https://cloudblue.com

Documentation Modules Pricing

Distributor Pricing Interface

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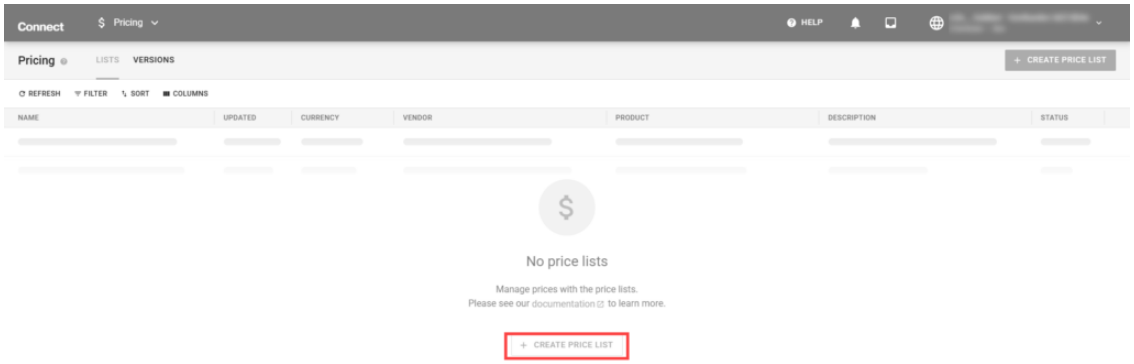
The following provides instructions on how to create a distributor price list instance, generate a price list version, add a price list to a listing and perform other pricing operations by using the graphical user interface on the CloudBlue Connect platform.

> Vendor Price Module Interface
>
> The content on this page is only for the Distributor Portal's Price module. For the Vendor Portal's Price module, please refer to this page.

Price List Creation

Create a new price list object by accessing the **Pricing** module and. Furthermore, the system also enables Vendors to generate a new price list via the **product profile** page. Note that by creating a price list, Vendors generate an initial price list version and specify its activation time and date.

Click the **Add Price List** button to launch a price list creation wizard.



Follow the wizard steps to successfully configure your price list.

Model

Select the model you wish to configure your new price list after:

- **Vendor-Modeled**: The new price list will be based on information from a published Vendor Price List
- **Distributor-Created**: The new price list will be created directly by the distributor without any vendor submitted pricing list references

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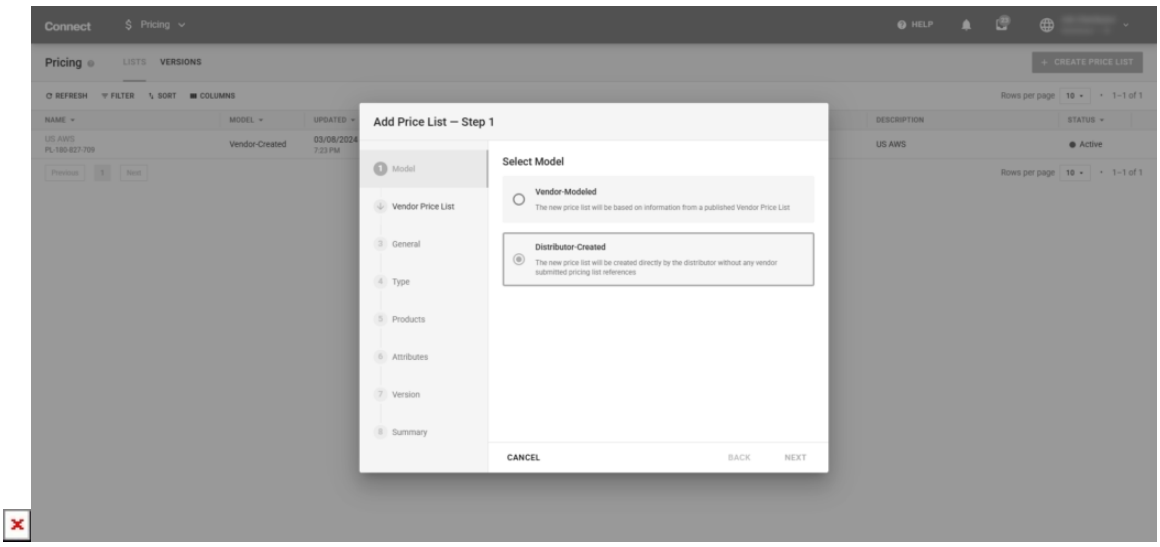
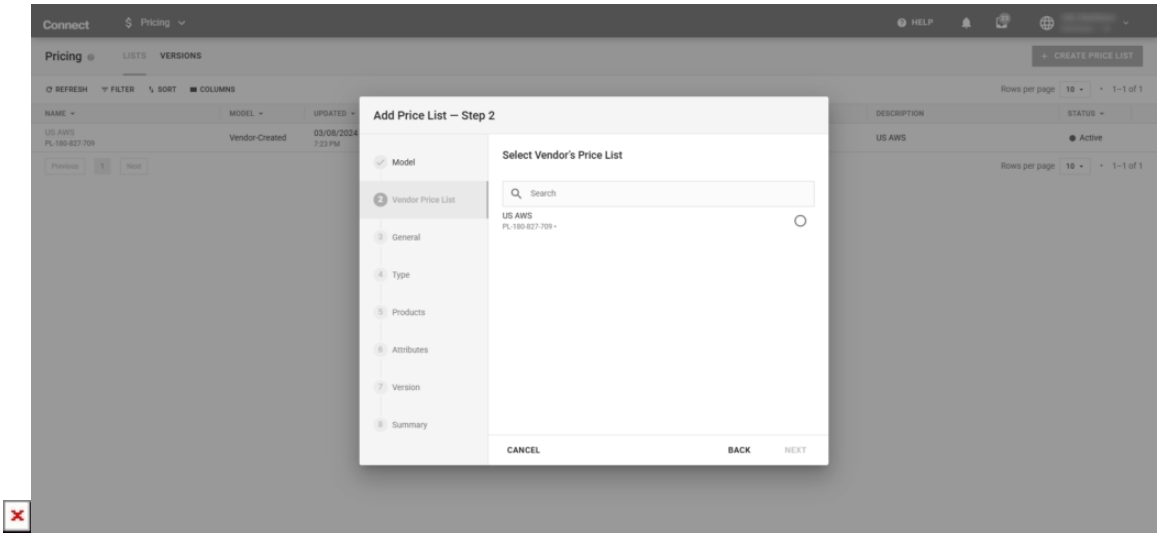


Click **Next** to continue.

Vendor Price List

Select the existing Vendor Price List to have the new price list be modeled after.

Note: This step is only available if Vendor-Modeled is selected in Step 1



General

Please fill in the following information as it relates to the new Price List

- **Name:** Enter a price list name in this field.
- **Currency:** Select a currency for your price list. Note that the system filters the following marketplace options depending

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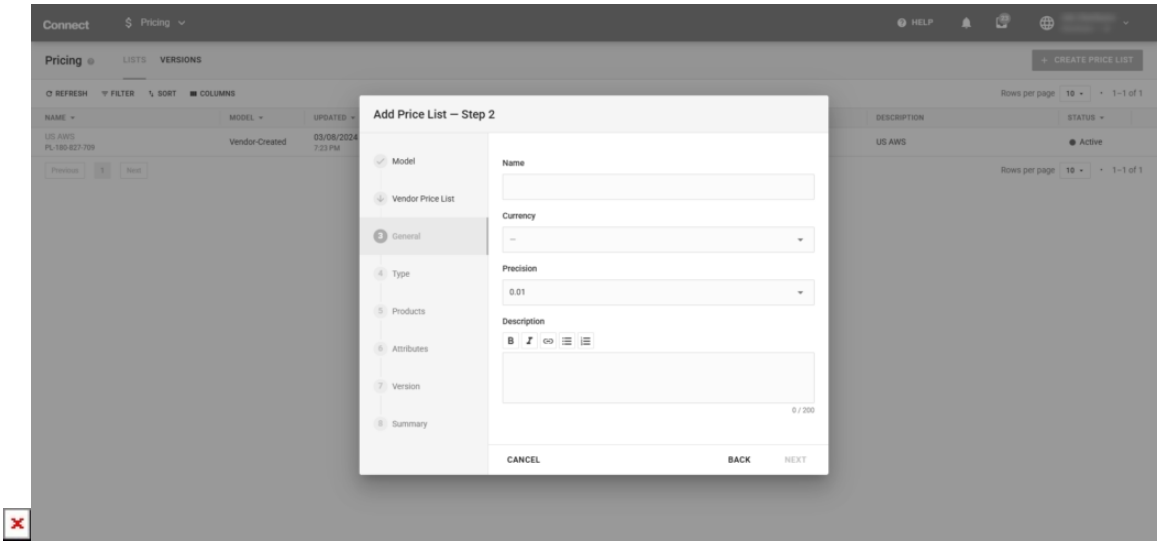
on your selected currency.
This field is only available to be configured if selecting Distributor-Created

- **Precision**: Choose your price precision from the list.
  This field is only available to be configured if selecting Distributor-Created
- **Description:** Provide your price list description. Note that specifying description is a required procedure.

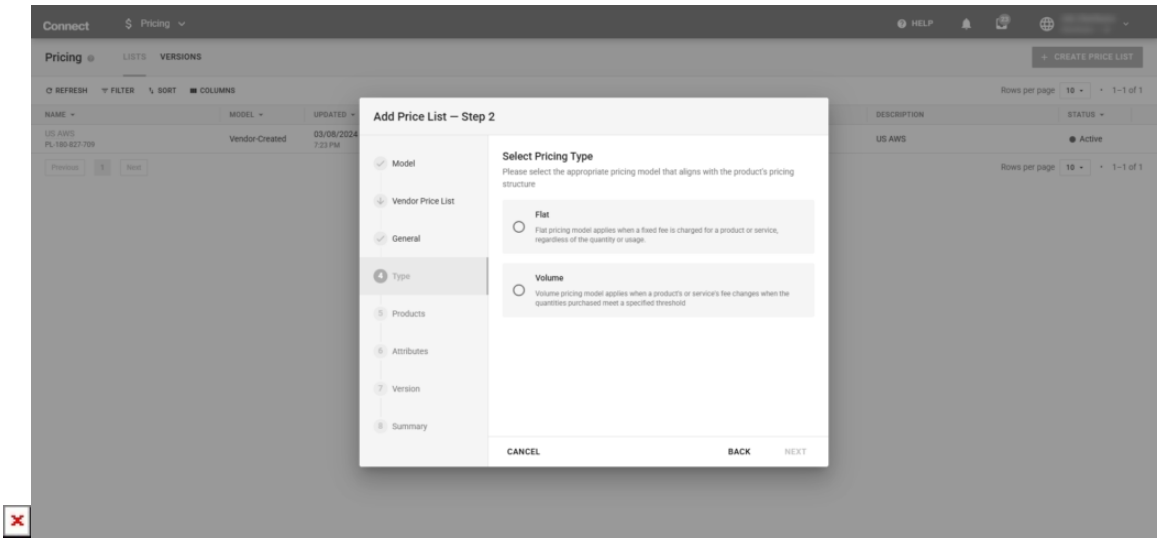


Click the **Next** button to continue.

Type

Select the appropriate price list type which the product's pricing is structured on.
Note: This option is only available if Distributor-Created is selected in Step 1. Otherwise, the type is copied from the selected Vendor-Modeled price list

- **Flat:** Applies when a fixed fee is charged for a product or service, regardless of the quantity or usage.
- **Volume:** Applies when a product's or service's fee changes when the quantities purchased meet a specified threshold



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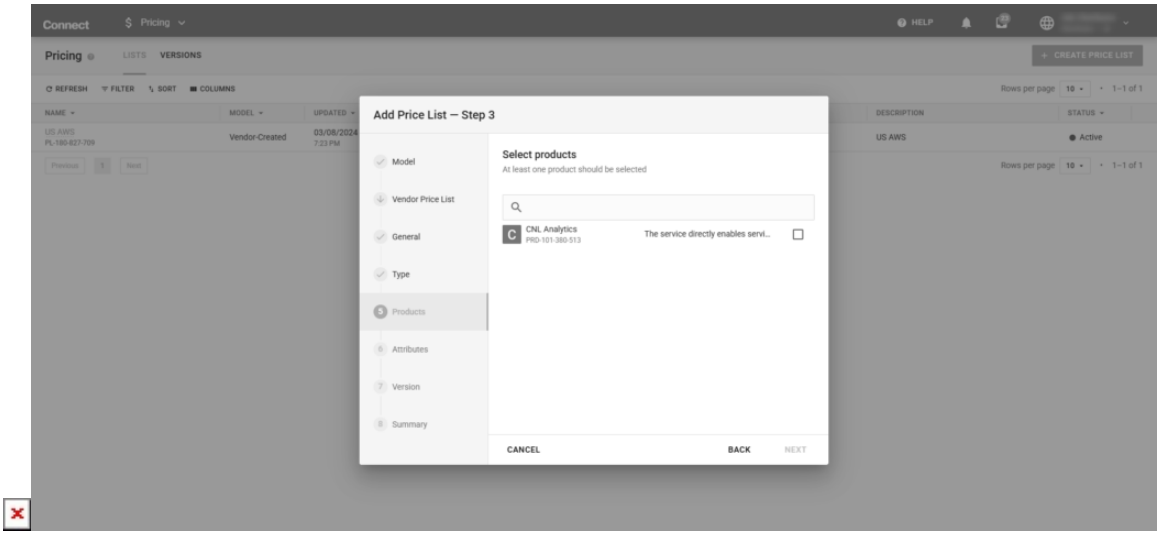
Products

Select your product in the following form. Note that at least one product should be selected.

Note: This option is only available if Distributor-Created is selected in Step 1. Otherwise, the product(s) is copied from the selected Vendor-Modeled price list



Attributes

Configure the following system attributes.

- **Compatible with CloudBlue Commerce:** This option enforces mandatory price fields and columns that are required from CloudBlue Commerce
- **T1 Reseller Retail Price Column**: Purchasing price set for the Resellers
- **Suggested Retail Price Column**: The Vendors suggested retail price

Configure any optional custom attributes. These custom attributes are custom columns that may provide additional information for specific pricing information.

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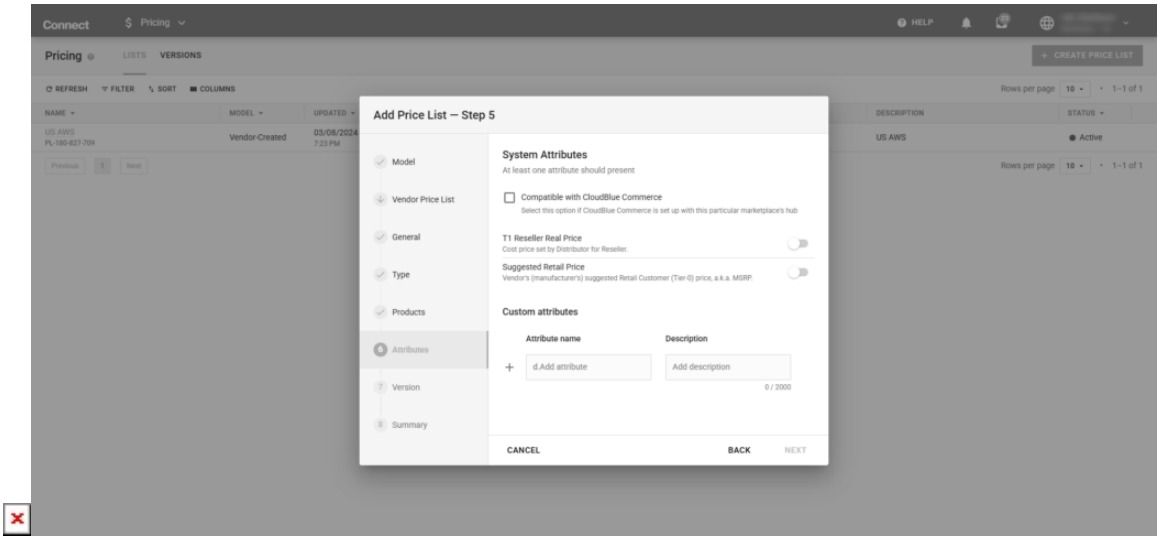

Click **Next** to continue.

Version

Specify the following attributes for your initial price list version:

- **Start date**: Select your price list version launch date.
- **Start time**: Choose your price list version launch time.
- **Description**: Edit your price list version description by using this field.

> ●
> Note
>
> Specified *start date* and *start time* will not serve as your price list version activation time and date. You can schedule your price list version activation once your price list is successfully created.

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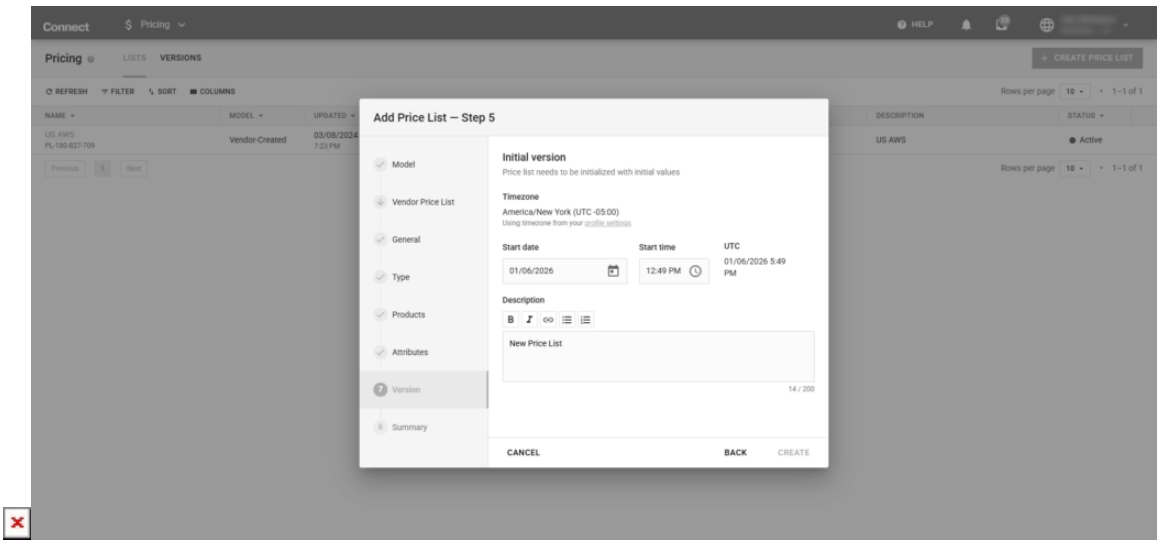
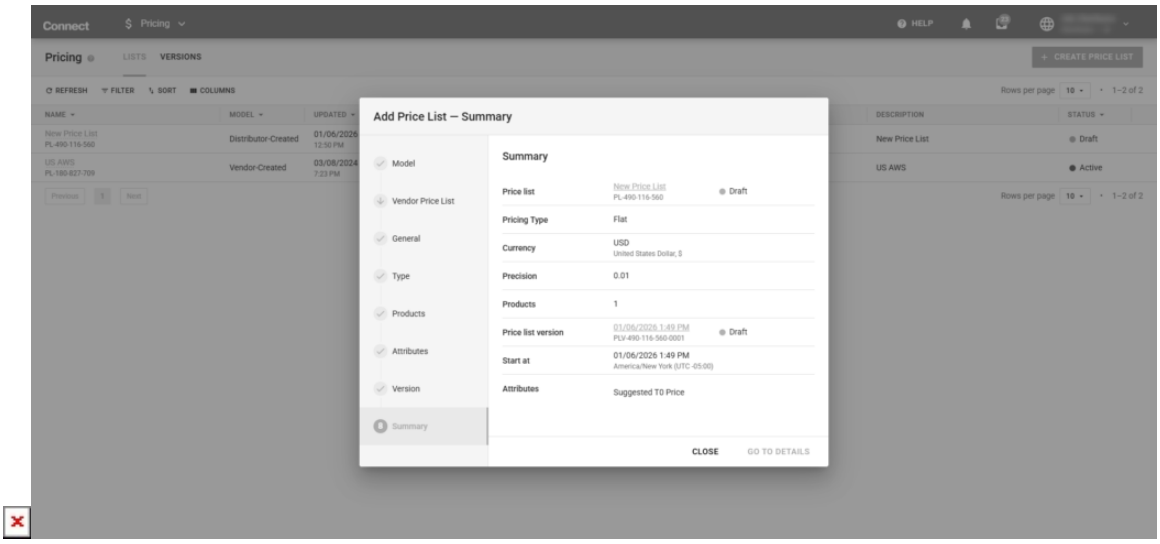


Click **Create** to finalize your price list and creation.

Summary

As a result, the system provides a summary for your generated price list and price list version objects



Click the **Go to Details** button to access the price list details screen. Otherwise, click **Close** to close the summary.

Version Details Screen

Once a price list version is generated, Distributors can access the price version details screen to activate your version. schedule activation, edit or delete your price list version, manage price values, and perform other operations.

Proceed to the **Versions** section of the **Pricing** module. Thereafter, click on the Start At value to access the price list version

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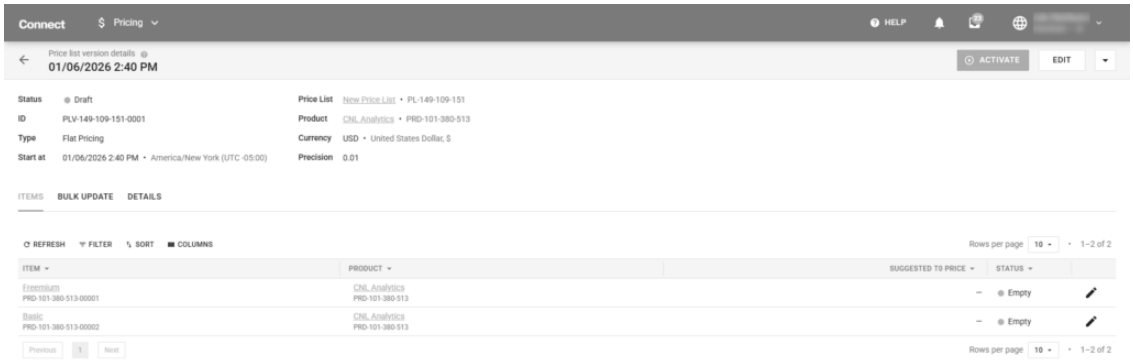
details.



Distributors can also navigate to the price list details screen and access the version details from this screen.

Populating Values (Flat Pricing)

Distributors can assign values to an individual item by clicking the *edit icon* from the **Items** list.

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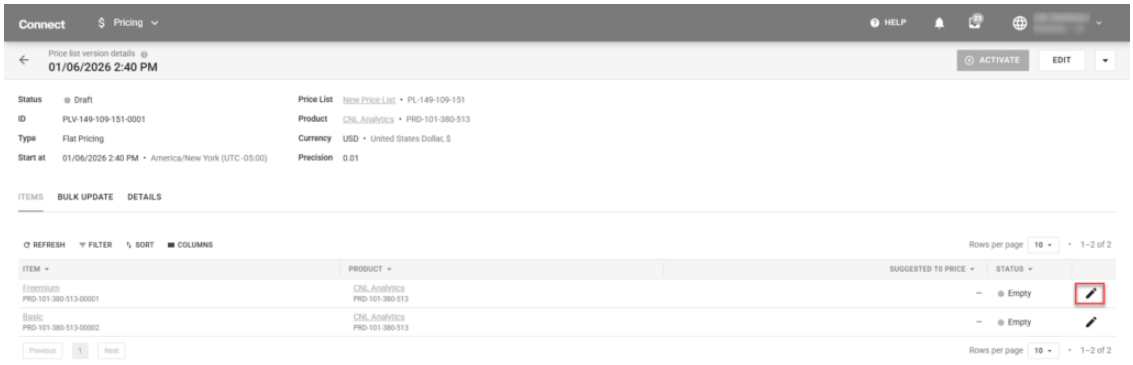

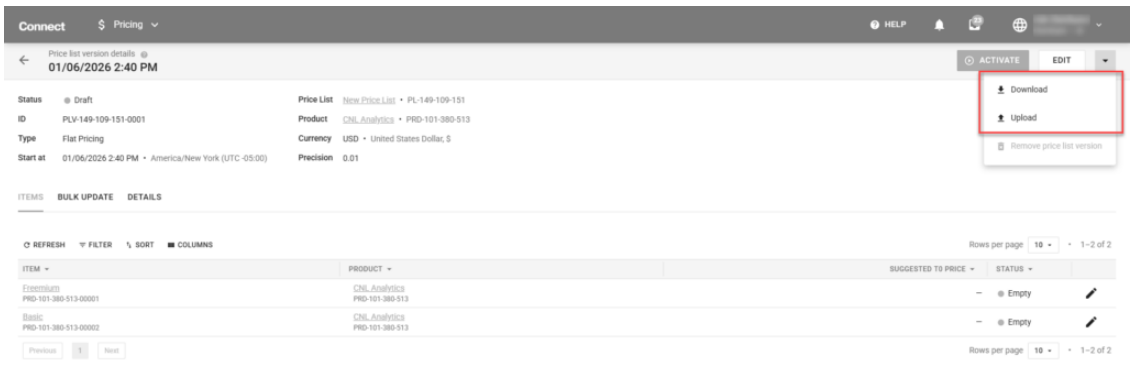

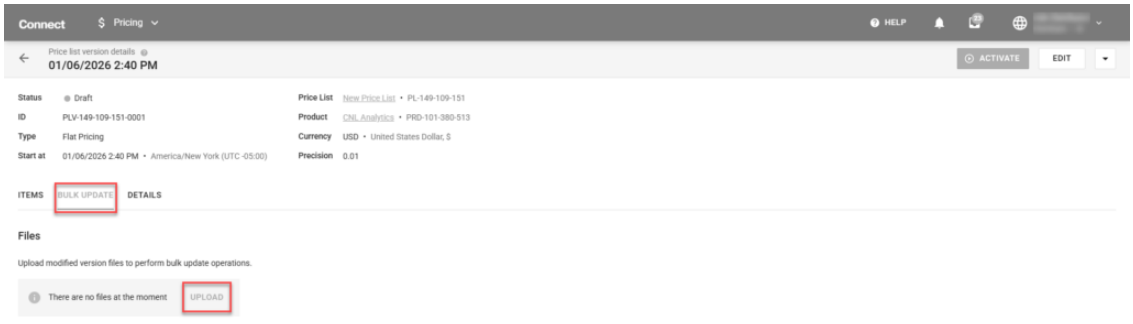

Distributors can export and import item price values by clicking on the vertical ellipsis (⋮) and selecting the **Download** or

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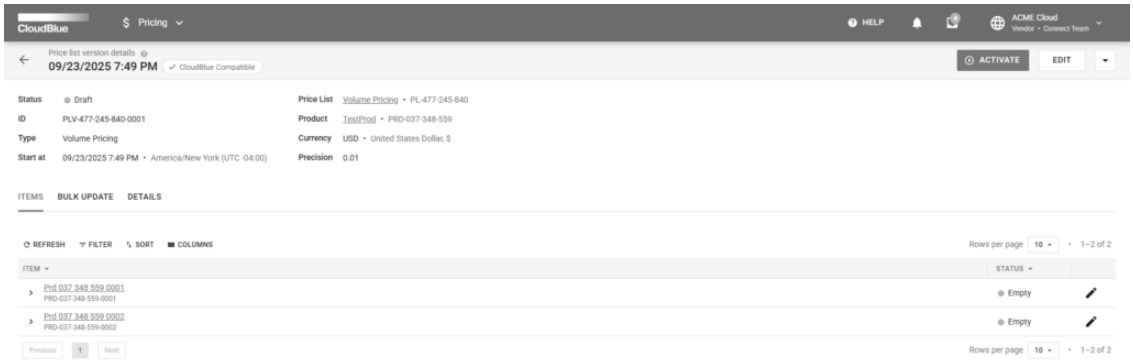
Upload options. In addition, Distributors can update provided values by using the bulk update functionality via the corresponding tab.

> **Note**
>
> The system imports, exports and updates the item price data in the XLSX format. It is recommended to download the spreadsheet file and get familiar with provided spreadsheet tabs first. Thereafter, you can edit provided data and upload it to the Connect platform.

Once all required values are specified, the system enables Distributors to activate price list version as described below.

Populating Values (Volume Pricing)

Distributors can assign values to an individual item by clicking the *edit icon* from the **Items** list.



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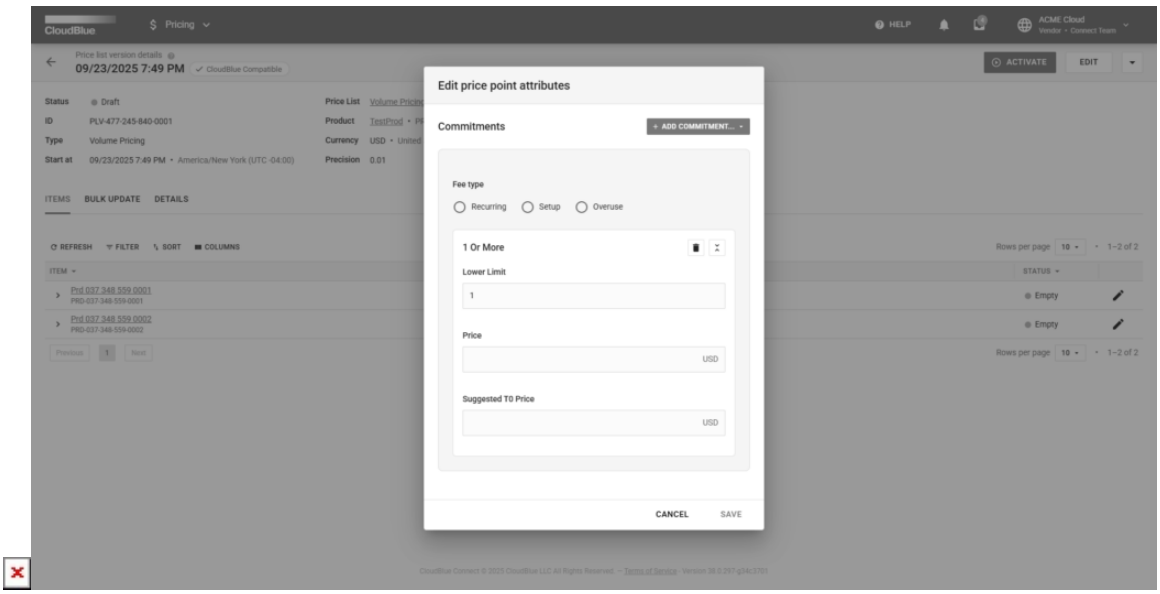

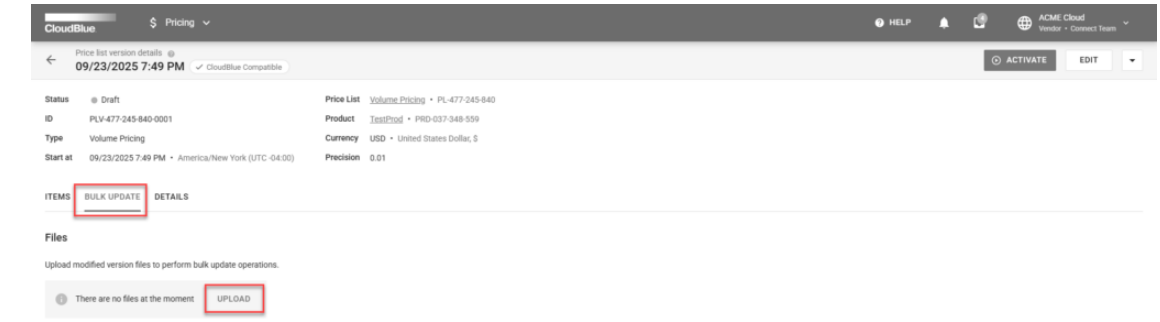

The individual items can be configured with the CloudBlue Commerce values of recurring, setup, and overuse per item and configured with appropriate commitment periods.

In the individual item volume buckets, each item can be assigned multiple volume buckets – with a lower limit for each bucket, as well as the correct price value.

Distributors can export and import item price values by clicking on the vertical ellipsis (⋮) and selecting the **Download** or **Upload** options. In addition, Vendors can update provided values by using the bulk update functionality via the corresponding tab.

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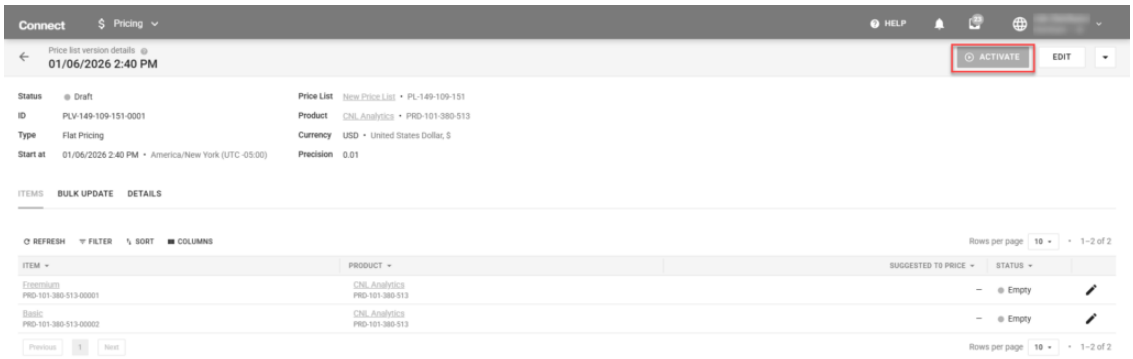
> **Note**
>
> The system imports, exports and updates the item price data in the XLSX format. It is recommended to download the spreadsheet file and get familiar with provided spreadsheet tabs first. Thereafter, you can edit provided data and upload it to the Connect platform.

Once all required values are specified, the system enables Distributors to activate price list version as described below.

Version Activation

Click the **Activate** button at the top right corner of the price list version details screen to activate your price list version or schedule its activation.



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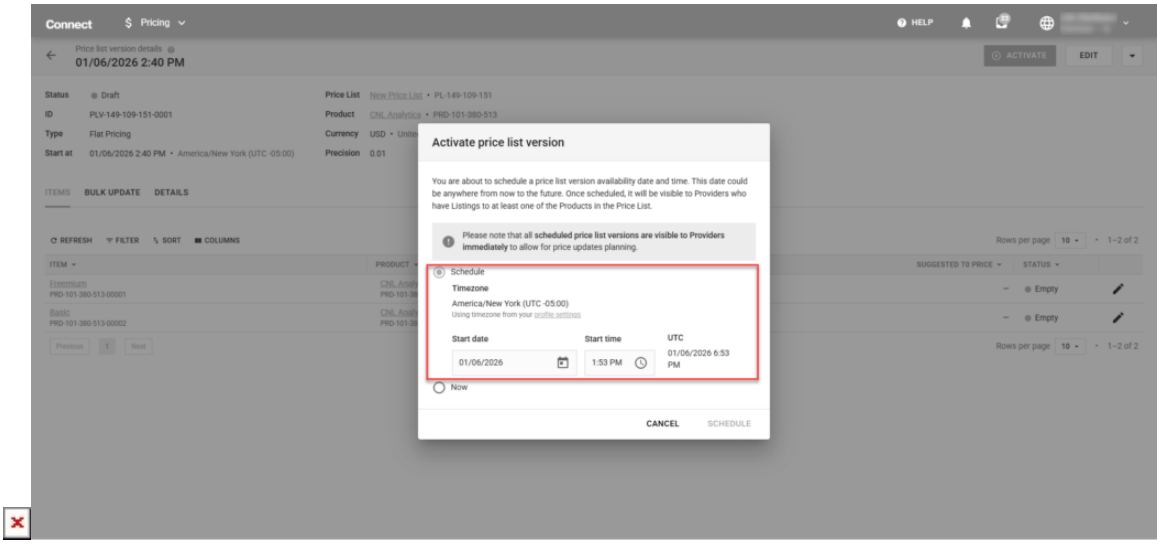

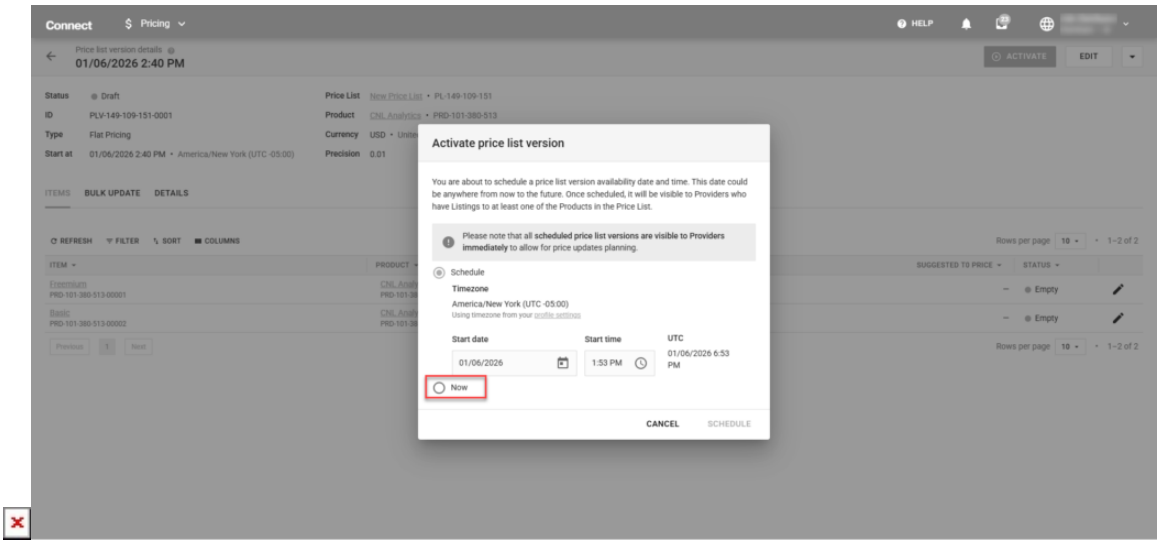

Select the **Schedule** option to specify price list activation time and date. Note that the system uses the timezone specified in your account.

Alternatively, select the **Now** option activate their price list version instantly by selecting the Now button.

The system then assigns the *Scheduled* or *Activated* status to the price list version.

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