CloudBlue', 'DevOps', 'HELP', a notification bell, and a user profile for 'Acronis Vendor - John Doe'. The main page displays the 'Notification Automation with Zapier' extension with the following details:

ID	Type	Package ID	Extension ID	Catalog Status
SRVC-123-7841	Multi-Account Installation	zapier.connect.extension	EXT-523-486	Locked (Private)

Below the details, there are tabs for 'OVERVIEW' (selected), 'DEV', 'TEST', 'PRODUCTION', 'INSTALLATIONS', and 'INVITES'. The 'OVERVIEW' tab contains sections for 'Overview' and 'Short Description', each with an 'EDIT' button. The 'Additional Information' section is also present, with its 'EDIT' button highlighted by a red box. The 'Additional Information' section shows the following data:

Category	ERP
Website	https://www.example.com



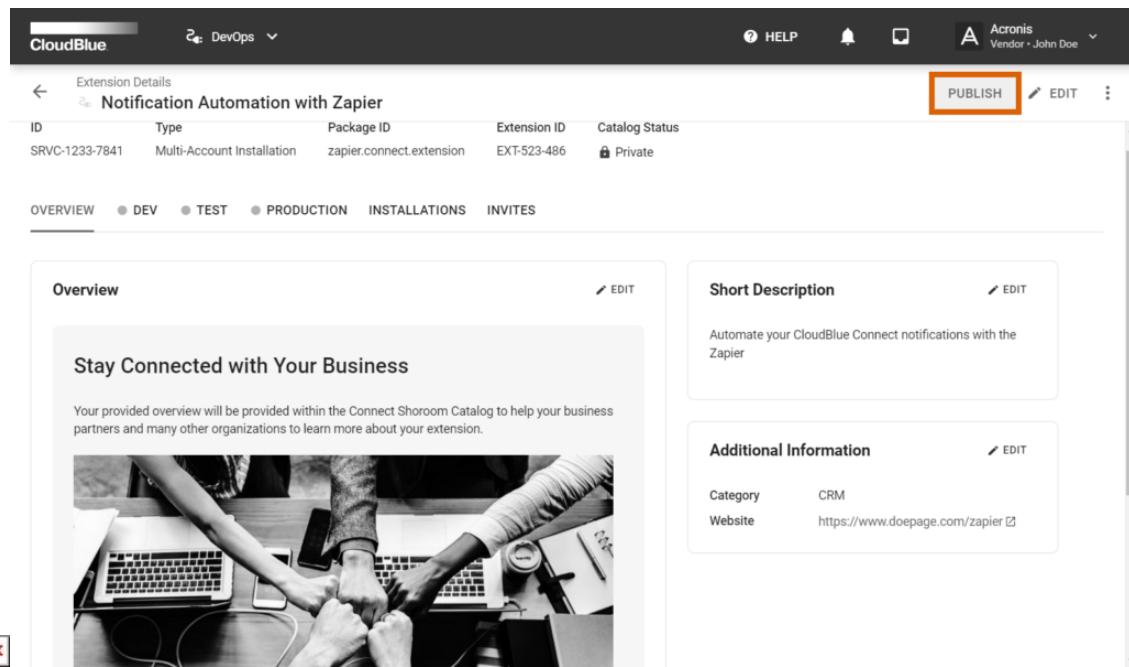
The screenshot shows the 'Edit Extension Additional Information' dialog box. The dialog has a dark header bar with 'Edit Extension Additional Information'. The main area contains two fields: 'Category *' (set to 'CRM') and 'Website *' (set to 'https://www.johndoepage.com/zapier'). At the bottom of the dialog are 'CANCEL' and 'SAVE' buttons, with 'SAVE' highlighted by a red box. The background of the dialog is semi-transparent, showing the extension details page from the previous screenshot.

1. Provide a compelling description of your service by clicking **Edit** within the *Overview* field. Use the editor interface to enter your text, add lists, attach images, and specify links. The editor also allows previewing your extension overview.
2. Add a short description for your extension by using the corresponding field. It is recommended to keep your text concise and clear. Effective short descriptions can help readers determine whether your extension is pertinent to their business needs.
3. Specify more details via the *Additional Information* field. In general, the system prompts to select a category for your

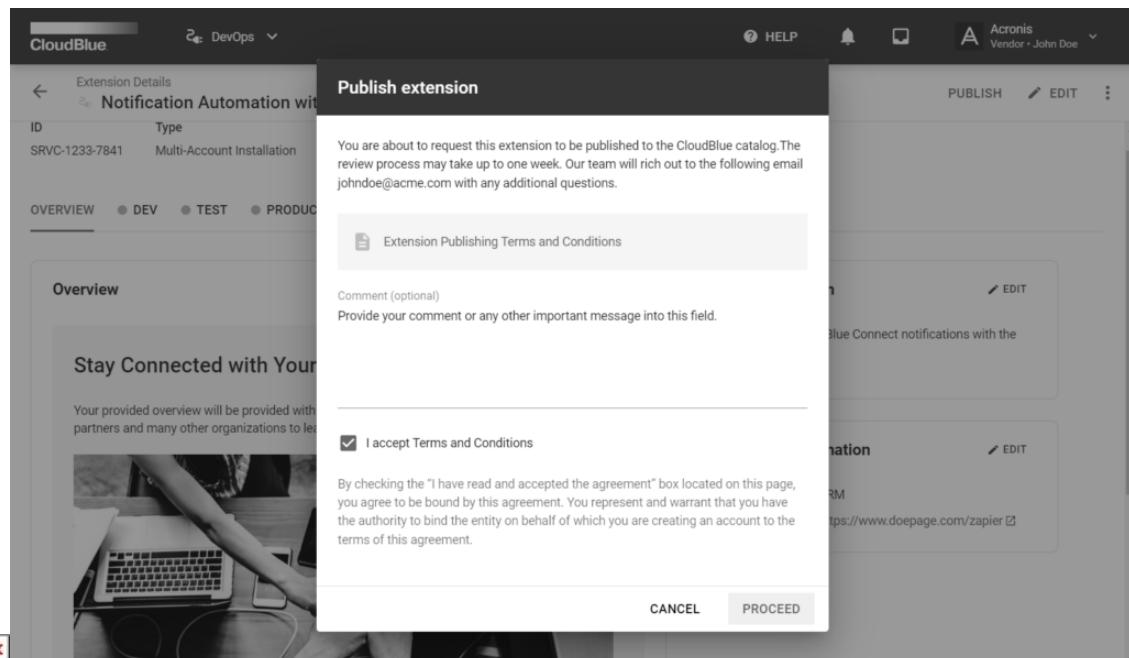
extension and specify your website.

Publish Your Extension

In case your extension overview, description, and additional details are specified successfully, your extension can be published in the Showroom Catalog. Publish your extension by accessing the *Extension Details* screen and following the steps below:



The screenshot shows the CloudBlue Extension Details interface. At the top, the navigation bar includes 'CloudBlue', 'DevOps', 'HELP', 'Acronis Vendor - John Doe', and a 'PUBLISH' button which is highlighted with a red box. Below the navigation is a table with extension details: ID (SRVC-123-7841), Type (Multi-Account Installation), Package ID (zapier.connect.extension), Extension ID (EXT-523-486), and Catalog Status (Private). Below the table are tabs for 'OVERVIEW' (selected), 'DEV', 'TEST', 'PRODUCTION', 'INSTALLATIONS', and 'INVITES'. The 'OVERVIEW' tab contains a 'Stay Connected with Your Business' section with a sub-section 'Overview' and a 'Short Description' section. The 'Short Description' section contains the text 'Automate your CloudBlue Connect notifications with the Zapier'. The 'Additional Information' section shows 'Category: CRM' and 'Website: https://www.doepage.com/zapier'. A large image of two people's hands reaching towards each other over a keyboard is displayed.



The screenshot shows a 'Publish extension' dialog box overlaid on the Extension Details screen. The dialog box contains the following text: 'You are about to request this extension to be published to the CloudBlue catalog. The review process may take up to one week. Our team will reach out to the following email johndoe@acme.com with any additional questions.' Below this is a 'Extension Publishing Terms and Conditions' section with a 'Comment (optional)' field and a 'I accept Terms and Conditions' checkbox. The checkbox is checked, and the text next to it states: 'By checking the "I have read and accepted the agreement" box located on this page, you agree to be bound by this agreement. You represent and warrant that you have the authority to bind the entity on behalf of which you are creating an account to the terms of this agreement.' At the bottom of the dialog are 'CANCEL' and 'PROCEED' buttons.

1. Click the **Publish** button at the top-right corner of the screen.
2. The system prompts you to review the terms and conditions of publishing your extension in the Showroom Catalog. Thereafter, check the **Accept Terms and Conditions** checkbox. Leave your message by using the *Comment* field if



necessary.

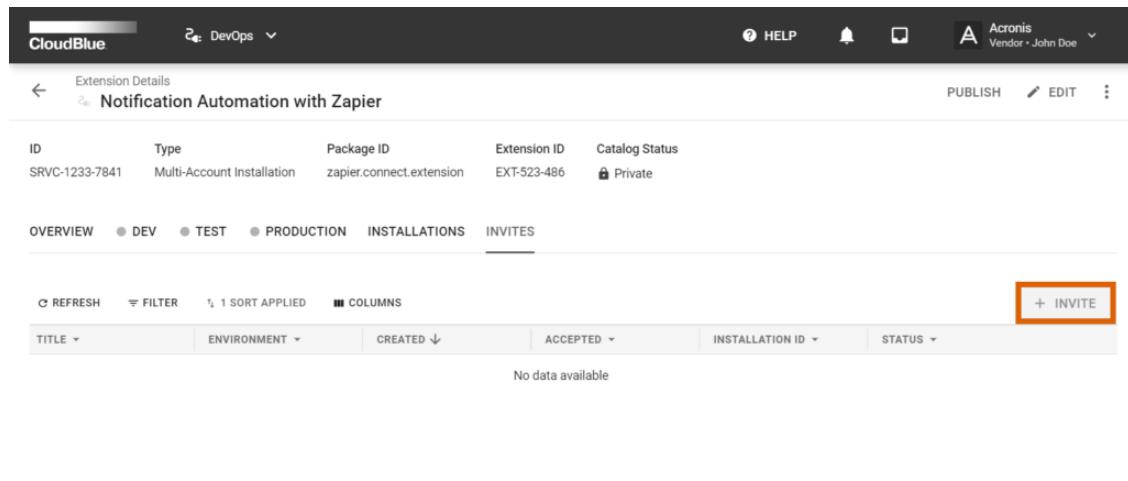
3. Send a request to publish your extension by clicking **Proceed**.

Therefore, the Connect team will start processing your publication request. Note that the publication request processing may take up to a week. The Connect team will also reach out to your email address with any additional questions.

Invitation Creation

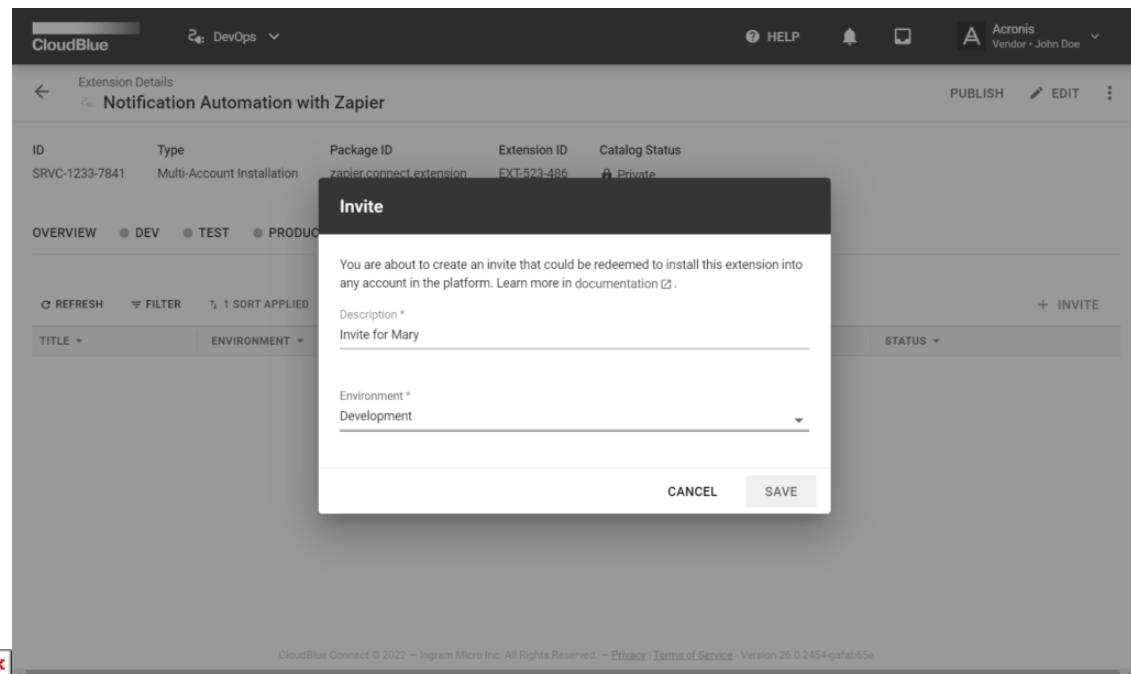
CloudBlue Connect allows inviting your business partners and other organizations that are registered on the Connect platform to install your deployed and published extension. Therefore, users can immediately start using your extension by redeeming your generated code.

The system also allows inviting organizations to different environments and revoking invitations if necessary. Follow the steps below to create a new invitation code:



The screenshot shows the 'Extension Details' page for 'Notification Automation with Zapier'. The 'INVITES' tab is selected. The '+ INVITE' button is highlighted with a red box.

Title	Environment	Created	Accepted	Installation ID	Status
No data available					



Extension Details

Notification Automation with Zapier

ID: SRVC-123-7841 Type: Multi-Account Installation Package ID: zapier.connect.extension Extension ID: EXT-523-486 Catalog Status: Private

OVERVIEW ● DEV ● TEST ● PROD

REFRESH FILTER 1 SORT APPLIED

TITLE ENVIRONMENT

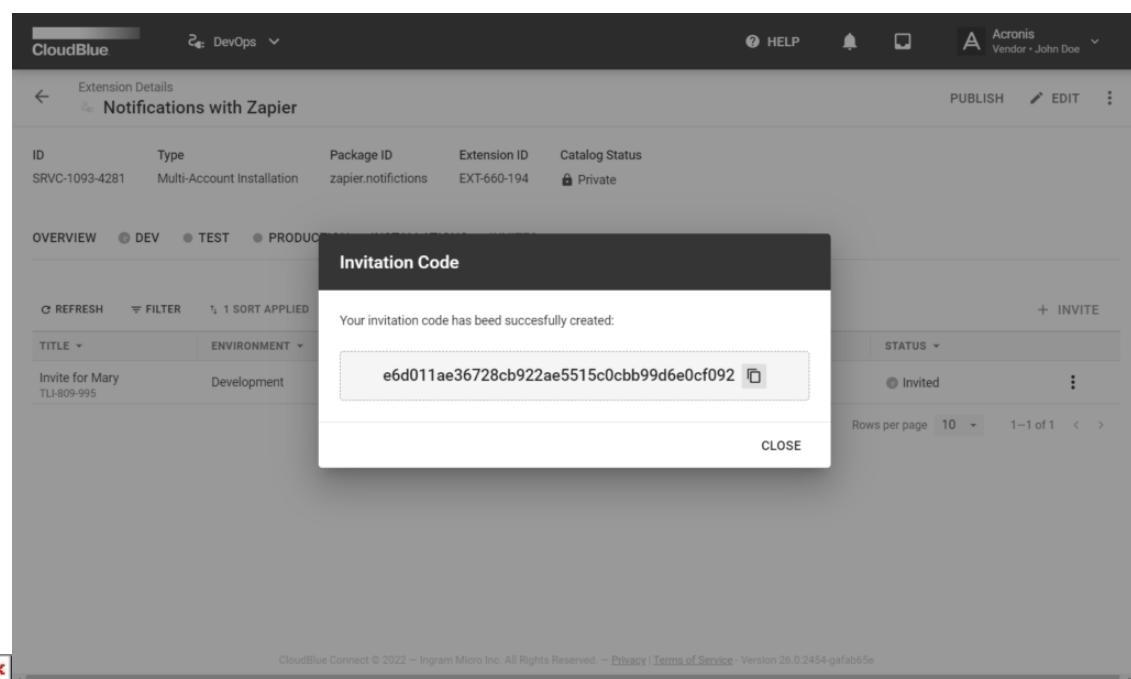
Invite

You are about to create an invite that could be redeemed to install this extension into any account in the platform. Learn more in documentation [\[link\]](#).

Description *
Invite for Mary

Environment *
Development

CANCEL SAVE



Extension Details

Notifications with Zapier

ID: SRVC-1093-4281 Type: Multi-Account Installation Package ID: zapier.notifications Extension ID: EXT-660-194 Catalog Status: Private

OVERVIEW ● DEV ● TEST ● PROD

REFRESH FILTER 1 SORT APPLIED

TITLE ENVIRONMENT

Invite for Mary Development

Invitation Code

Your invitation code has been successfully created:

e6d011ae36728cb922ae5515c0cbb99d6e0cf092

CLOSE

1. Access a list of your invitations by accessing the **Invites** tab.
2. Click the **Invite** button to start creating a new invitation.
3. The system will prompt you to fill out the following form:
 - **Title:** Enter a name for your new invitation.
 - **Environment:** Select an environment that you want to invite your business partner to.
4. Click **Create** to finalize your invite creation.



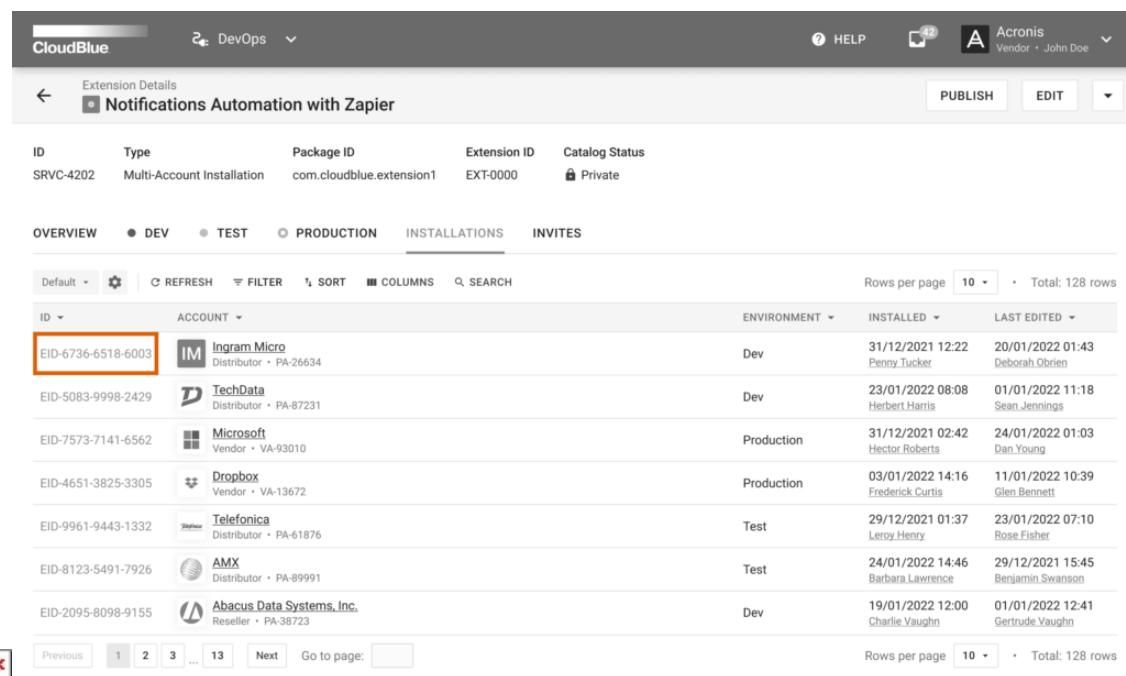
- When your new invitation is created, pass the provided *Invitation Code* to your business partners. Therefore, users will be able to install your extension by using this code.

The system will display your created invite objects, their statuses, creation date, associated environment, and so on. Your invitation can also be revoked unless it is already accepted within the system. Open the additional menu by clicking on the vertical ellipsis (⋮) to revoke your invite or copy the invitation code.

Installation Details

In case your extension is installed via your invitation via the Showroom Catalog, the system will provide a list of your installations. This list is displayed in the *Installations* tab, which provides detailed information on each installation object. The following describes provided details and available operations within this tab.

Access the *Installations* tab via Extension Details. Select an installation object from the list and click on its installation identifier to access the *Installation Details* screen.



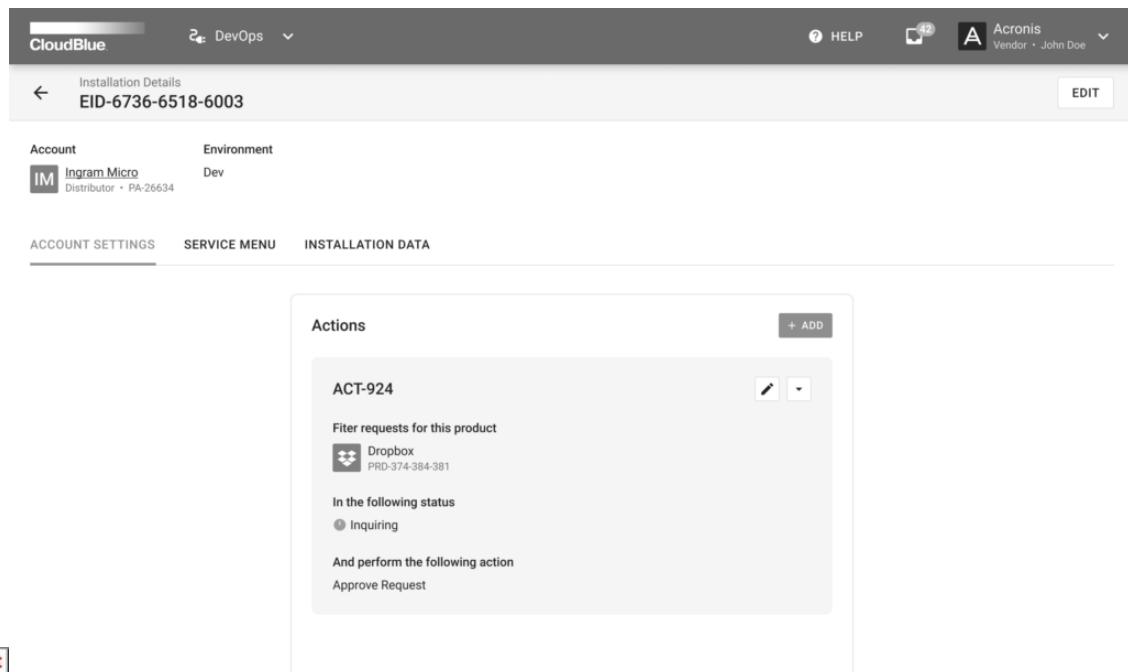
ID	Type	Package ID	Extension ID	Catalog Status
SRVC-4202	Multi-Account Installation	com.cloudblue.extension1	EXT-0000	Private

OVERVIEW ● DEV ● TEST ● PRODUCTION INSTALLATIONS INVITES

Default Rows per page Total: 128 rows

ID	ACCOUNT	ENVIRONMENT	INSTALLED	LAST EDITED
EID-6736-6518-6003	Ingram Micro Distributor • PA-26634	Dev	31/12/2021 12:22	20/01/2022 01:43 Penny Tucker
EID-5083-9998-2429	TechData Distributor • PA-87231	Dev	23/01/2022 08:08	01/01/2022 11:18 Herbert Harris
EID-7573-7141-6562	Microsoft Vendor • VA-93010	Production	31/12/2021 02:42	24/01/2022 01:03 Hector Roberts
EID-4651-3825-3305	Dropbox Vendor • VA-13672	Production	03/01/2022 14:16	11/01/2022 10:39 Frederick Curtis
EID-9961-9443-1332	Telefonica Distributor • PA-61876	Test	29/12/2021 01:37	23/01/2022 07:10 Leroy Henry
EID-8123-5491-7926	AMX Distributor • PA-89991	Test	24/01/2022 14:46	29/12/2021 15:45 Barbara Lawrence
EID-2095-8098-9155	Abacus Data Systems, Inc. Reseller • PA-38723	Dev	19/01/2022 12:00	01/01/2022 12:41 Charlie Vaughn

Rows per page Total: 128 rows



Actions

ACT-924

Filter requests for this product

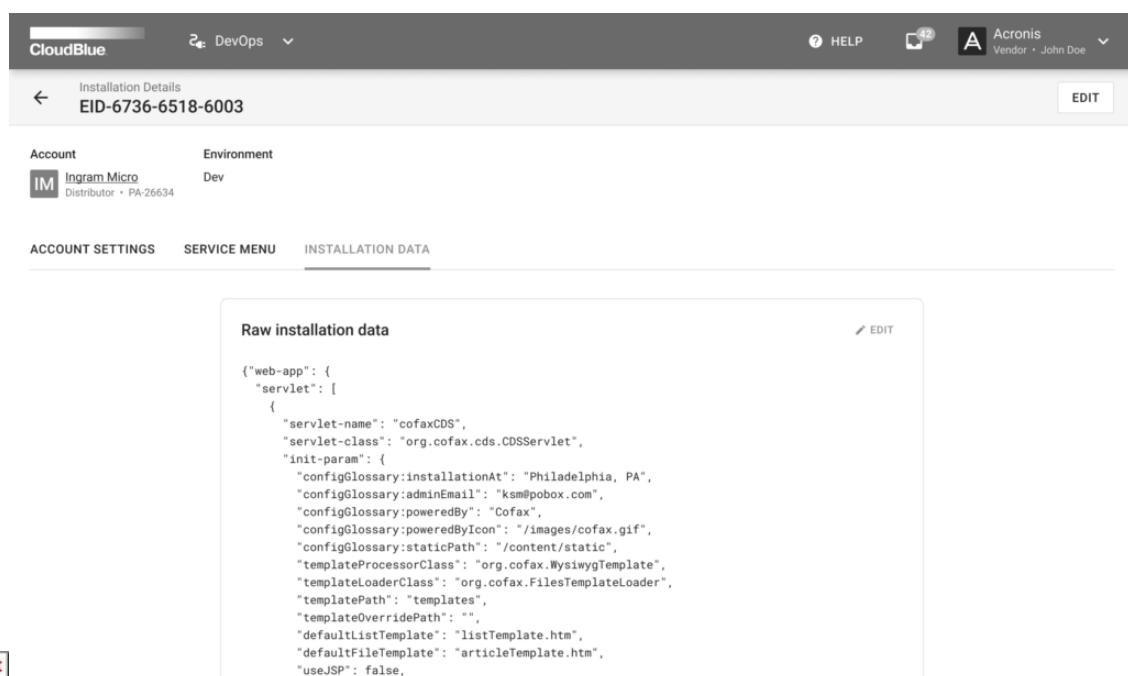
 Dropbox PRD-374-384-381

In the following status

Inquiring

And perform the following action

Approve Request



Raw installation data

```
{"web-app": { "servlet": [ { "servlet-name": "cofaxCDS", "servlet-class": "org.cofax.cds.CDSServlet", "init-param": { "configGlossary:installationAt": "Philadelphia, PA", "configGlossary:adminEmail": "ksm@pobox.com", "configGlossary:poweredBy": "Cofax", "configGlossary:poweredByIcon": "/images/cofax.gif", "configGlossary:staticPath": "/content/static", "templateProcessorClass": "org.cofax.WysiwygTemplate", "templateLoaderClass": "org.cofax.FilesTemplateLoader", "templatePath": "templates", "templateOverridePath": "", "defaultListTemplate": "listTemplate.htm", "defaultFileTemplate": "articleTemplate.htm", "useJSP": false, "useWysiwyg": true } } ] }}
```

Use the **Edit** button at the top-right corner of the Installation Details screen to change the environment for your selected installation object.

The **Account Settings** tab is used to access a list of your specified actions executed by your extension. Namely, the system provides a list that summarizes the functionality of your extension and outlines associated object on the Connect platform, its



status, parameter values and your specified action. The system also allows adding or editing actions by using corresponding buttons on the interface.

The system also displays your extension interface by using the **Service Menu** tab. The provided interface varies depending on the capabilities of your extension.

The **Installation Data** tab displays your extension code. The system also allows editing your raw installation data by using the corresponding button on the screen.