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Generic Offers Interface



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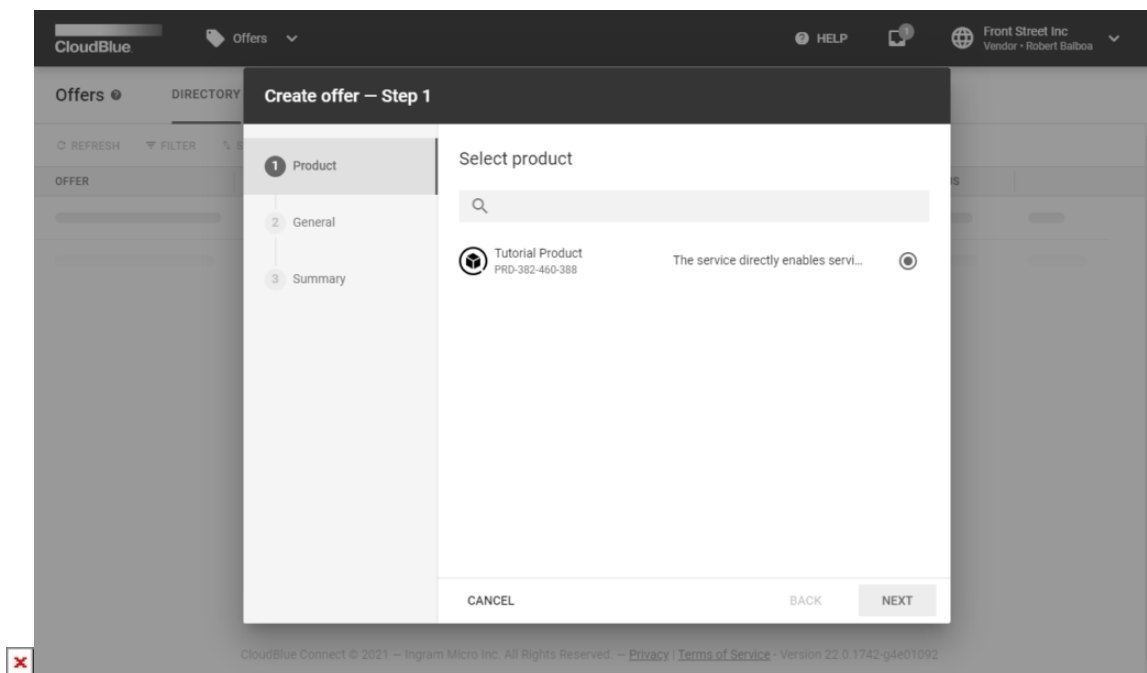
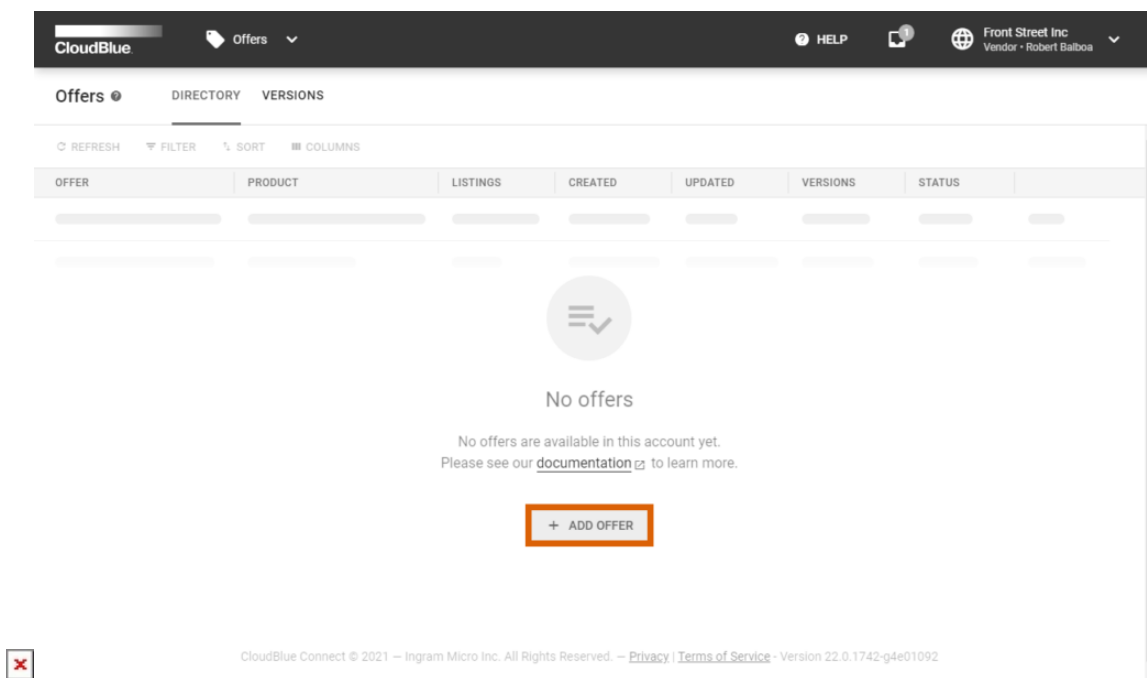
Auto-generated at February 1, 2026

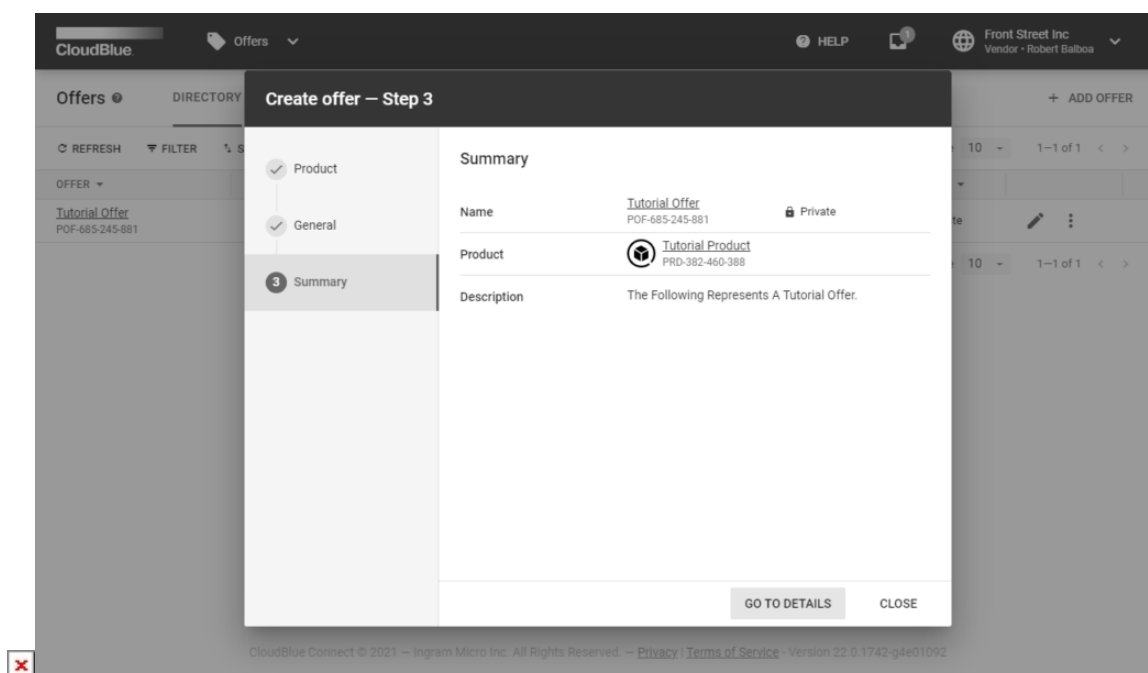
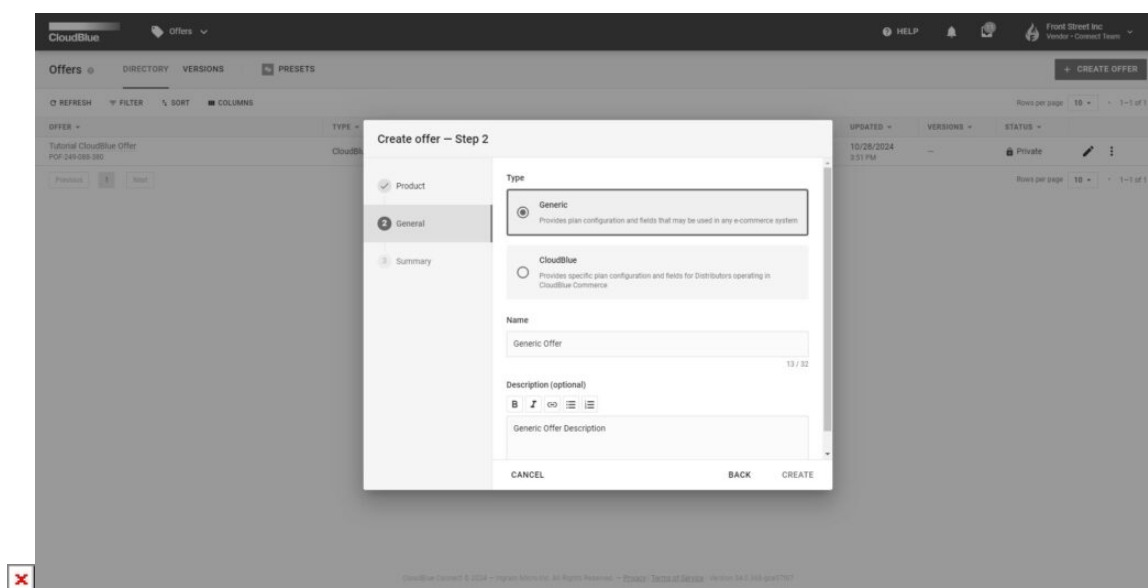


Creating Offers

Navigate to the **Offers** module on the Vendor Portal. Created offers are displayed under the **Directory** section.

Click the **Add Offer** button to launch an offer creation wizard.





Follow the wizard steps to successfully configure a new offer:

1. Select a product from the provided list.
2. Specify the following general properties:
 - **Type:** Select Generic Offer type
 - **Name:** Enter your offer name.
 - **Description:** Provide a description of your offer (optional). Note that this description will be displayed within the



Details tab from your offer details screen.

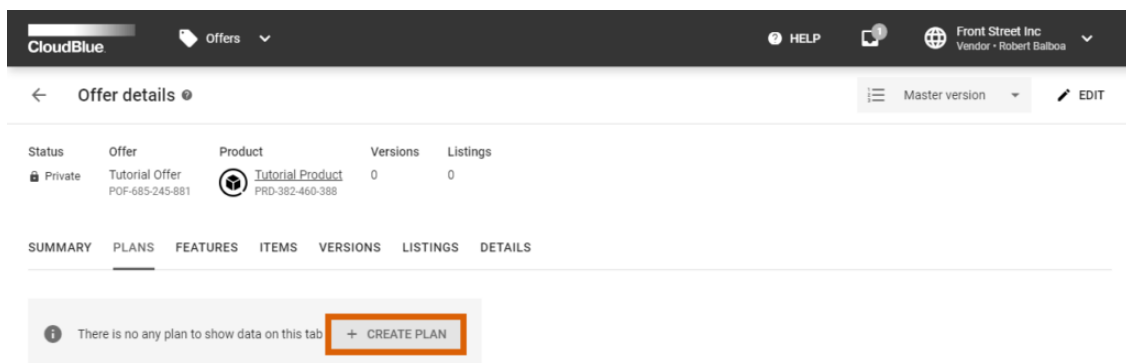
3. Click **Create** to finalize your offer creation.

As a result, the system provides your created offer object summary. Click the **Go to Details** button to access the offer details screen. Otherwise, click **Close** to return to the Directory tab.

Creating Plans

Proceed to the **Plans** tab from the **offer details** screen. This tab allows accessing your created plans.

Click the **Create Plan** button to launch a plan creation wizard.



Follow the steps below to successfully configure a new plan.

1. Specify general properties

Fill out the following general properties form:

- **Name:** Enter your plan name.
- **Color:** Select a color for your plan.
- **Description:** Provide a description for your plan.



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Offers

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Offer details

Create offer plan - Step 1

1 General

2 Periods

3 Summary

Name *

Basic

Color *

Grey

Description *

This is a basic offer plan.

CANCEL

BACK

NEXT

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Click **Next** to continue.

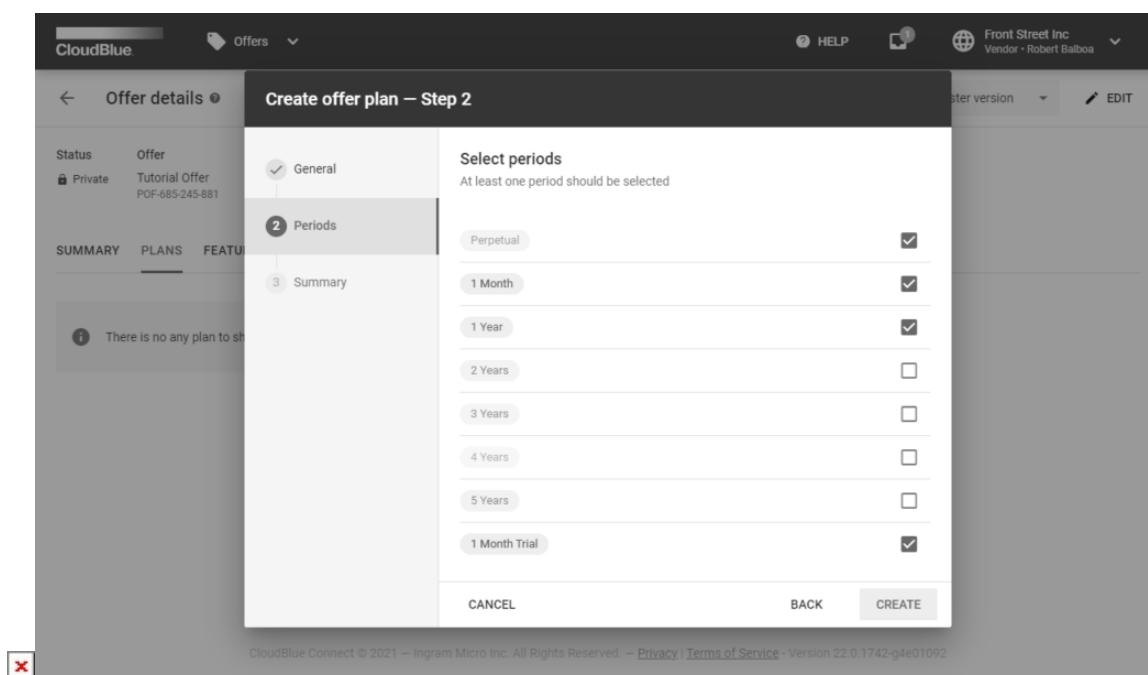
2. Select a period for your plan

At least one of the following periods should be selected: **Perpetual**, **1 Month**, **1 year - 5 years**, or **1 Month Trial**.



1 Month Trial

Note that the **1 Month Trial** period can only be selected for one of your offer plans.



Create offer plan – Step 2

Select periods
At least one period should be selected

Perpetual	<input checked="" type="checkbox"/>
1 Month	<input checked="" type="checkbox"/>
1 Year	<input checked="" type="checkbox"/>
2 Years	<input type="checkbox"/>
3 Years	<input type="checkbox"/>
4 Years	<input type="checkbox"/>
5 Years	<input type="checkbox"/>
1 Month Trial	<input checked="" type="checkbox"/>

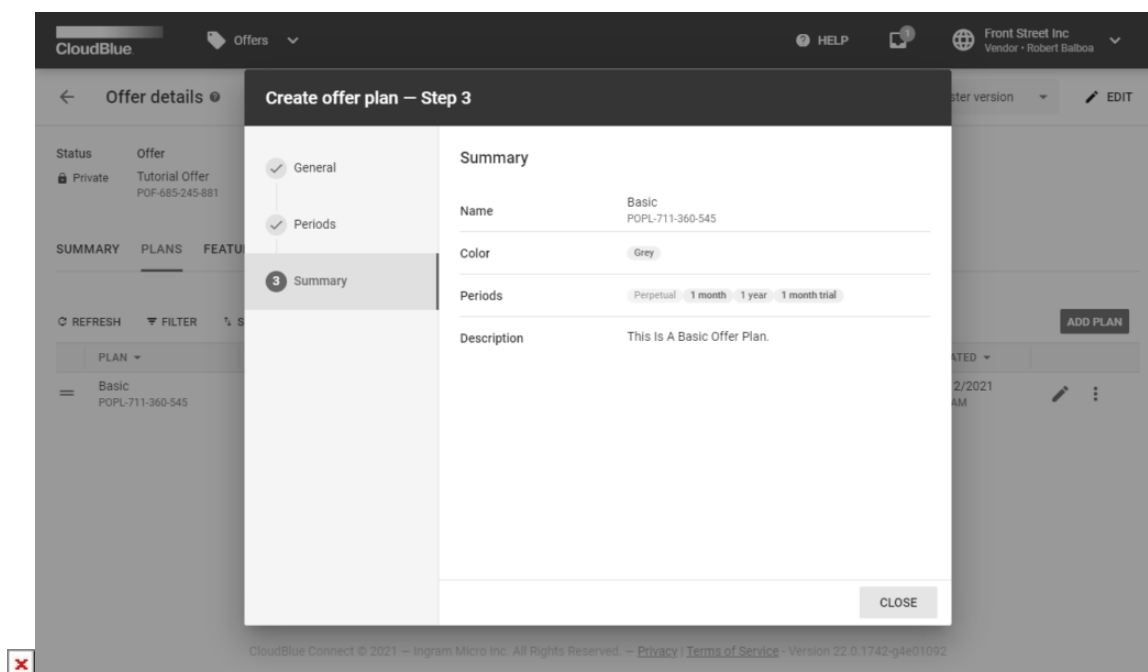
CANCEL BACK **CREATE**

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Click the **Create** button to continue.

3. Review your summary

The wizard will provide plan creation summary.



Create offer plan – Step 3

Summary

Name Basic POPL-711-360-545

Color Grey

Periods Perpetual 1 month 1 year 1 month trial

Description This Is A Basic Offer Plan.

CLOSE

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Click the **Go to Details** button to access the plan details. Otherwise, click **Close** to close the wizard.



Groups and Features

Navigate to the **Features** tab from the **offer details** screen. Your created groups and features will be displayed within the *Features* tab.

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Offer details

Master version

EDIT

Status

Offer

Product

Versions

Listings

Private

Tutorial Offer
POF-665-245-881

Tutorial Product
PRD-382-460-388

0

0

SUMMARYPLANSFEATURESITEMSVERSIONSLISTINGSDetails

REFRESH

FILTER

COLUMNS

CREATE GROUP

CREATE FEATURE

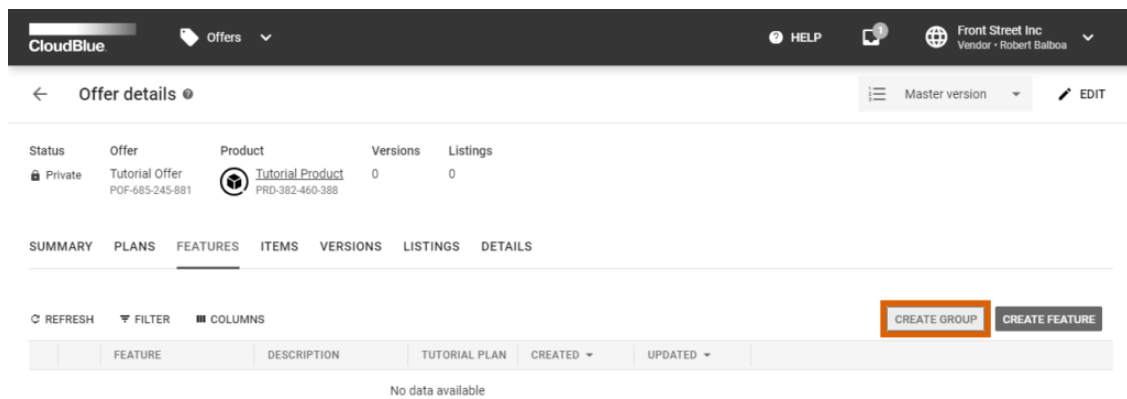
	FEATURE	DESCRIPTION	TUTORIAL PLAN	CREATED	UPDATED		
	General Group POGR-401-618-913	This is a tutorial group.	—	04/12/2021 7:49 AM	04/12/2021 7:49 AM		
	Generic Feature POFT-102-883-247	This is a tutorial	1 TB	04/12/2021 7:53 AM	04/12/2021 7:53 AM		



The following steps showcase how to create a group and a feature on the Connect platform.

1. Create a new Group

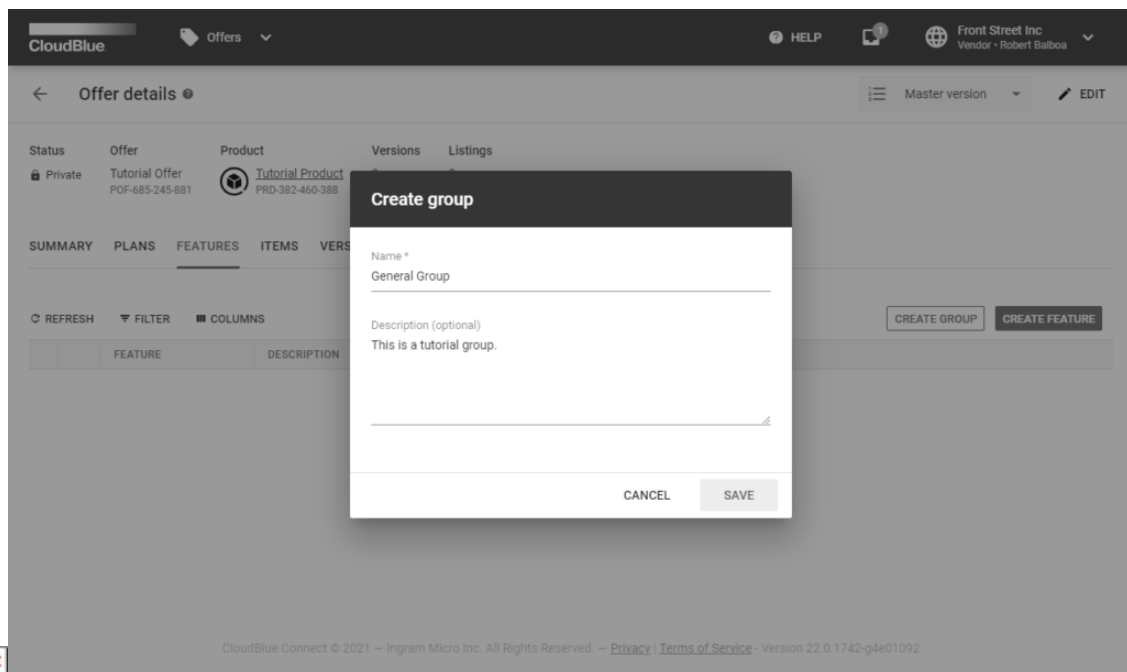
Click the **Create Group** button to specify a new group for your features.



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2. Enter a name and description

Provide a name and a description for your group.



Click **Save** to successfully configure your feature group.



3. Create a new feature

Click the **Create Feature** button to specify a new feature.

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EDIT

Status	Offer	Product	Versions	Listings
Private	Tutorial Offer POF-685-245-881	Tutorial Product PRD-382-460-388	0	0

SUMMARY PLANS FEATURES ITEMS VERSIONS LISTINGS DETAILS

REFRESH FILTER COLUMNS

CREATE GROUP CREATE FEATURE

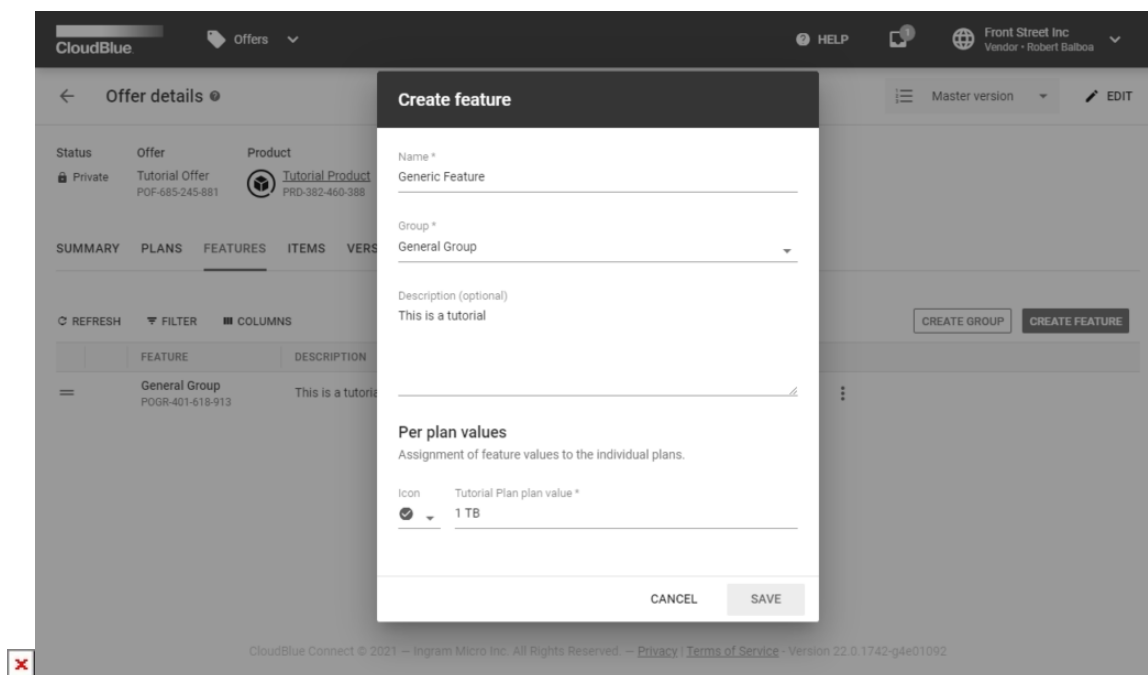
FEATURE	DESCRIPTION	TUTORIAL PLAN	CREATED	UPDATED	
General Group POGR-401-618-913	This is a tutorial group.	—	04/12/2021 7:49 AM	04/12/2021 7:49 AM	



4. Specify feature properties

Fill out the following form:

- **Name:** Enter your feature name in this field.
- **Group:** Select a group for your feature.
- **Description:** Provide a description for your feature (optional).
- **Per plan values:** Specify values and select an icon for your configured plan.



Click the **Save** button to finalize your feature creation.

Adding Items

Proceed to the **Items** tab from the **offer details** screen. This tab displays your defined items for each of your configured plans and selected periods.



Items

Define your items via Reservation Items or Pay-as-you-go Items sections from the product profile page.

Click the **Add Item** button to launch an item configuration wizard.



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Offers

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Offer details

Master version

EDIT

Status	Offer	Product	Versions	Listings
Private	Tutorial Offer POF-685-245-881	Tutorial Product PRD-382-460-388	0	0

SUMMARY PLANS FEATURES ITEMS VERSIONS LISTINGS DETAILS

REFRESH FILTER SORT COLUMNS

ITEM x PERIOD TUTORIAL PLAN CREATED UPDATED

ADD ITEM

No data available



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Follow the steps of this wizard to configure your items.

1. Fill out general properties

Provide a name for your item configuration. Optionally, enter a description for this configuration.

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Offer details

Master version

EDIT

Create item

1 General

2 Basic

3 Plus

4 Enterprise

Name *

Generic Item

Description (optional)

This is a tutorial item for the basic, plus, and enterprise offer plans.

ADD ITEM

REFRESH FILTER SORT COLUMNS

ITEM x PERIOD TUTORIAL PLAN CREATED UPDATED

ADD ITEM

No data available

CANCEL BACK NEXT

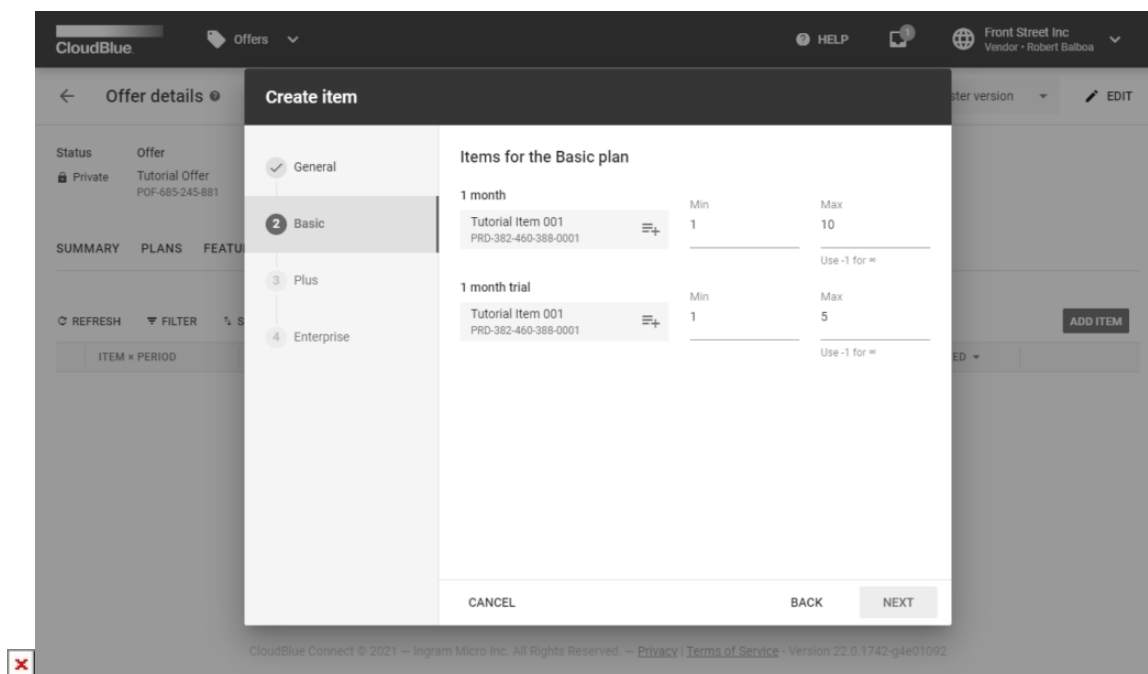


Click **Create** to continue.

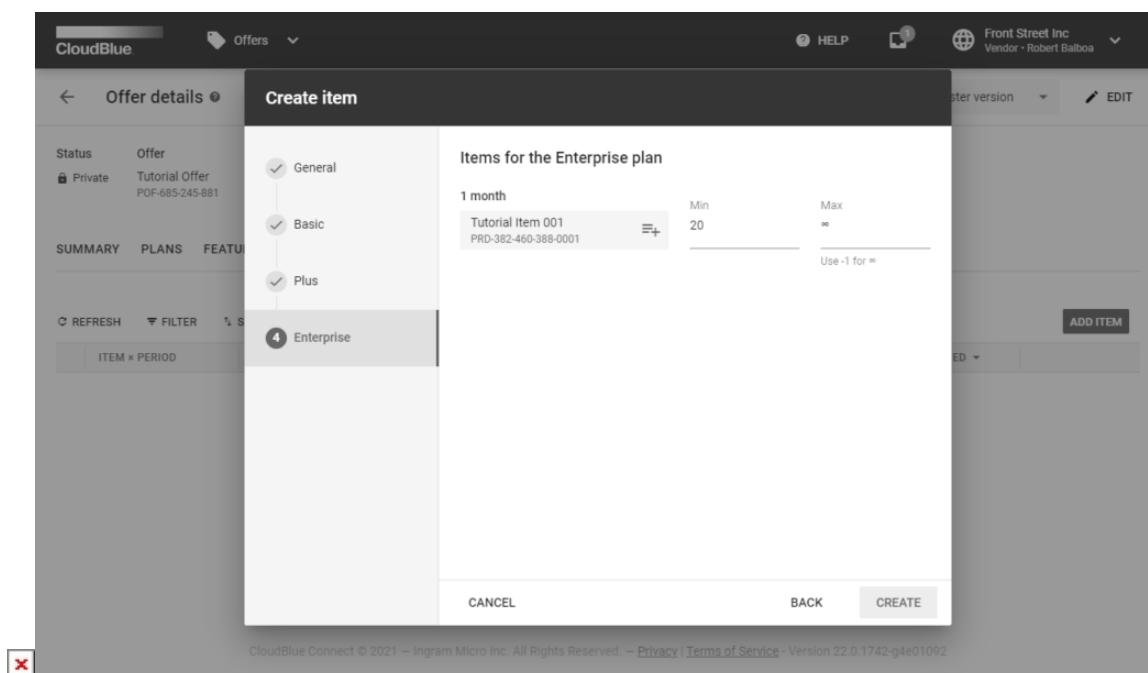


2. Specify your items

Add your defined items to each of your selected periods by clicking the corresponding buttons. In addition, select minimum and maximum item quantity



Keep adding items for each of your plans and selected periods. Once all of your plans will be filled with required data, click the **Add** button to finish.





Thus, your item configuration will be successfully completed.

Activating Offer Versions

Navigate to the **Versions** tab from your **offer details** screen. The Versions tab will display created versions of your configured offers. Follow the steps below to successfully activate your offer version.

1. Fork your master version

Click the **Fork** button to create a new version of your offer.

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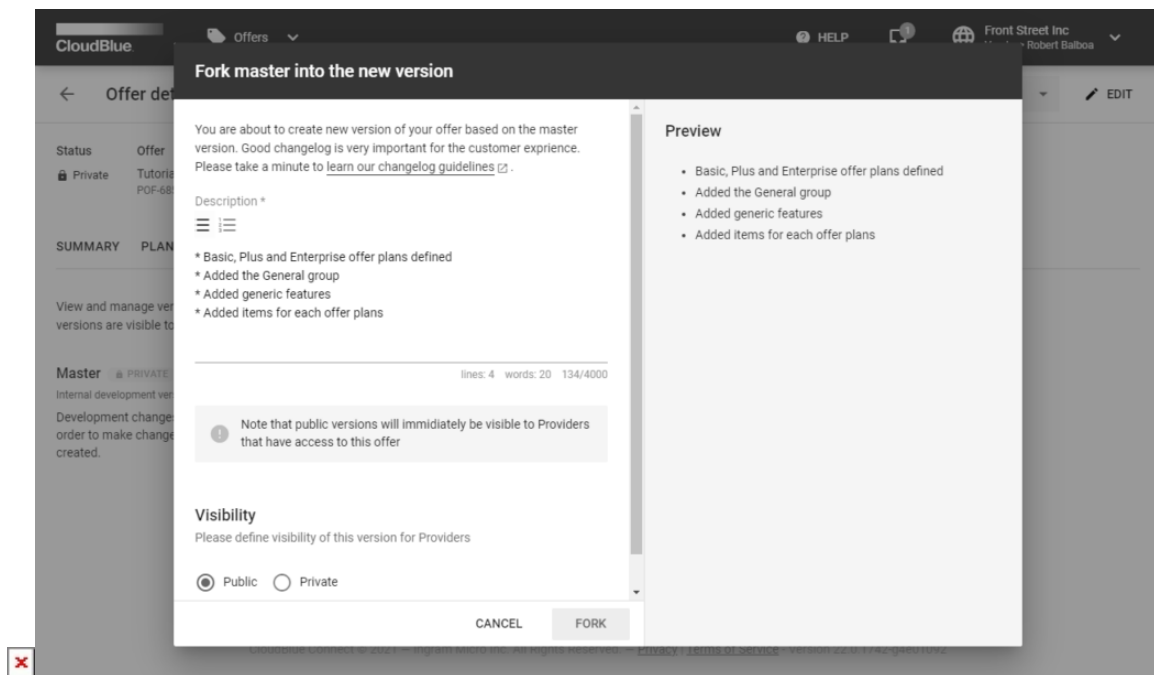


2. Fill out the required form

Fill out the following form that is required to save your version.

Description: Provide a description for your offer version. In general, this description contains release notes and update information.

Visibility: Select **Public** or **Private** versions. Note that public versions are instantly visible for Distributors that have access to this offer.



Click the **Save** button to successfully configure a new version of your offer. Once your offer version is activated, it can be listed within a product listing.

Navigate to the **Versions** section of the **Offers** module to access and manage a specific version of your offers.

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Offers						
OFFERS • DIRECTORY VERSIONS						
REFRESH FILTER SORT COLUMNS						
VERSION	OFFER	PRODUCT	DESCRIPTION	CREATED	STATUS	
Version 1	Tutorial Offer POF-685-245-881	Tutorial Product PRD-382-460-388	The following represents a ...	04/12/2021 8:12 AM	Ready	

Associate Offers with your Listing

Make your configured offers visible to your Distributor by including this offer to your Listing. The following steps demonstrate



how to associate your offers with your listings.

1. Launch the listing wizard

Click the **Manage Listing** button to launch the listing management wizard.

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★

Listings

▼

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HELP

1

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▼

Listings

DIRECTORY

REQUESTS

MANAGE LISTING

Custom

REFRESH

1 FILTER APPLIED

1 SORT APPLIED

COLUMNS

Rows per page 10

1-1 of 1

ID	CREAT_	UPDA_	PRODUCT	PROVIDER	MARKETPLACE	PENDING REQUEST	STATUS
LST-719-555-253	02/01/2021 9:39 AM	02/01/2021 10:30 AM	<div><div></div>Tutorial Product PRD-404-832-779</div>	<div><div></div>Mighty Mick's LLC PA-995-631</div>	<div><div></div>Tutorial Marketplace MP-38661</div>	—	Listed

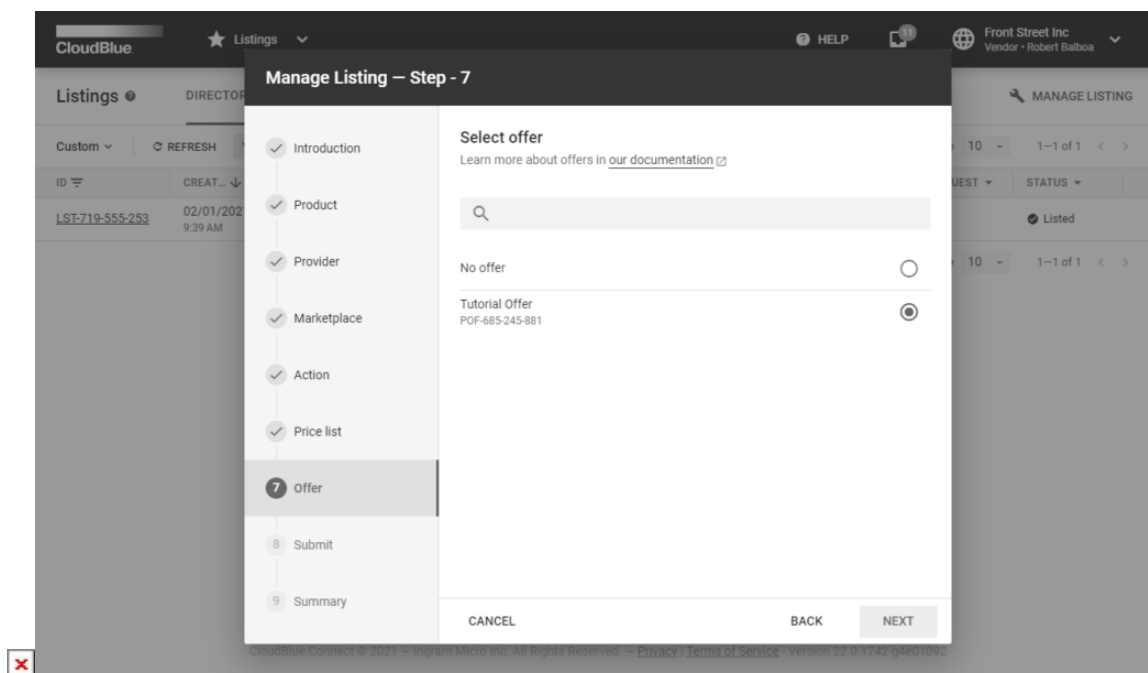
Rows per page 101-1 of 1



Create a new listing or edit your existing listing from the listings management wizard.

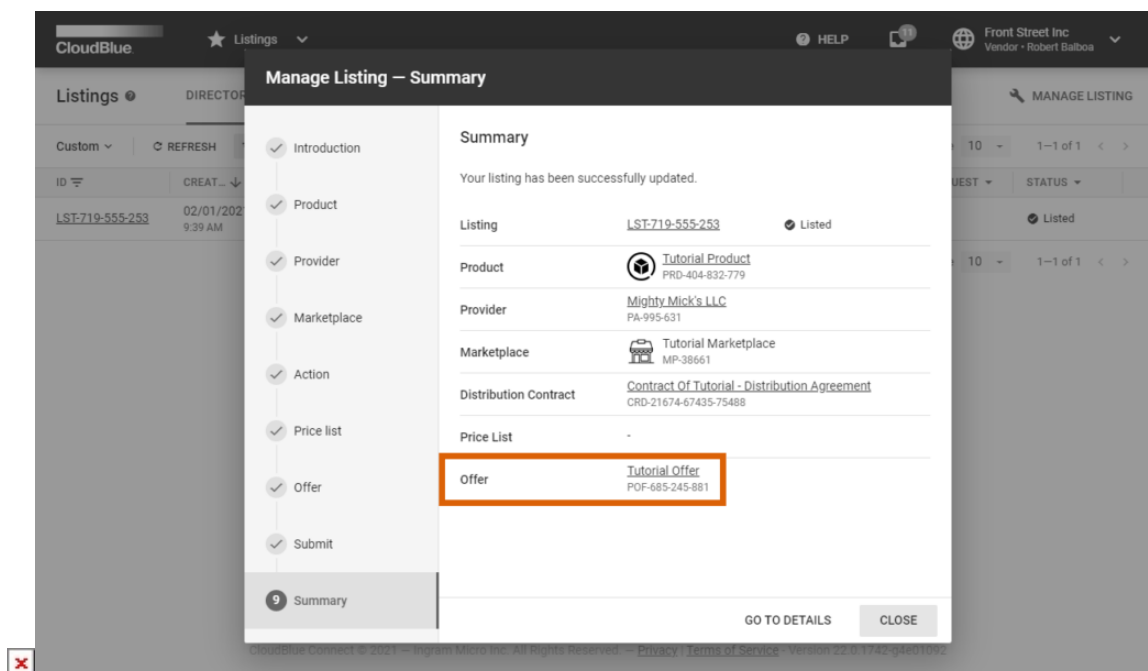
2. Include your offer

Select your offer within the **Select offer** step.



3. Save your listing

Click the **Add** button to finish. The wizard will provide your listing summary with your included offer.



Therefore, your offer will be successfully associated with your configured listing.

Access the **Listings** tab from your **offer details** screen to view the listings that include your offer.



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Offers

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Offer details

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EDIT

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Product

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Listed

Tutorial Offer
POF-685-245-881

 Tutorial Product
PRD-404-832-779

1

1

SUMMARY PLANS FEATURES ITEMS VERSIONS LISTINGS DETAILS

All Listings

REFRESH



FILTER

1 SORT APPLIED

COLUMNS

Rows per page 10

1-1 of 1

ID	CREAT...	UPDA...	MARKETPLACE	PROVIDER	PENDING REQUEST	STATUS
LST-719-555-253	02/01/2021 9:39 AM	04/12/2021 8:18 AM	 Tutorial Marketplace MP-38661	 Mighty Mick's LLC PA-995-631	—	Listed

Rows per page 10

1-1 of 1

