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Reservation Items



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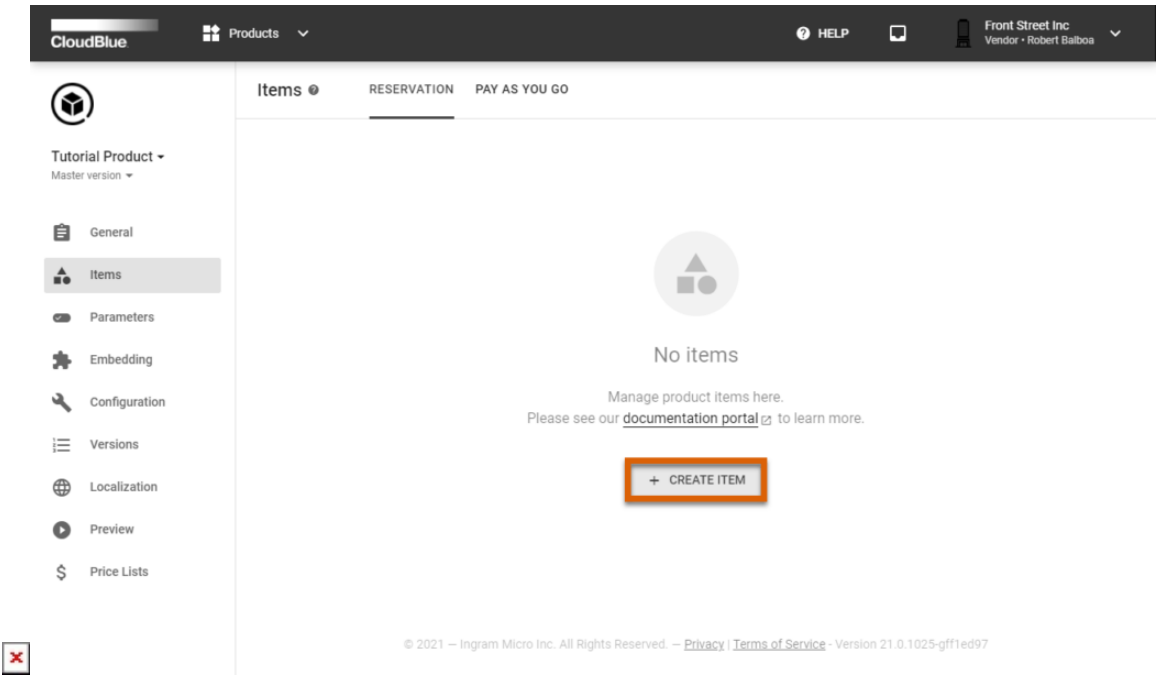
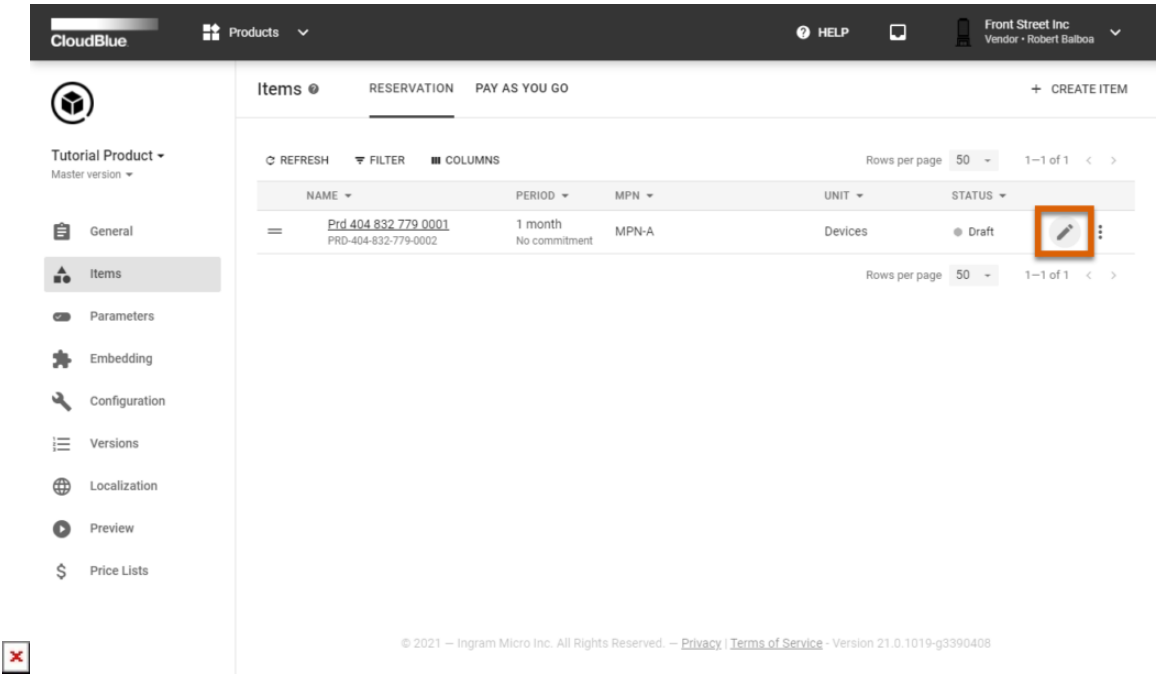
Auto-generated at November 21, 2024



The **Items** section of the product profile page provides the **Reservation** tab that is used to define reservation items. The following provides step-by-step instructions on how to define the items on the Connect platform.

Define your items

Click on the **Edit** icon next to a provided default item to edit this item. Alternatively, delete the default items and click the **Create Item** button to define a new item.





The following steps in the appeared form help you to successfully configure your reservation items.

1. General

Specify the general properties:

- **Name:** Enter your item name.
- **Manufacturer Part Number:** Type your item MPN.
- **Description:** Enter a short description of your item.
- **Parent Item:** Select a parent item (optional).

Click **Next** or click on the **Type** step to specify the type properties.

2. Type

Fill out the type form



Information

The type form allows specifying the following properties:

Billing Period specifies the interval of time from the end of one billing statement date to the next billing statement date.

Commitment period specifies whether a Vendor is committed to providing the service for a selected period and whether customers are committed to paying for the service



during this period.

Unit defines how service resources are accounted for, for example, per unit or per computer.

- **Billing period:** Select a billing period from the list. The system allows selecting 1 month, 1-5 years, or perpetual options.
- **Commitment period:** Select the commitment period from 1 to 5 years or exclude commitment by selecting the “no commitment” option.
- **Unit:** Select an item unit type from the list. The system provides a variety of available item unit types to select, such as Licenses, Devices, Messages, Calls, Users, and more.

The screenshot displays the 'Create Item - Step 2' modal in the CloudBlue application. The modal is divided into two sections: 'General' and 'Type'. The 'General' section is active, showing three dropdown menus: 'Billing period' (1 month), 'Commitment period' (No commitment), and 'Unit' (Licenses). At the bottom of the modal are three buttons: 'CANCEL', 'BACK', and 'CREATE'. The background interface includes a sidebar with options like 'General', 'Items', 'Parameters', 'Embedding', 'Configuration', 'Versions', 'Localization', 'Preview', and 'Price Lists'. The top navigation bar shows 'CloudBlue', 'Products', and a 'HELP' icon. A footer at the bottom of the modal contains copyright information: '© 2021 — Ingram Micro Inc. All Rights Reserved. — Privacy | Terms of Service - Version 21.0.1019-g3390408'.

Save your items

Click **Save** or **Create** to complete your item definition.

As a result, your defined item will be available on the **Reservation** items list.



CloudBlue

Products

HELP

Front Street Inc
Vendor - Robert Balboa

Tutorial Product
Master version

General

Items

Parameters

Embedding

Configuration

Versions

Localization

Preview

Price Lists

Items

RESERVATION

PAY AS YOU GO

+ CREATE ITEM

REFRESH

FILTER

COLUMNS

Rows per page 50

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NAME	PERIOD	MPN	UNIT	STATUS
Prd 001 PRD-404-832-779-0001	1 month No commitment	MPN 001	Licenses	Draft

Rows per page 50

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It is possible to review the provided item information by accessing the *item details* screen. Click the edit icon to update item name, MPN, or description.