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Documentation  Modules  Offers 

CloudBlue Offers Interface



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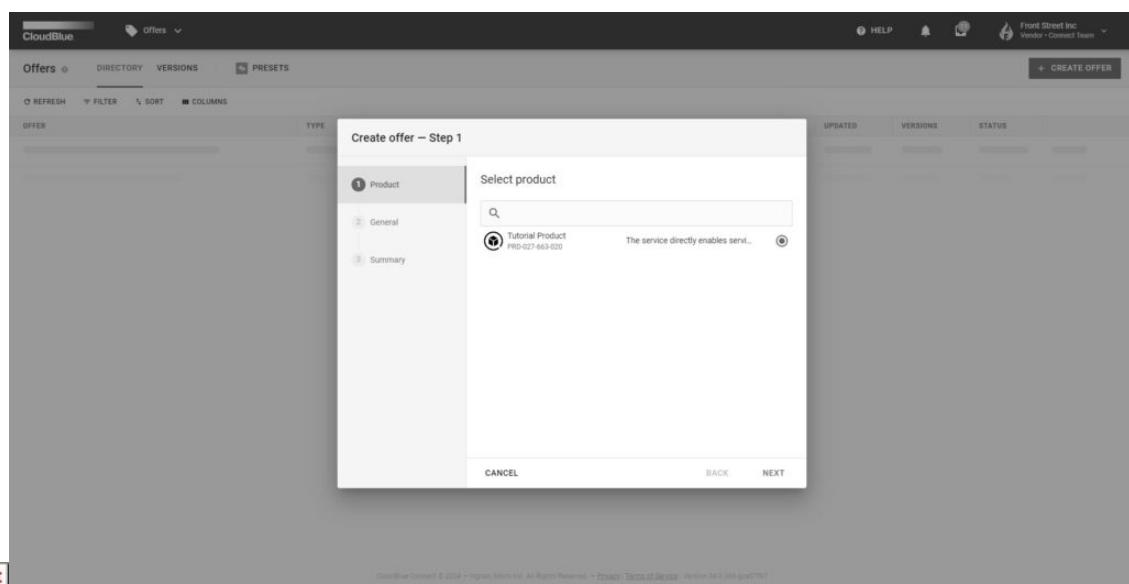
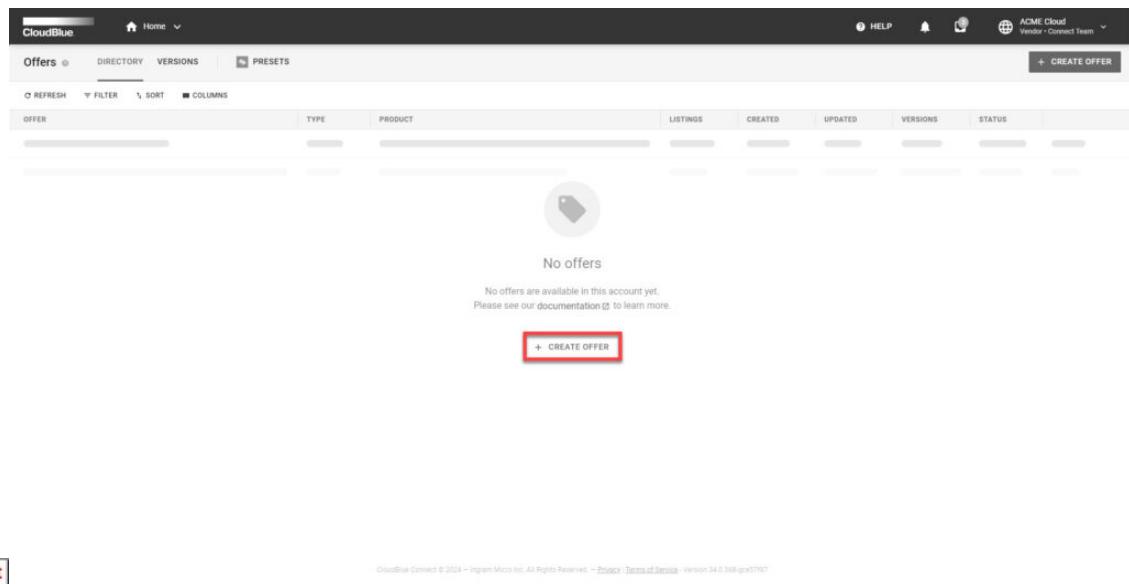
Auto-generated at February 18, 2026

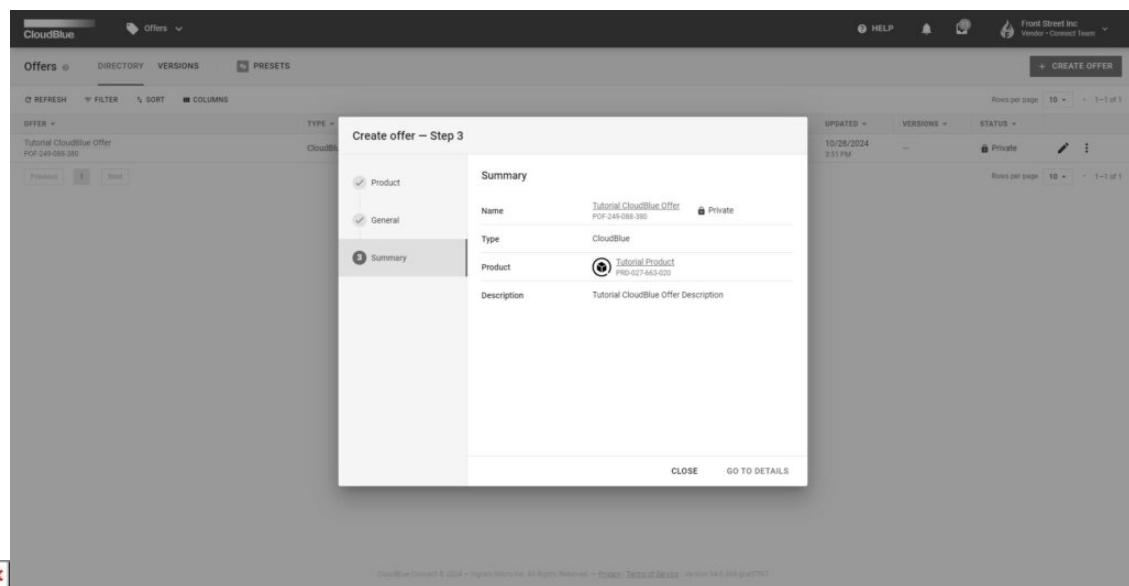
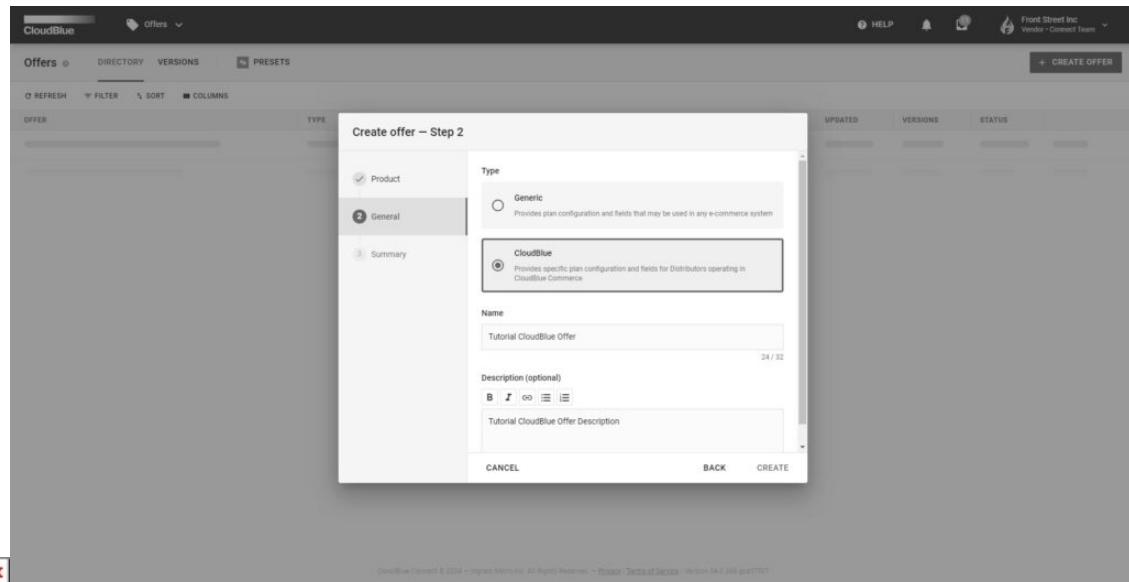


Creating Offers

Navigate to the **Offers** module on the Vendor Portal. Created offers are displayed under the **Directory** section.

Click the **Create Offer** button to launch an offer creation wizard.





Follow the wizard steps to successfully configure a new CloudBlue offer:

1. Select a product from the provided list.
2. Specify the following general properties:
 - **Type:** Select CloudBlue.
 - **Name:** Enter your offer name.
 - **Description:** Provide a description of your offer (optional). Note that this description will be displayed within the *Details* tab from your offer details screen.
3. Click **Create** to finalize your offer creation.

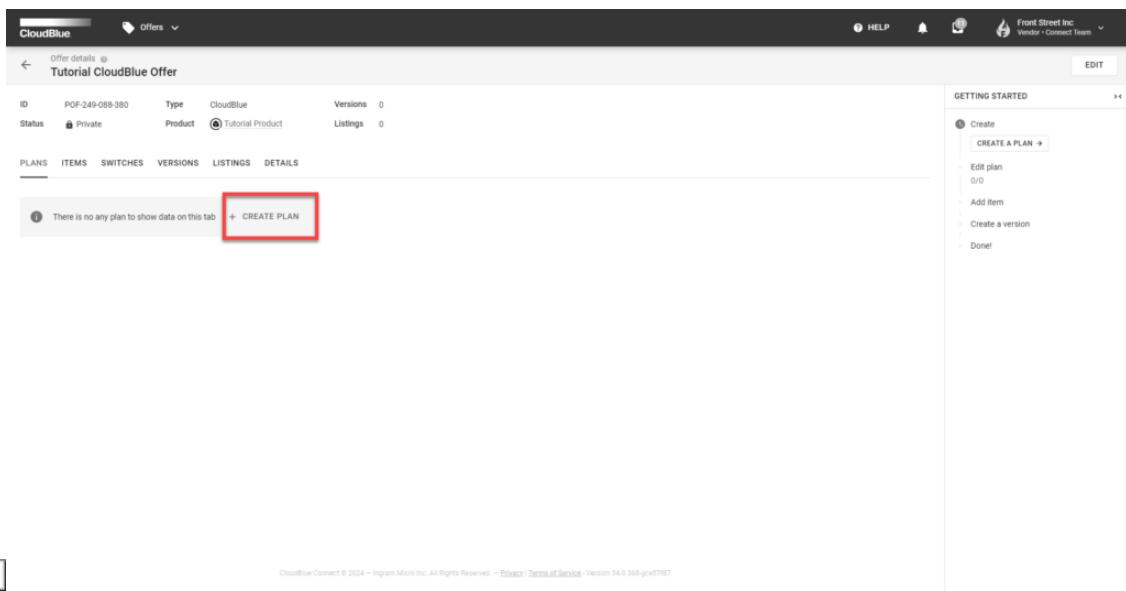


As a result, the system provides your created offer object summary. Click the **Go to Details** button to access the offer details screen. Otherwise, click **Close** to return to the Directory tab.

Creating Plans

Proceed to the **Plans** tab from the **offer details** screen. This tab allows accessing your created plans.

Click the **Create Plan** button to launch a plan creation wizard.



The screenshot shows the 'Offer details' screen for a 'Tutorial CloudBlue Offer'. The 'PLANS' tab is selected. A message states 'There is no any plan to show data on this tab'. Below this, a red box highlights the '+ CREATE PLAN' button. On the right, a sidebar titled 'GETTING STARTED' shows a 'Create' section with 'CREATE A PLAN' and a list of steps: 'Edit plan', 'Add item', 'Create a version', and 'Done!'. The bottom of the screen includes a footer with the CloudBlue Connect copyright information.

1. Specify general properties

Fill out the following general properties form:

- **Name:** Enter your plan name.
- **Preset:** Select a published preset
- **Period:** Select an appropriate period your plan.
- **External ID (optional):** Provide an optional External ID for your plan.

Click **Next** to continue.

2. Select the countries for your plan

Search and select the appropriate countries that this plan is applicable for

Click the **Create** button to continue.



3. Review your summary

The wizard will provide plan creation summary.

Click the **Go to Details** button to access the plan details. Otherwise, click **Close** to close the wizard.