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Extensions



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The system provides a catalog of extensions that are available for your CloudBlue Connect account. Extensions are used to automate various business operations, streamline communication with your business partner, and simplify many other processes.

Therefore, the system allows installing extensions from the catalog, redeeming invitation codes, access detailed information on each installation, and also uninstall an extension that is no longer necessary.



Bring your own extension

The Connect platform provides toolkits and libraries to quickly and easily deploy and manage your extensions. For more information on how to bootstrap your extension project, refer to the DevOps module documentation.

The following describes the user interface for your available extensions and also demonstrates how to install an extension, how to redeem a code to install an extension provided by your business partners, and also how to uninstall an extension.

Installation Instructions

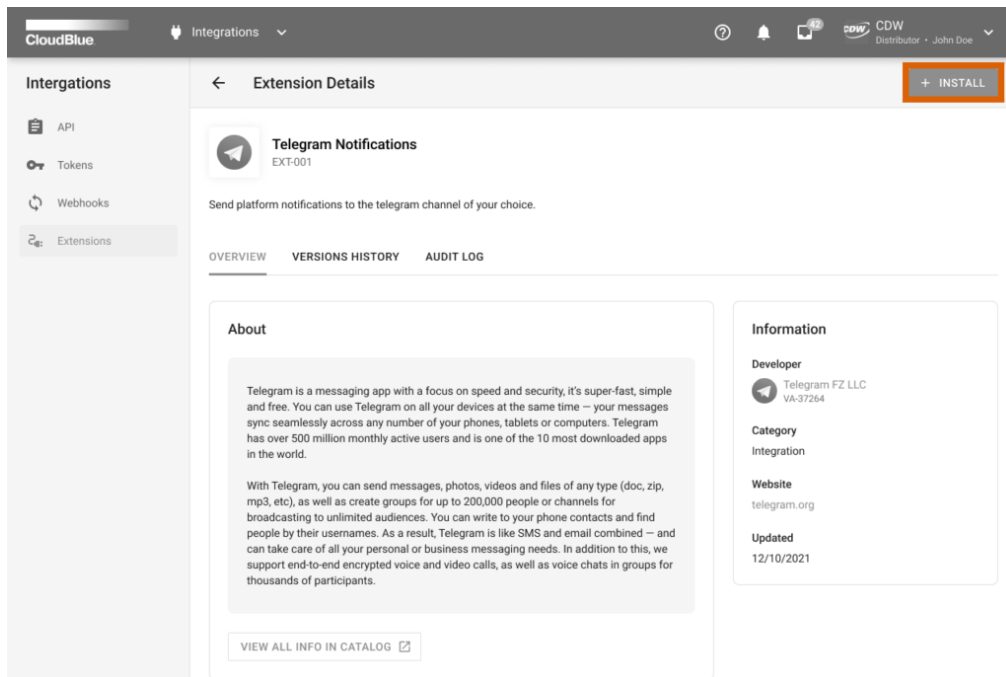
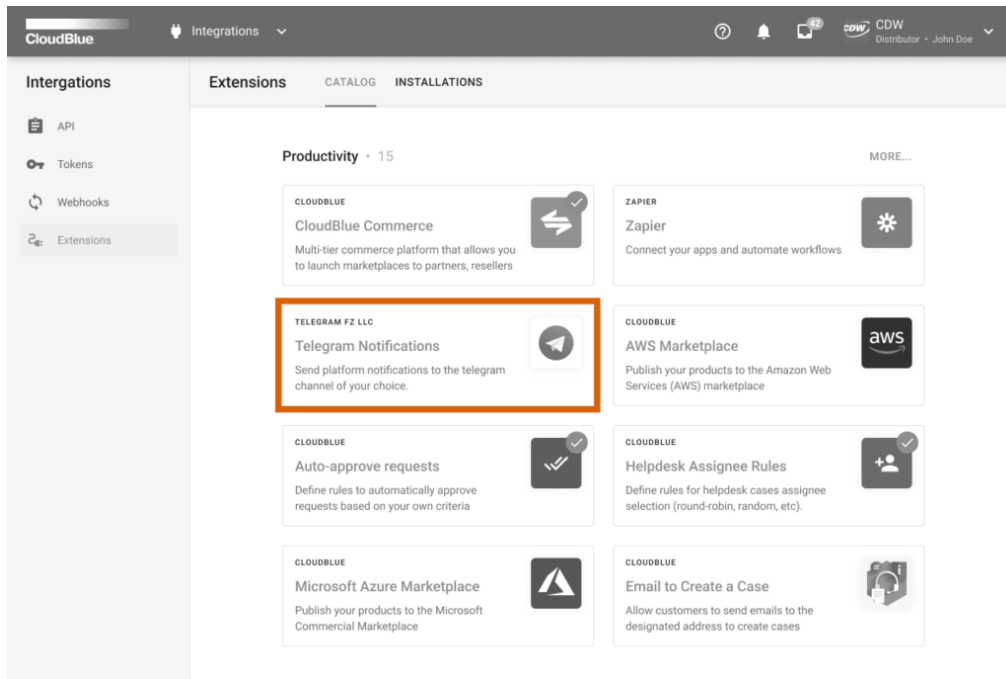
Extensions that are available for your Connect account are presented within the **Catalog** tab. In general, all extensions are grouped by a specific category. The system also allows accessing viewing all provided extensions within a category by clicking **More** next to your selected category.

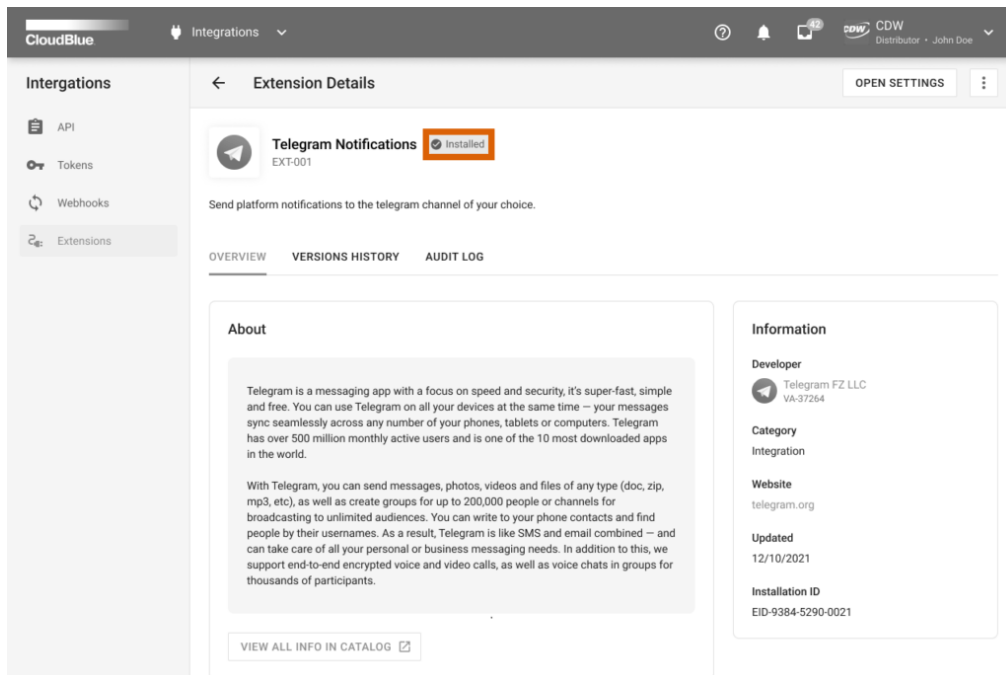
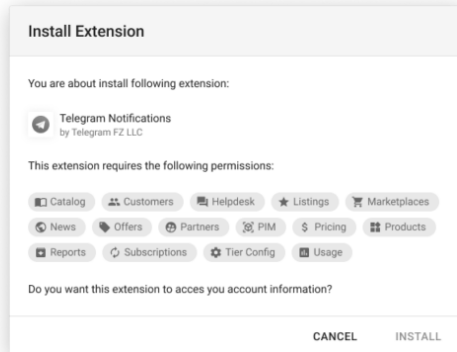
In case you want to install a presented extension, follow the steps below:



Note

The following steps demonstrate how to install extensions that are presented in the *Catalog* tab. If it is necessary to install an extension by using an invitation code, follow the instructions under the *Redeeming Invitation Code* heading.





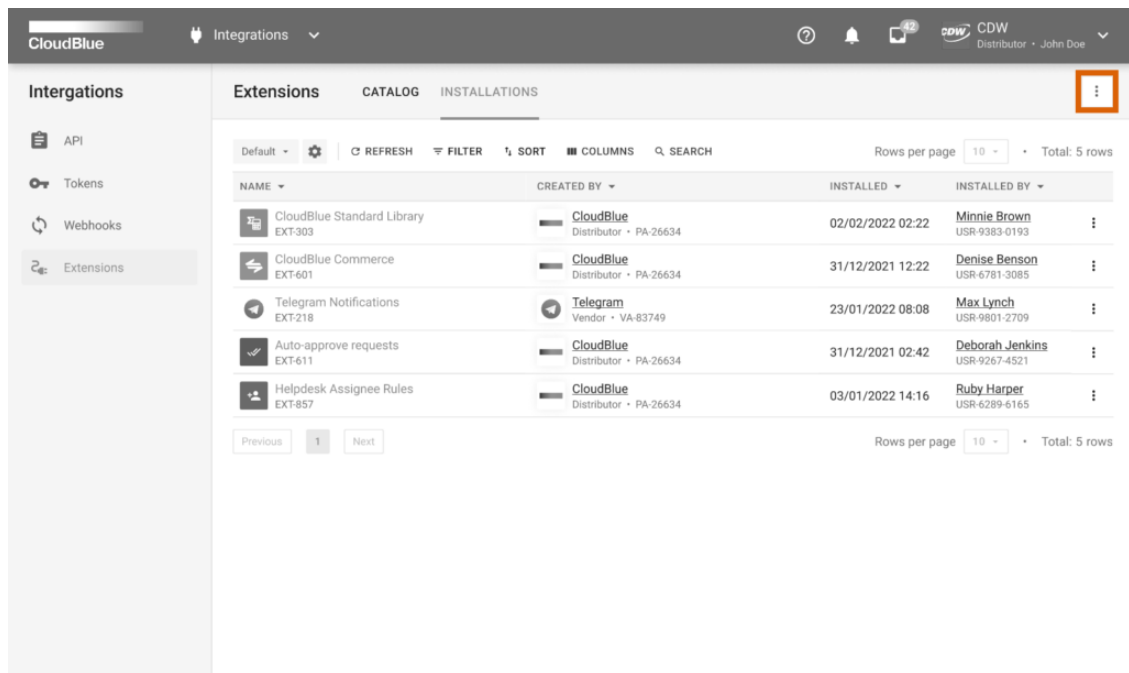
1. Access the **extension details** screen by clicking on the extension that you want to install. Use the provided information to learn more about on your selected extension (such as required permissions, associated UI components, version history, etc.).
2. Click the **Install** button at the top-right corner of the details screen to start installing your selected extension.
3. The system will ask to provide permissions to specific modules on Connect for your selected extension. Grant all

permissions by clicking **Install**.

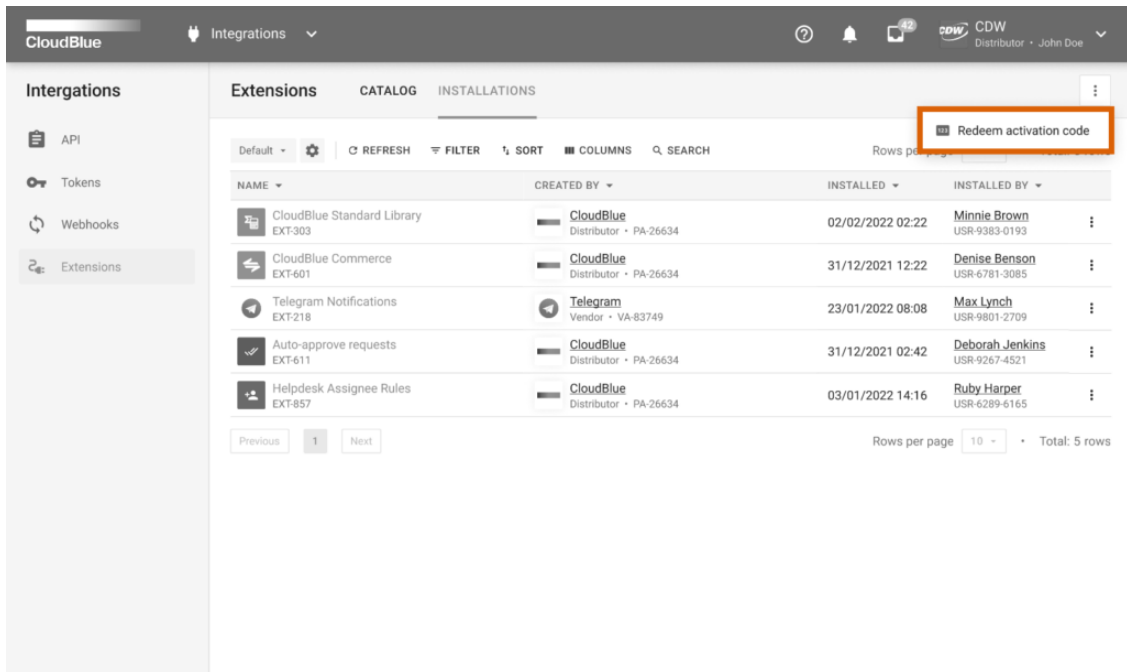
Therefore, the system initiates the extension installation process and displays the corresponding *Installing* status within the details screen. When your extension is installed, the status will be switched to *Installed* and the system will also display the *check* icon next to your installed extension. The detailed insights on your installations can also be accessed via the Installations tab.

Redeeming Invitation Code

To successfully install an extension provided by your business partners, it is required to redeem a code that is generated by developers of this extension (or any other associates that can access a deployed extension project and create an invitation code). Once such a code is provided for your organization, redeem your code as described below:

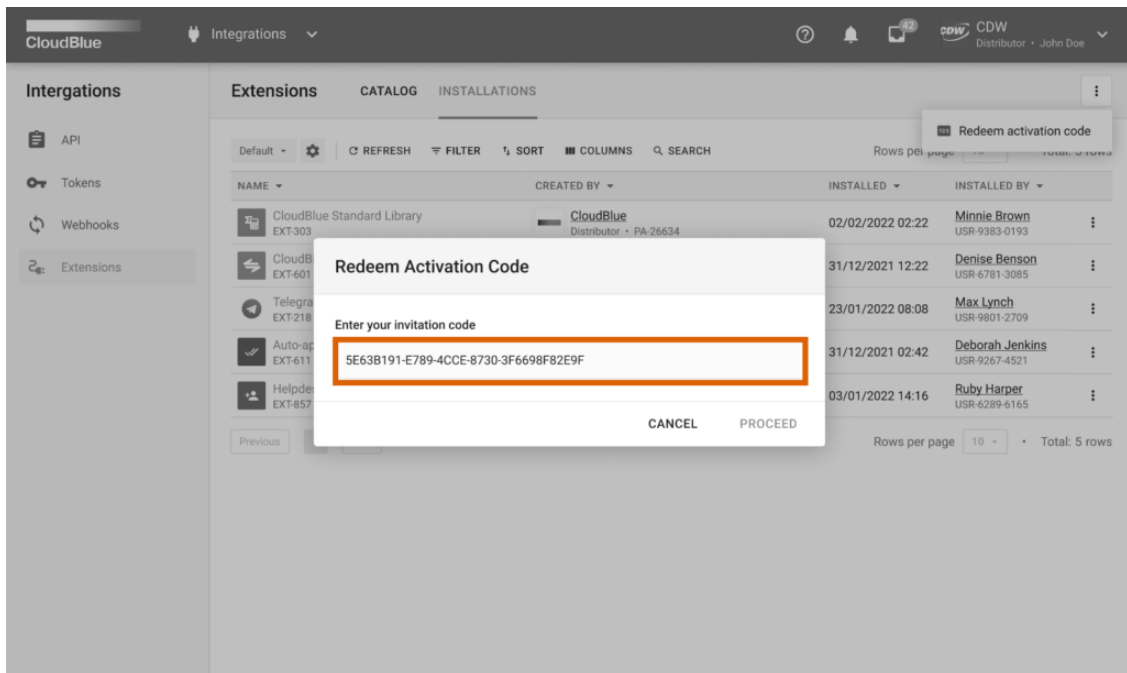


NAME	CREATED BY	INSTALLED	INSTALLED BY
CloudBlue Standard Library EXT-303	CloudBlue Distributor • PA-26634	02/02/2022 02:22	Minnie Brown USR-9383-0193
CloudBlue Commerce EXT-601	CloudBlue Distributor • PA-26634	31/12/2021 12:22	Denise Benson USR-6781-3085
Telegram Notifications EXT-218	Telegram Vendor • VA-83749	23/01/2022 08:08	Max Lynch USR-9801-2709
Auto-approve requests EXT-611	CloudBlue Distributor • PA-26634	31/12/2021 02:42	Deborah Jenkins USR-9267-4521
Helpdesk Assignee Rules EXT-857	CloudBlue Distributor • PA-26634	03/01/2022 14:16	Ruby Harper USR-6289-6165

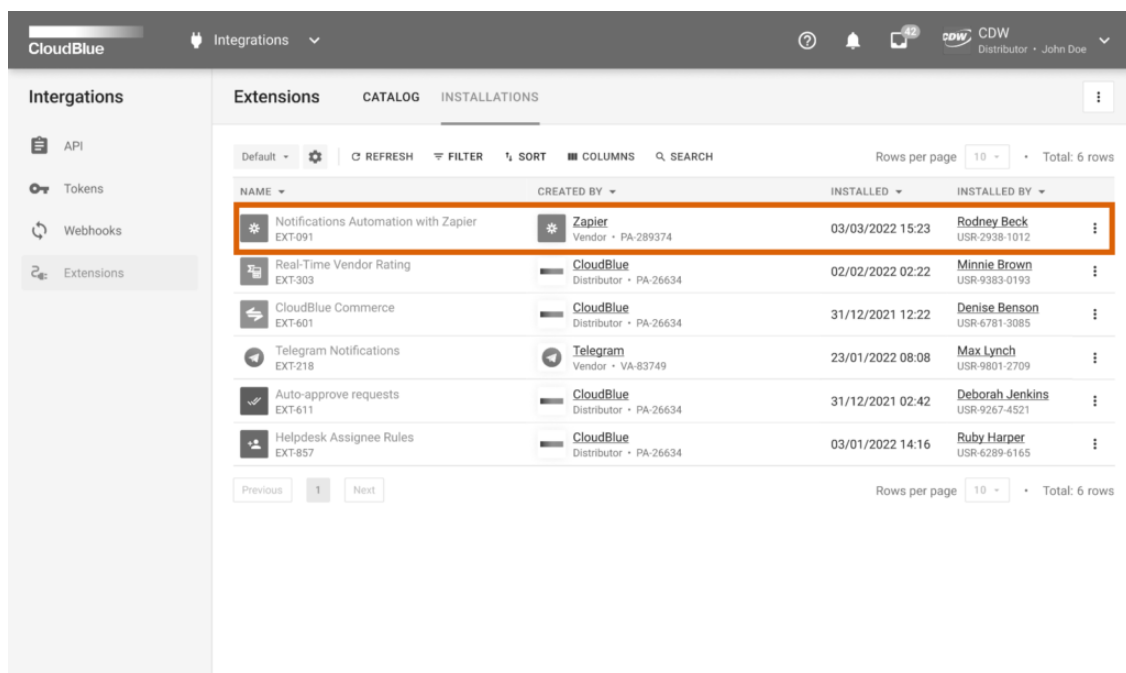
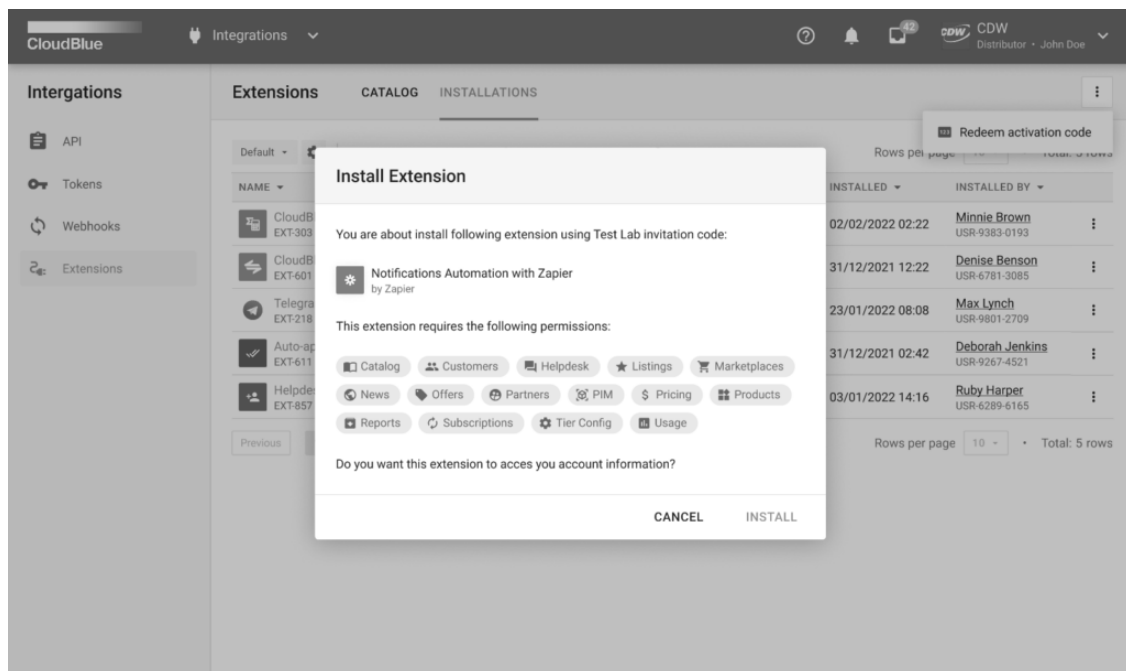


The screenshot shows the CloudBlue Integrations - Extensions page. The left sidebar contains links for API, Tokens, Webhooks, and Extensions. The main content area is titled 'Extensions' and has tabs for 'CATALOG' and 'INSTALLATIONS'. A table lists installed extensions with columns for NAME, CREATED BY, INSTALLED, and INSTALLED BY. A red box highlights the 'Redeem activation code' button in the top right corner of the table.

NAME	CREATED BY	INSTALLED	INSTALLED BY
CloudBlue Standard Library EXT-303	CloudBlue Distributor • PA-26634	02/02/2022 02:22	Minnie Brown USR-9383-0193
CloudBlue Commerce EXT-601	CloudBlue Distributor • PA-26634	31/12/2021 12:22	Denise Benson USR-6781-3085
Telegram Notifications EXT-218	Telegram Vendor • VA-83749	23/01/2022 08:08	Max Lynch USR-9801-2709
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Helpdesk Assignee Rules EXT-857	CloudBlue Distributor • PA-26634	03/01/2022 14:16	Ruby Harper USR-6289-6165



The screenshot shows the same CloudBlue Integrations - Extensions page, but with a modal dialog open for redeeming an activation code. The modal has a title 'Redeem Activation Code' and a text input field labeled 'Enter your invitation code'. The input field contains the code '5E63B191-E789-4CCE-8730-3F6698F82E9F'. There are 'CANCEL' and 'PROCEED' buttons at the bottom of the modal.

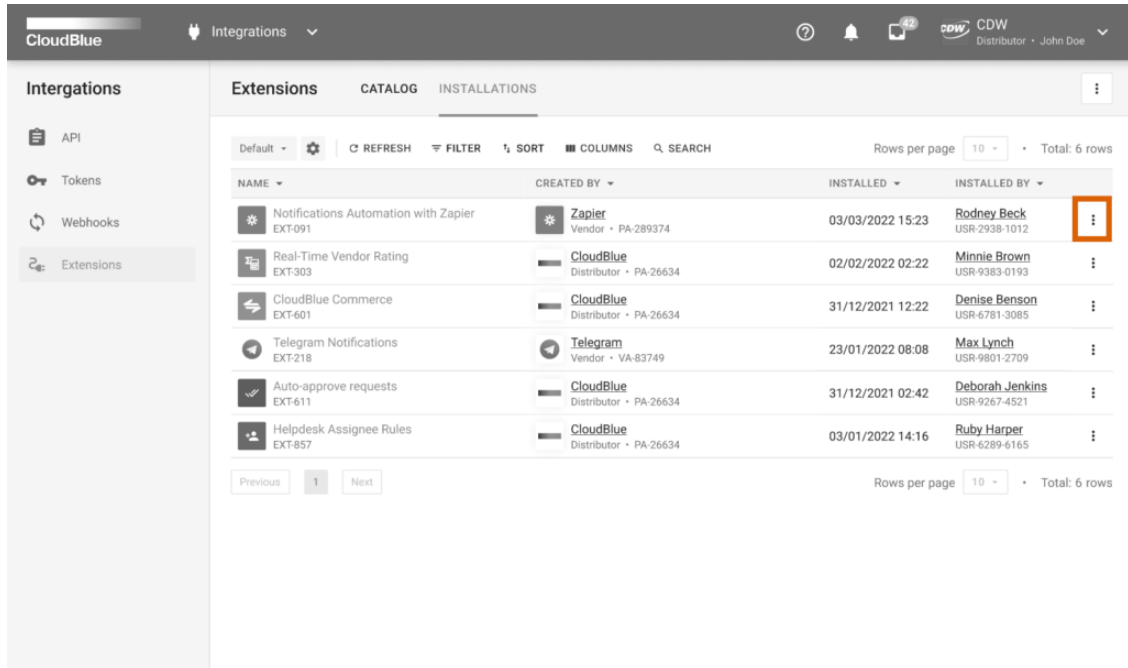


1. Access the **Installations** tab that is used to manage your extension installations.
2. Open the additional menu by using the *vertical ellipsis* (**:**) button at the top-right corner of the screen. Thereafter, select the **Redeem Activation Code** option.
3. Enter your invitation code to the following form and click **Proceed**.
4. The system will ask to provide permissions to specific modules on Connect for your selected extension. Grant all permissions by clicking **Install**.

As a result, your extension will be successfully installed via your provided invitation code. The system will also add a new installation to the list.

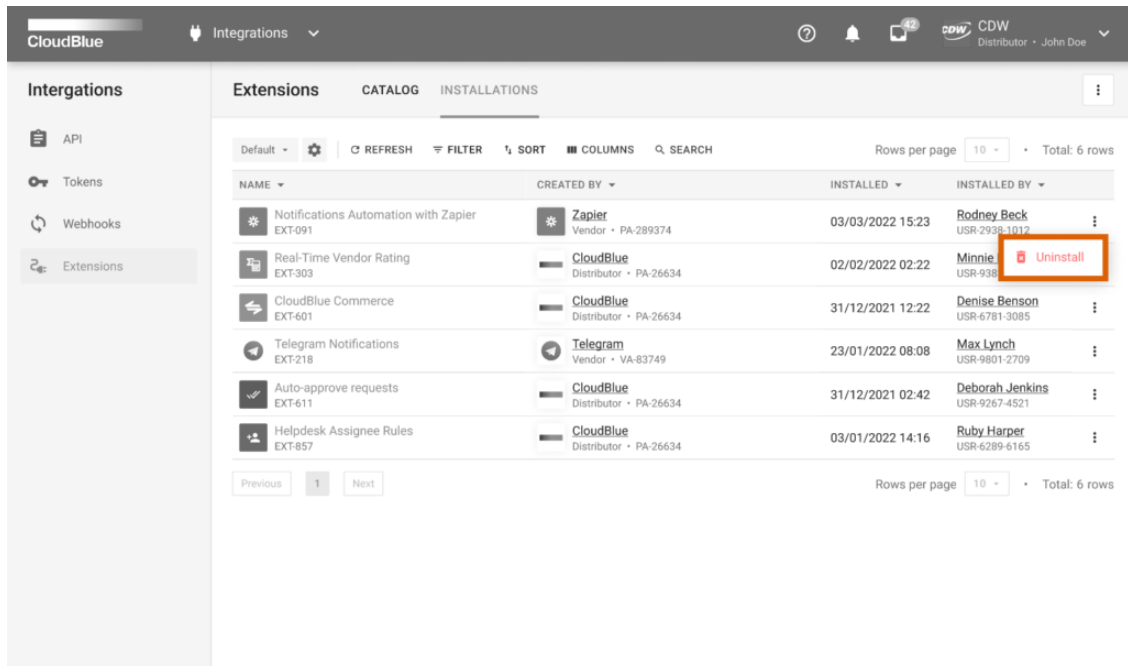
Uninstalling Extensions

In case certain extension is no longer relevant or required for your organization, the system allows uninstalling extensions by accessing the *Installations* tab. The following steps demonstrate how to remove an installation from your Connect account:



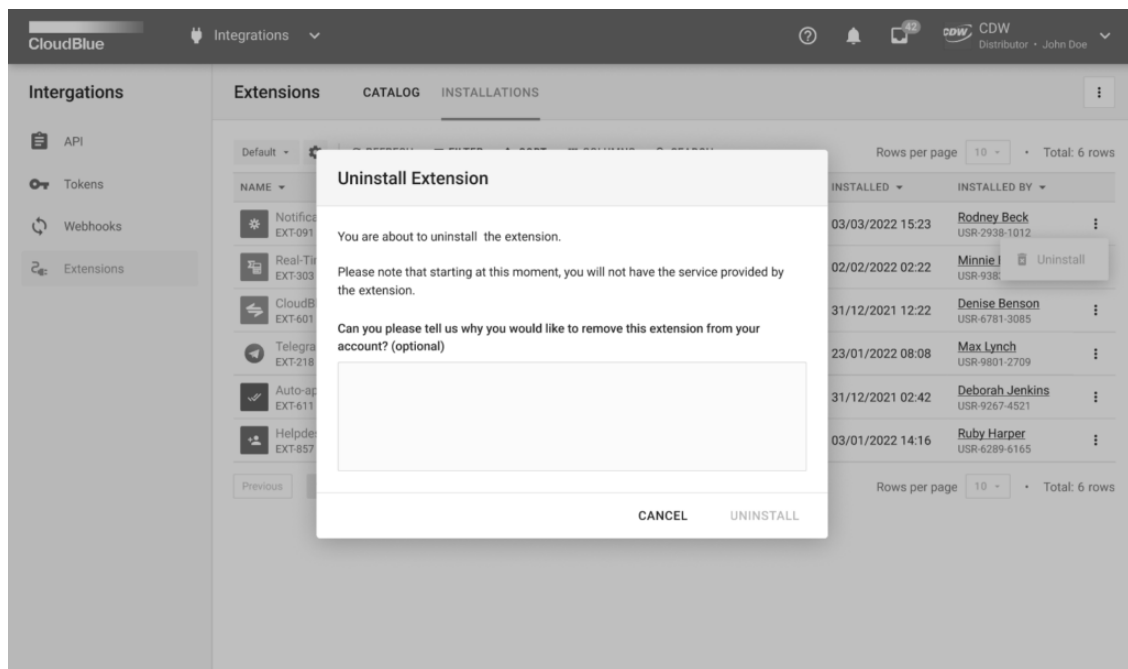
The screenshot shows the CloudBlue interface with the 'Integrations' sidebar and the 'Extensions' tab selected. The 'INSTALLATIONS' sub-tab is active, displaying a table of installed extensions. The table has columns for NAME, CREATED BY, INSTALLED, and INSTALLED BY. The first row, 'Notifications Automation with Zapier' (EXT-091), has a three-dot menu icon highlighted with a red box.

NAME	CREATED BY	INSTALLED	INSTALLED BY
Notifications Automation with Zapier EXT-091	Zapier Vendor • PA-289374	03/03/2022 15:23	Rodney Beck USR-2938-1012
Real-Time Vendor Rating EXT-303	CloudBlue Distributor • PA-26634	02/02/2022 02:22	Minnie Brown USR-9383-0193
CloudBlue Commerce EXT-601	CloudBlue Distributor • PA-26634	31/12/2021 12:22	Denise Benson USR-6781-3085
Telegram Notifications EXT-218	Telegram Vendor • VA-83749	23/01/2022 08:08	Max Lynch USR-9801-2709
Auto-approve requests EXT-611	CloudBlue Distributor • PA-26634	31/12/2021 02:42	Deborah Jenkins USR-9267-4521
Helpdesk Assignee Rules EXT-857	CloudBlue Distributor • PA-26634	03/01/2022 14:16	Ruby Harper USR-6289-6165



The screenshot shows the same CloudBlue interface as the previous one, but now the 'Uninstall' button is visible next to the 'Notifications Automation with Zapier' extension. The button is highlighted with a red box.

NAME	CREATED BY	INSTALLED	INSTALLED BY
Notifications Automation with Zapier EXT-091	Zapier Vendor • PA-289374	03/03/2022 15:23	Rodney Beck USR-2938-1012
Real-Time Vendor Rating EXT-303	CloudBlue Distributor • PA-26634	02/02/2022 02:22	Minnie Brown USR-9383-0193
CloudBlue Commerce EXT-601	CloudBlue Distributor • PA-26634	31/12/2021 12:22	Denise Benson USR-6781-3085
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1. Navigate to the **Installations** tab and locate an extension installation that you want to remove.
2. Open the additional menu by using the vertical ellipsis (**:**) icon next to your selected installation and click **Uninstall**.
3. Thereafter, the system asks to confirm uninstallation and optionally submit your feedback. Confirm your decision by clicking **Uninstall**.

Consequently, your selected extension will be successfully uninstalled. If your removed extension is once again required for your organization, it will be possible to install an extension by using the catalog or redeeming a new invitation code.