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Documentation 💌 Modules 💌 Offers 💌

CloudBlue Offers Interface

This article has been generated from the online version of the documentation and might be out of date. Please, make sure to always refer to the online version of the documentation for the up-to-date information.

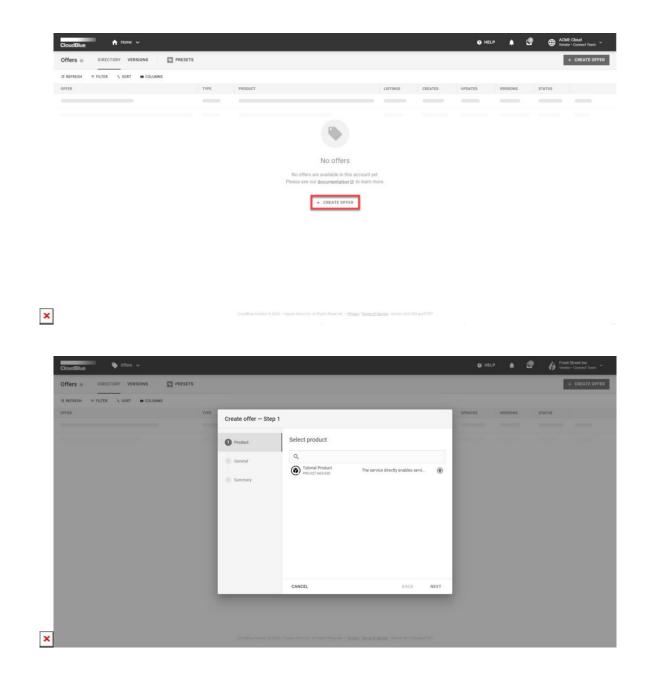
Auto-generated at August 20, 2025

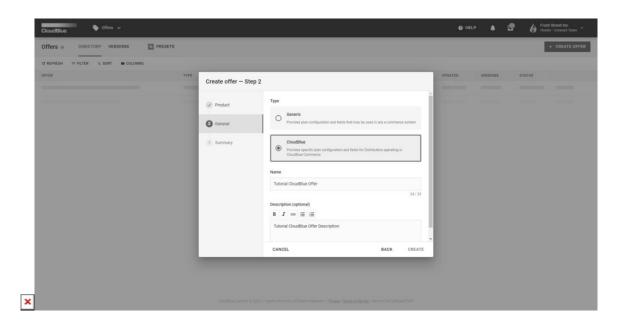


Creating Offers

Navigate to the **Offers** module on the Vendor Portal. Created offers are displayed under the **Directory** section.

Click the **Create Offer** button to launch an offer creation wizard.





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		Product	Summary				Rows per page 10 + 1	
		General	Name	Tutorial CloudBlue Offer 🔒 Private				
		Summary	Туре	CloudBlue				
			Product	PRD-027-663-020				
			Description	Tutorial CloudBlue Offer Description				
				CLOSE GO TO DETAILS				

Follow the wizard steps to successfully configure a new CloudBlue offer:

- 1. Select a product from the provided list.
- 2. Specify the following general properties:
 - **Type:** Select CloudBlue.
 - **Name**: Enter your offer name.
 - **Description**: Provide a description of your offer (optional). Note that this description will be displayed within the *Details* tab from your offer details screen.
- 3. Click **Create** to finalize your offer creation.

As a result, the system provides your created offer object summary. Click the **Go to Details** button to access the offer details screen. Otherwise, click **Close** to return to the Directory tab.

Creating Plans

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Proceed to the **Plans** tab from the **offer details** screen. This tab allows accessing your created plans.

Click the **Create Plan** button to launch a plan creation wizard.

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Coffer details Tutorial CloudBlue Offer				EDIT
D POF-249-089-380 Type CloudBlue tatus ê Private Product				GETTING STARTED Create CREATE A PLAN → Edit plan
There is no any plan to show data on this tab + CREAT	PLAN			0/0 Add Item Create a version Done!
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	CloudBlue Connect © 2024 – Ingram Micro Inc. All Rights Reserved. – <u>Privac</u>	() <u>Terms of Service</u> - Version 34.0.368-gce57987		

1. Specify general properties

Fill out the following general properties form:

- Name: Enter your plan name.
- Preset: Select a published preset
- **Period**: Select an appropriate period your plan.
- External ID (optional): Provide an optional External ID for your plan.

Click **Next** to continue.

2. Select the countries for your plan

Search and select the appropriate countries that this plan is applicable for

Click the **Create** button to continue.



3. Review your summary

The wizard will provide plan creation summary.

Click the **Go to Details** button to access the plan details. Otherwise, click **Close** to close the wizard.