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Pricing Interface



This article has been generated from the online version of the documentation and might be out of date. Please, make sure to always refer to the online version of the documentation for the up-to-date information.

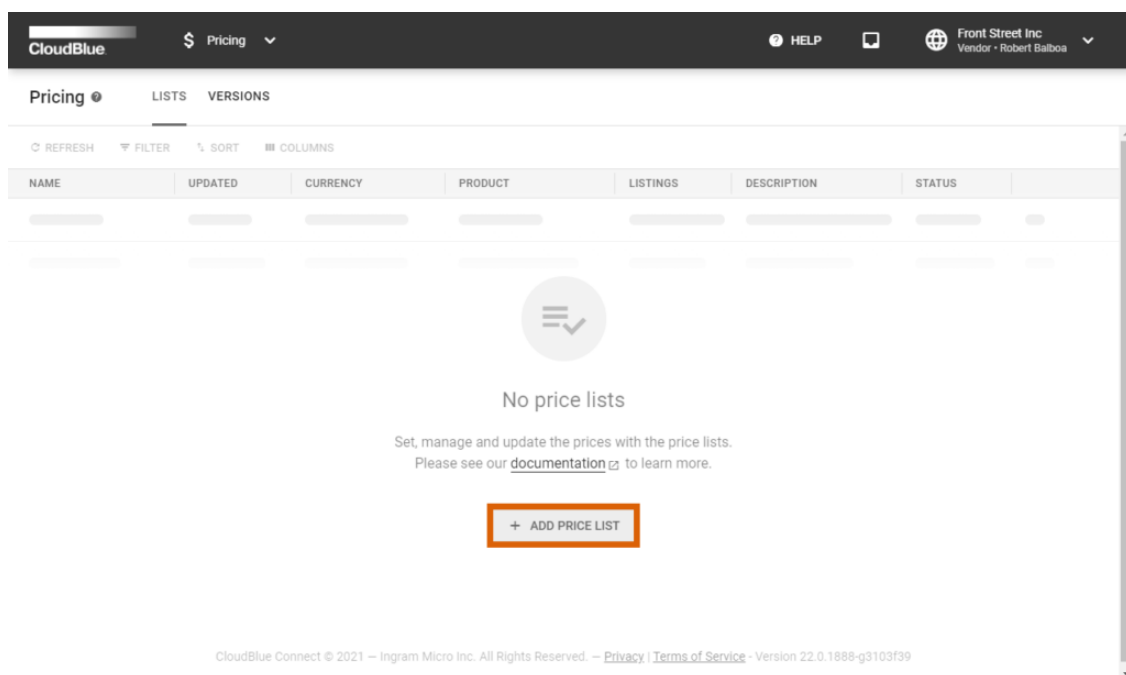
Auto-generated at April 26, 2024

The following provides instructions on how to create a price list instance, generate a price list version, add a price list to a listing and perform other pricing operations by using the graphical user interface on the CloudBlue Connect platform.

Price List Creation

Create a new price list object by accessing the **Pricing** module and. Furthermore, the system also enables Vendors to generate a new price list via the **product profile** page. Note that by creating a price list, Vendors generate an initial price list version and specify its activation time and date.

Click the **Add Price List** button to launch a price list creation wizard.

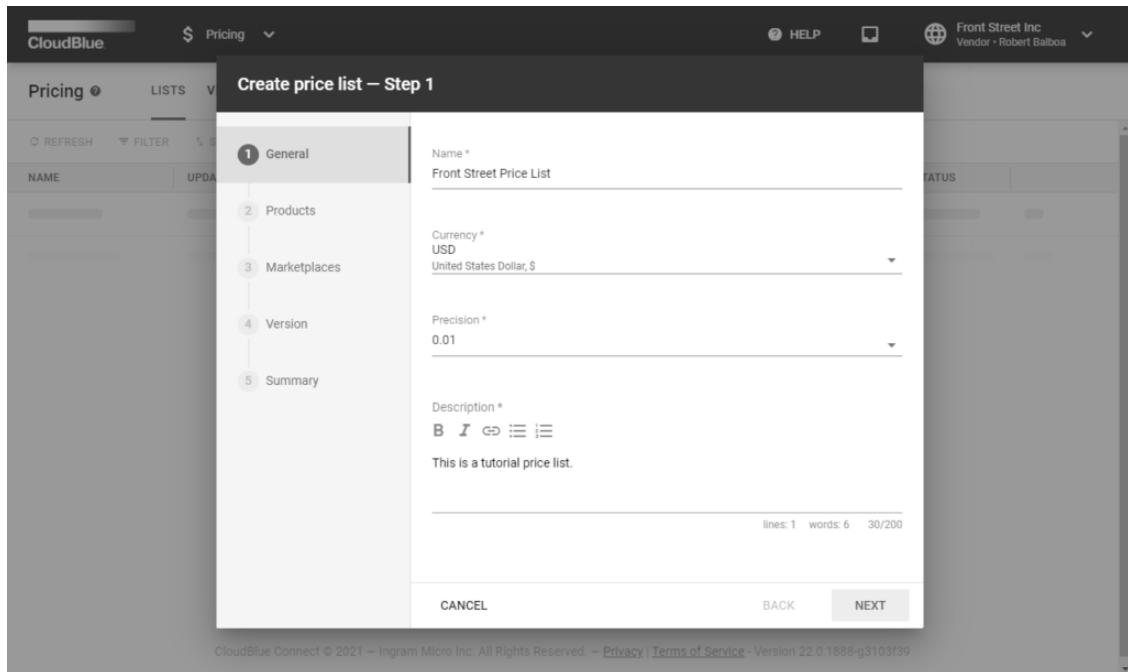


Follow the wizard steps to successfully configure your price list.

General

Specify the following general attributes:

- **Name:** Enter a price list name in this field.
- **Currency:** Select a currency for your price list. Note that the system filters the following marketplace options depending on your selected currency.
- **Precision:** Choose your price precision from the list.
- **Description:** Provide your price list description. Note that specifying description is a required procedure.



Create price list — Step 1

1 General

2 Products

3 Marketplaces

4 Version

5 Summary

Name *
Front Street Price List

Currency *
USD
United States Dollar, \$

Precision *
0.01

Description *
B I L I
This is a tutorial price list.

lines: 1 words: 6 30/200

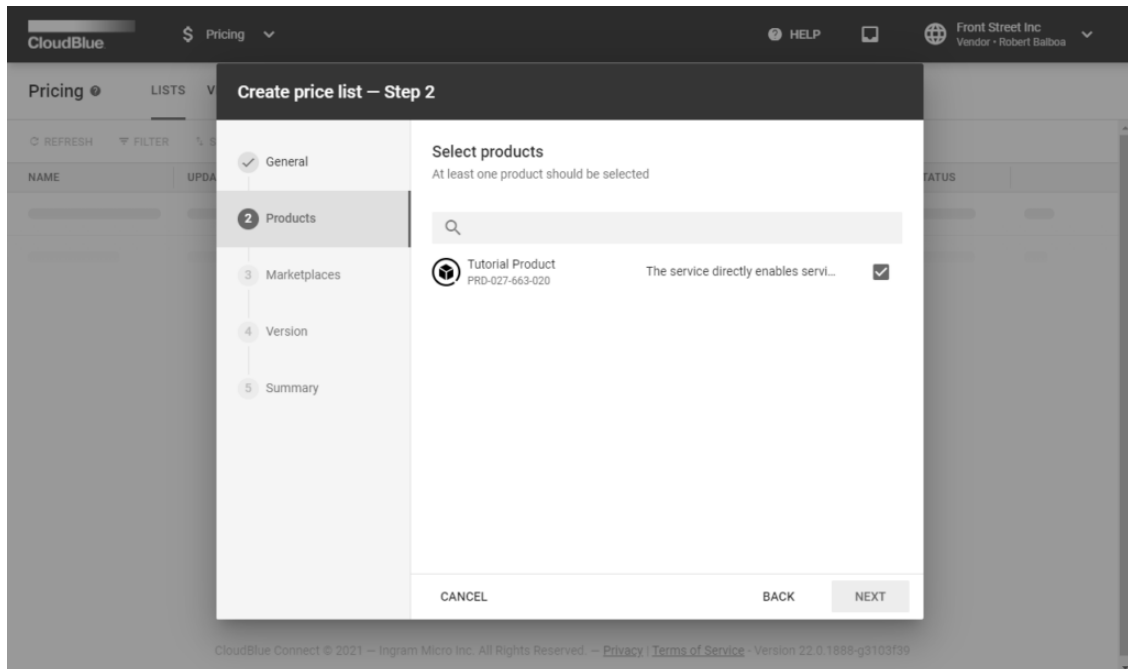
CANCEL BACK NEXT

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Click **Next** to continue.

Products

Select your product in the following form. Note that at least one product should be selected.



Create price list — Step 2

1 General

2 Products

3 Marketplaces

4 Version

5 Summary

Select products
At least one product should be selected

Search

☒ Tutorial Product
PRD-027-663-020 The service directly enables servi... ☒

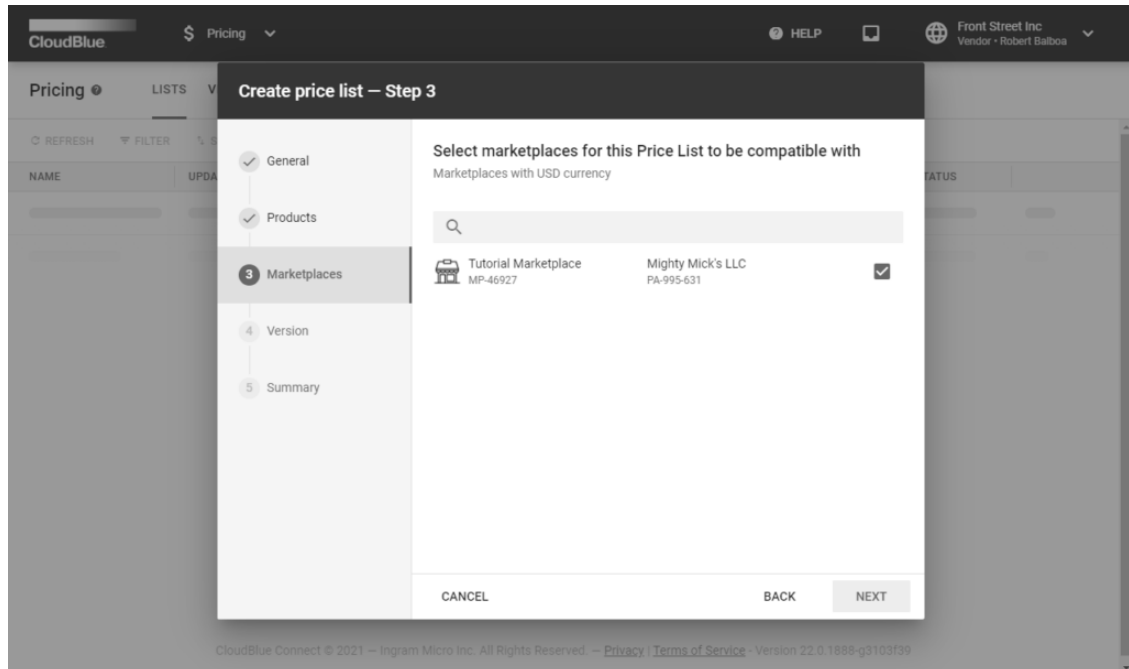
CANCEL BACK NEXT

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Click the **Next** button to continue.

Marketplace

Specify a marketplace that supports your selected currency. Note that at least one marketplace should be selected



Click **Next** to continue.

Version

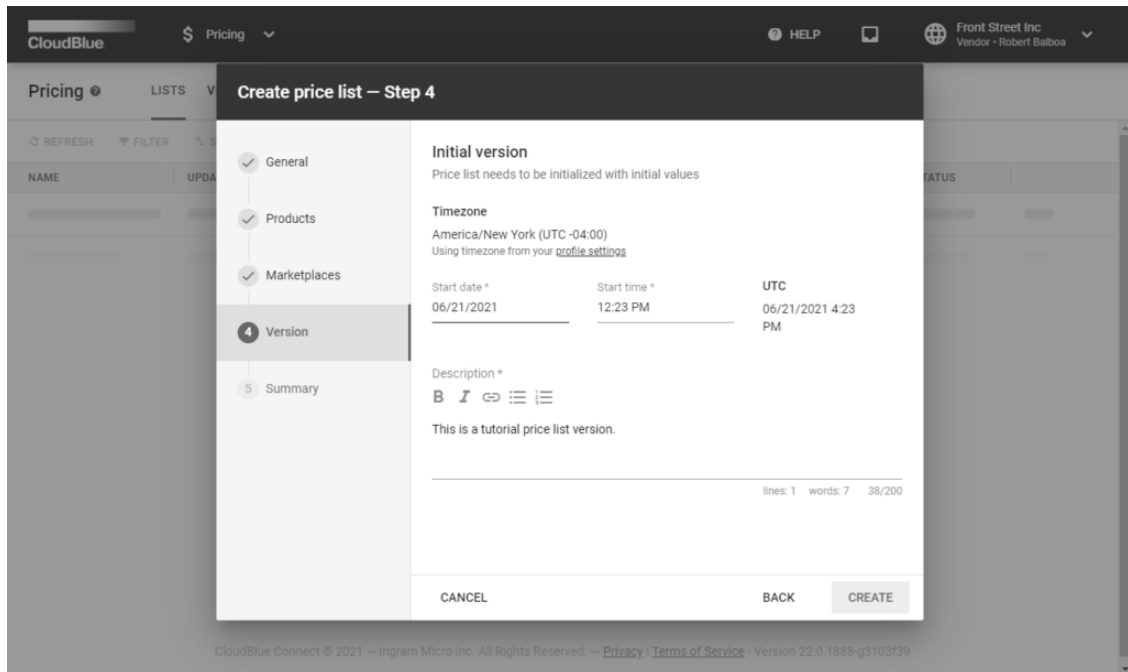
Specify the following attributes for your initial price list version:

- **Start date:** Select your price list version launch date.
- **Start time:** Choose your price list version launch time.
- **Description:** Edit your price list version description by using this field.



Note

Specified *start date* and *start time* will not serve as your price list version activation time and date. You can schedule your price list version activation once your price list is successfully created.



Create price list — Step 4

- General
- Products
- Marketplaces
- 4 Version**
- 5 Summary

Initial version
Price list needs to be initialized with initial values

Timezone
America/New York (UTC -04:00)
Using timezone from your [profile settings](#)

Start date * 06/21/2021 Start time * 12:23 PM UTC 06/21/2021 4:23 PM

Description *
B I G L J
This is a tutorial price list version.

lines: 1 words: 7 38/200

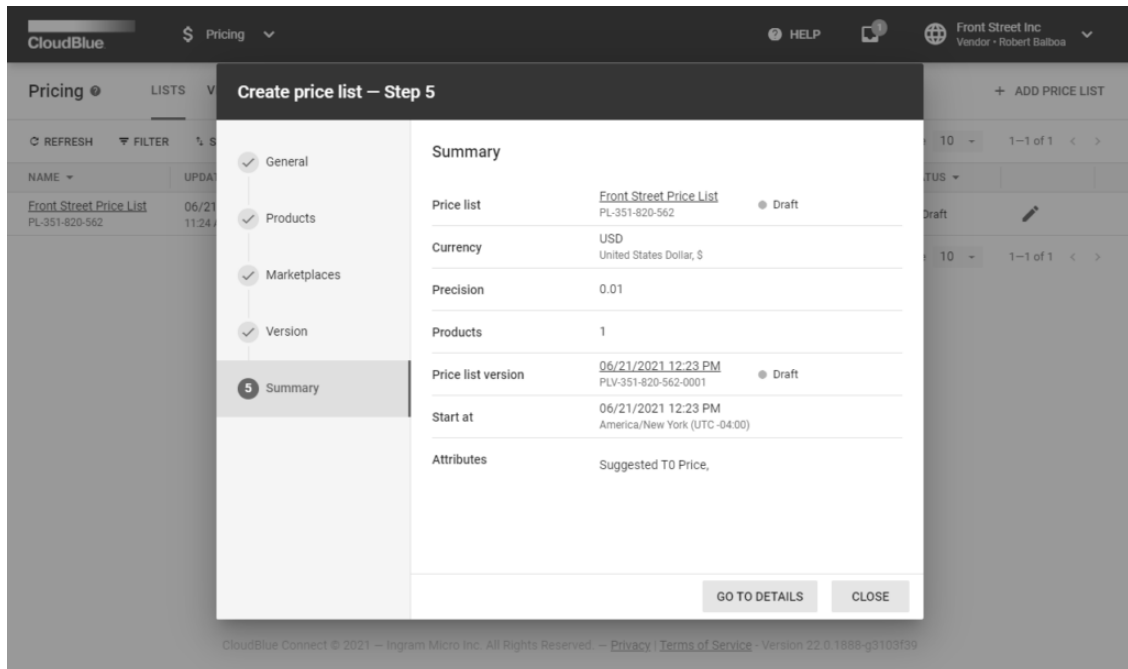
CANCEL BACK CREATE

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Click **Create** to finalize your price list and creation.

Summary

As a result, the system provides a summary for your generated price list and price list version objects



Create price list — Step 5

- General
- Products
- Marketplaces
- Version
- 5 Summary**

Summary

Price list	Front Street Price List PL-351-820-562	Draft
Currency	USD United States Dollar, \$	
Precision	0.01	
Products	1	
Price list version	06/21/2021 12:23 PM PLV-351-820-562-0001	Draft
Start at	06/21/2021 12:23 PM America/New York (UTC -04:00)	
Attributes	Suggested TO Price,	

GO TO DETAILS CLOSE

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Click the **Go to Details** button to access the price list details screen. Otherwise, click **Close** to close the summary.

Version Details Screen

Once a price list version is generated, Vendors can access the price version details screen to activate your version, schedule activation, edit or delete your price list version, manage price values, and perform other operations.

Proceed to the **Versions** section of the **Pricing** module. Thereafter, click on the Start At value to access the price list version details.

CloudBlue		\$ Pricing		HELP		Front Street Inc Vendor - Robert Balboa
Pricing		LISTS	VERSIONS	+ ADD VERSION		
REFRESH	FILTER	SORT	COLUMNS	Rows per page 10 1-1 of 1		
START AT	PRICE LIST	UPDATED	CURRENCY	PRODUCTS	LISTINGS	DESCRIPTION STATUS
06/21/2021 12:23 PM PLV-351-820-562-0001	Front Street Price List PL-351-820-562	06/21/2021 11:24 AM	USD United States Dollar, \$	1	—	This is a tutorial price... Draft
		Rows per page 10 1-1 of 1				

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CloudBlue

\$ Pricing

HELP

Front Street Inc

Vendor - Robert Balboa

← Price List Details

+ ADD VERSION

EDIT

Status	Name	Currency	Precision	Active Version
<div>● Draft</div>	Front Street Price List PL-351-820-562	USD United States Dollar, \$	0.01	—

VERSIONSPRODUCTSLISTINGSDetailSATTRIBUTES

REFRESH

FILTER

SORT

COLUMNS

Rows per page 101—1 of 1

START AT	DESCRIPTION	CREATED	CREATED BY	UPDATED	STATUS
06/21/2021 12:23 PM PLV-351-820-562-0001	This is a tutorial price list.	06/21/2021 11:24 AM	Robert Balboa UR-149-860-972	06/21/2021 11:24 AM	<div>● Draft</div>

Rows per page 101—1 of 1

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CloudBlue

\$ Pricing

HELP

Front Street Inc
Vendor - Robert Balboa

← Price list version 06/21/2021 12:23 PM details

⌕ ACTIVATE

✎ EDIT

⋮

Status

ID

Start At

Price List

Currency

● Draft

PLV-351-820-562-0001

06/21/2021 12:23 PM
America/New York (UTC -04:00)

[Front Street Price List](#)
PL-351-820-562

USD
United States Dollar, \$

ITEMS

BULK UPDATE

DETAILS

⌕ REFRESH

▼ FILTER

⌂ SORT

■ COLUMNS

Rows per page 10

1–2 of 2

<

>

NAME

PRODUCT

SUGGESTED TO PRICE

STATUS

[Prd 027 663 020 0001](#)
PRD-027-663-020-0001

Tutorial Product
PRD-027-663-020

—

● Empty

✎

[Prd 027 663 020 0002](#)
PRD-027-663-020-0002

Tutorial Product
PRD-027-663-020

—

● Empty

✎

Rows per page 10

1–2 of 2

<

>

Vendors can also navigate to the price list details screen and access the version details from this screen.

Populating Values

Vendors can assign values to an individual item by clicking the *edit icon* from the **Items** list.

CloudBlue

\$ Pricing

HELP

Front Street Inc
Vendor - Robert Balboa

← Price list version 06/30/2021 12:23 PM details

⌕ ACTIVATE

✎ EDIT

⋮

Status

ID

Start At

Price List

Currency

● Draft

PLV-351-820-562-0001

06/30/2021 12:23 PM
America/New York (UTC -04:00)

[Front Street Price List](#)
PL-351-820-562

USD
United States Dollar, \$

ITEMS

BULK UPDATE

DETAILS

⌕ REFRESH

▼ FILTER

⌂ SORT

■ COLUMNS

Rows per page 10

1–2 of 2

<

>

NAME

PRODUCT

SUGGESTED TO PRICE

STATUS

[Prd 027 663 020 0001](#)
PRD-027-663-020-0001

Tutorial Product
PRD-027-663-020

—

● Empty

[Prd 027 663 020 0002](#)
PRD-027-663-020-0002

Tutorial Product
PRD-027-663-020

—

● Empty

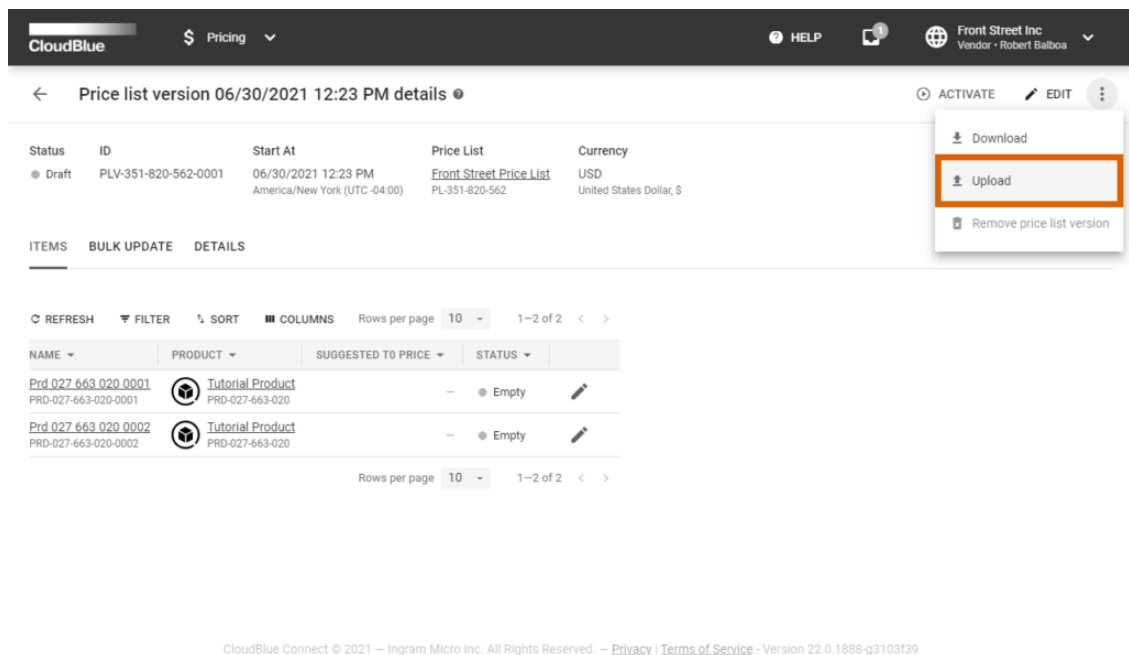
✎

Rows per page 10

1–2 of 2

<

>



CloudBlue Pricing

Price list version 06/30/2021 12:23 PM details

ACTIVATE EDIT

Download
Upload
Remove price list version

Status	ID	Start At	Price List	Currency
Draft	PLV-351-820-562-0001	06/30/2021 12:23 PM America/New York (UTC -04:00)	Front Street Price List PL-351-820-562	USD United States Dollar, \$

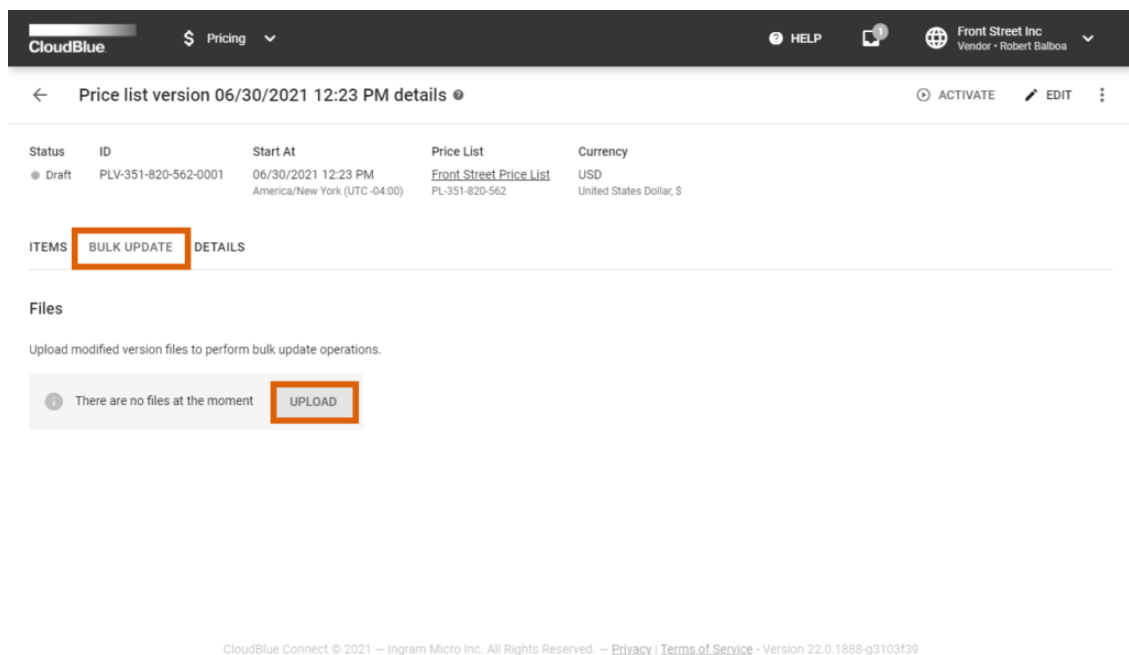
ITEMS BULK UPDATE DETAILS

REFRESH FILTER SORT COLUMNS Rows per page 10 1-2 of 2

NAME	PRODUCT	SUGGESTED TO PRICE	STATUS
Prd 027 663 020 0001 PRD-027-663-020-0001	Tutorial Product PRD-027-663-020	-	Empty
Prd 027 663 020 0002 PRD-027-663-020-0002	Tutorial Product PRD-027-663-020	-	Empty

Rows per page 10 1-2 of 2

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CloudBlue Pricing

Price list version 06/30/2021 12:23 PM details

ACTIVATE EDIT

Status	ID	Start At	Price List	Currency
Draft	PLV-351-820-562-0001	06/30/2021 12:23 PM America/New York (UTC -04:00)	Front Street Price List PL-351-820-562	USD United States Dollar, \$

ITEMS BULK UPDATE DETAILS

Files

Upload modified version files to perform bulk update operations.

There are no files at the moment UPLOAD

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Vendors can export and import item price values by clicking on the vertical ellipsis (⋮) and selecting the **Download** or **Upload** options. In addition, Vendors can update provided values by using the bulk update functionality via the corresponding tab.

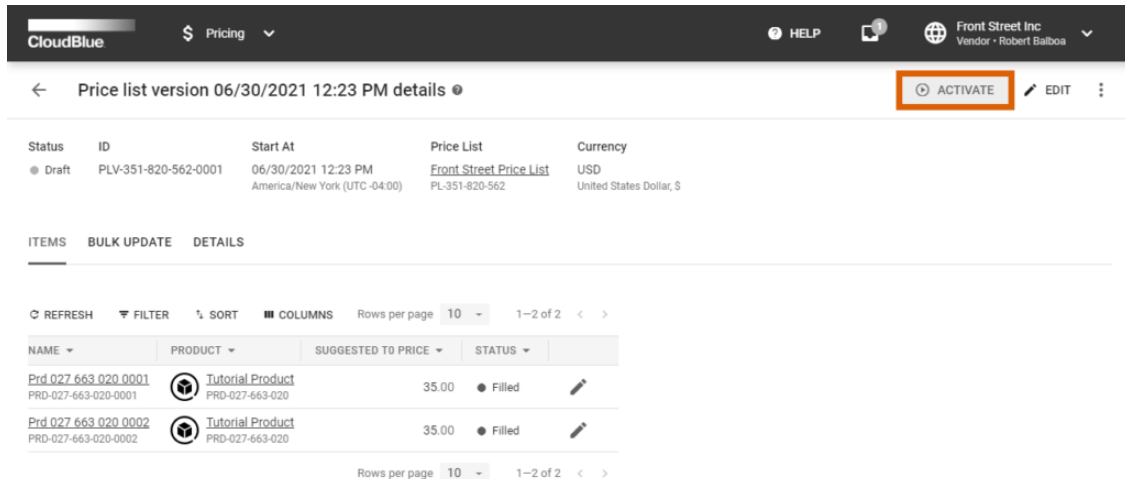
Note

The system imports, exports and updates the item price data in the XLSX format. It is recommended to download the spreadsheet file and get familiar with provided spreadsheet tabs first. Thereafter, you can edit provided data and upload it to the Connect platform.

Once all required values are specified, the system enables Vendors to activate price list version as described below.

Version Activation

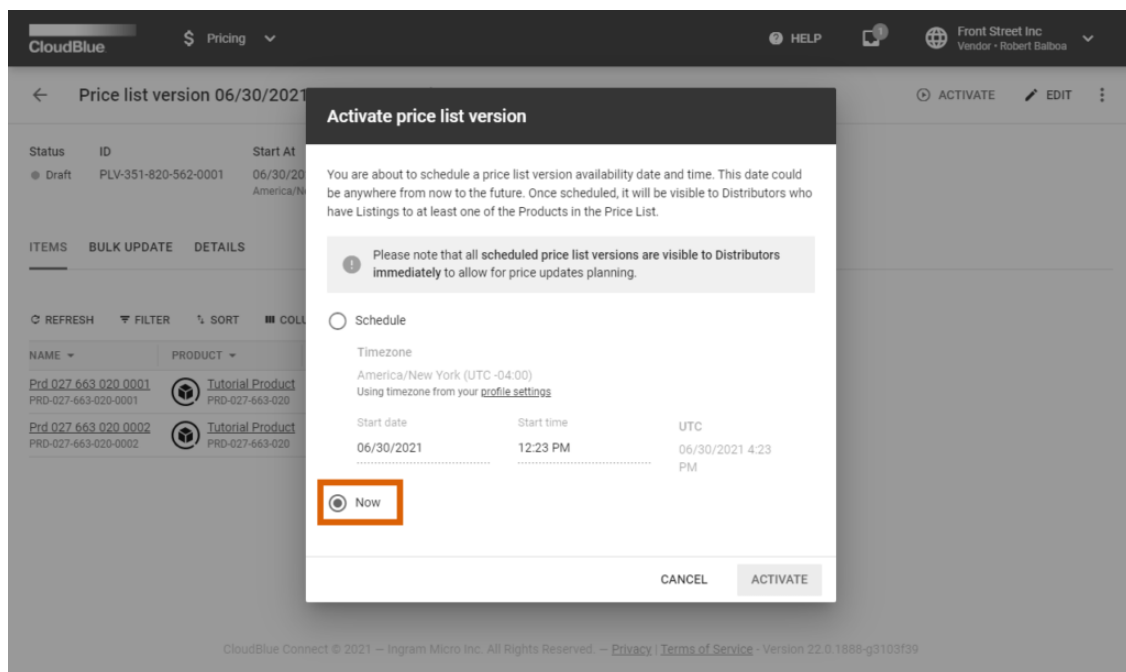
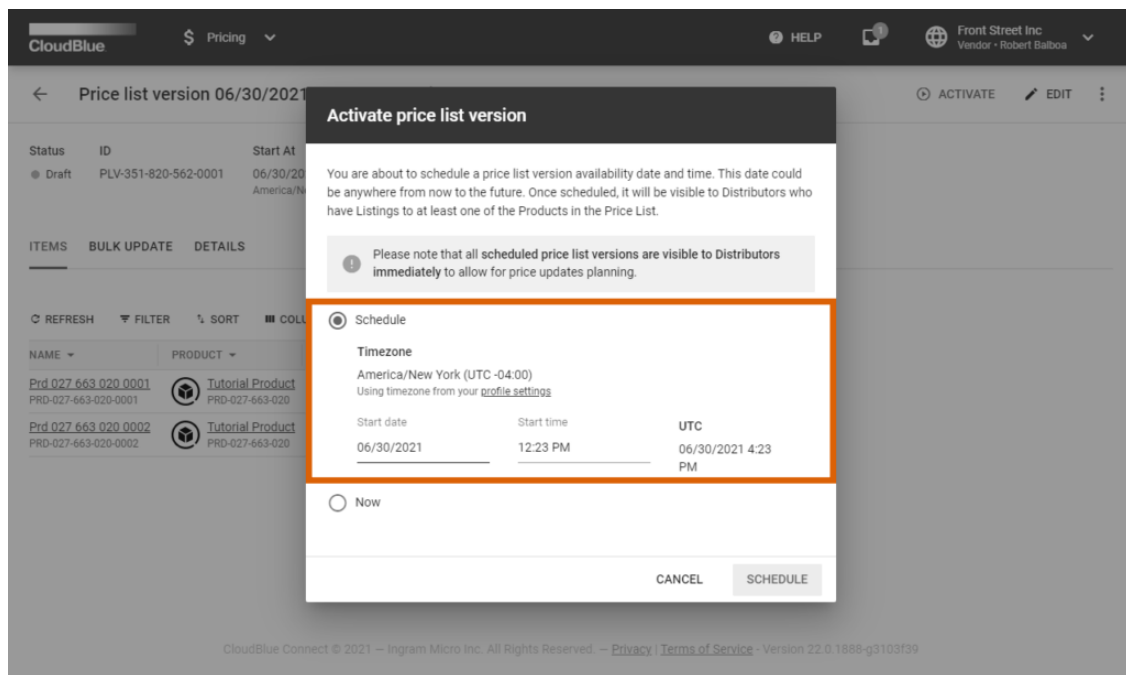
Click the **Activate** button at the top right corner of the price list version details screen to activate your price list version or schedule its activation.



The screenshot displays the CloudBlue Pricing Interface. At the top, there's a navigation bar with 'CloudBlue', 'Pricing', 'HELP', and user information for 'Front Street Inc'. Below this, the page title is 'Price list version 06/30/2021 12:23 PM details'. A table provides details about the price list version, including its status (Draft), ID (PLV-351-820-562-0001), start time (06/30/2021 12:23 PM), price list name (Front Street Price List), and currency (USD). Below the table, there are tabs for 'ITEMS', 'BULK UPDATE', and 'DETAILS'. The 'ITEMS' tab is active, showing a list of items with columns for NAME, PRODUCT, SUGGESTED TO PRICE, and STATUS. Two items are listed, both with a status of 'Filled'. At the bottom, there are pagination controls showing 'Rows per page 10' and '1-2 of 2'.

Status	ID	Start At	Price List	Currency
Draft	PLV-351-820-562-0001	06/30/2021 12:23 PM America/New York (UTC-04:00)	Front Street Price List PL-351-820-562	USD United States Dollar, \$

NAME	PRODUCT	SUGGESTED TO PRICE	STATUS
Prd 027 663 020 0001 PRD-027-663-020-0001	Tutorial Product PRD-027-663-020	35.00	Filled
Prd 027 663 020 0002 PRD-027-663-020-0002	Tutorial Product PRD-027-663-020	35.00	Filled



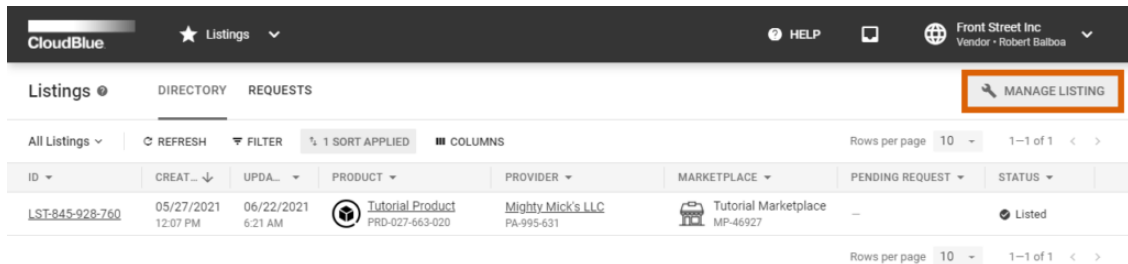
Select the **Schedule** option to specify price list activation time and date. Note that the system uses the timezone specified in your

Alternatively, select the **Now** option activate their price list version instantly by selecting the

Once the system assigns the *Scheduled* or *Activated* status to a price list version, Vendors can update their listing and attach a price list to it.

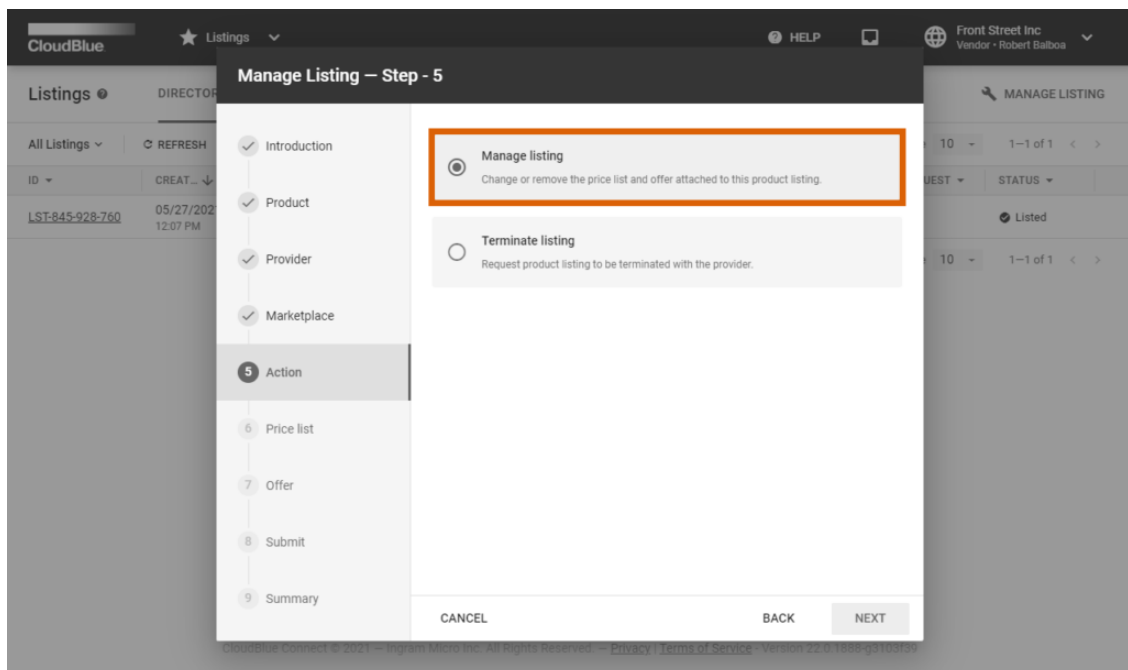
Managing Listings

To make a price list visible to Distributors, Vendors are required to create a new listing instance or update their existing one and attach their new price lists. The instructions below showcase this operation:



CloudBlue							
★ Listings		HELP		Front Street Inc Vendor - Robert Balboa			
Listings		DIRECTORY		REQUESTS			
All Listings		REFRESH	FILTER	1 SORT APPLIED	COLUMNS		
ID	CREAT	UPDA	PRODUCT	PROVIDER	MARKETPLACE	PENDING REQUEST	STATUS
LST-845-928-760	05/27/2021 12:07 PM	06/22/2021 6:21 AM	Tutorial Product PRD-027-663-020	Mighty Mick's LLC PA-995-631	Tutorial Marketplace MP-46927	—	Listed
Rows per page 10 1-1 of 1							

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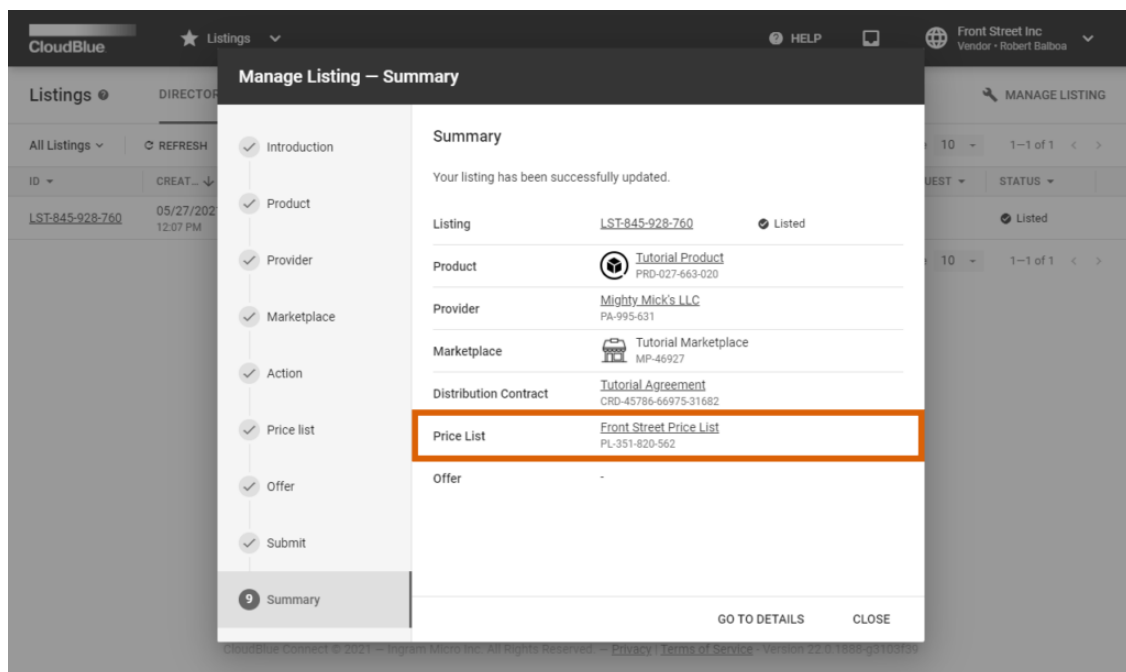
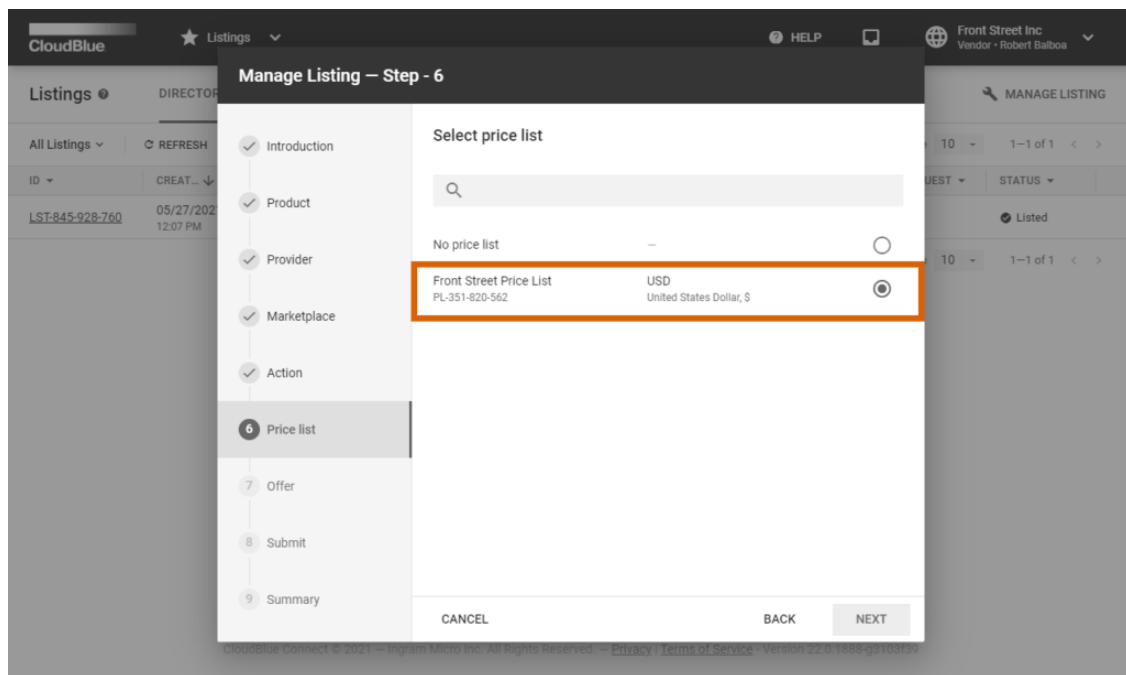
Manage Listing — Step - 5

- Introduction
- Product
- Provider
- Marketplace
- 5 Action**
- 6 Price list
- 7 Offer
- 8 Submit
- 9 Summary

☒ **Manage listing**
Change or remove the price list and offer attached to this product listing.

☐ **Terminate listing**
Request product listing to be terminated with the provider.

CANCEL BACK NEXT



1. Proceed to the **Listings** module and click the **Manage Listing** button to launch the listing management wizard. In case you don't have any listings, you can also create a new one by clicking the corresponding button on the interface.
2. Follow the wizard steps to update your listing or generate a new listing request. Once the system asks to specify your required *Action*, select the *Manage Listing* option.
3. Next, select your created price list in the following *Price lists* step. Continue to configure your listing by following the wizard steps.

Once a new listing request is successfully submitted, the created price list will be available for Distributors. The system will also provide the updated listing summary and displays the selected price list.