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Documentation 🗶 Modules 🗶 Subscriptions 🗶 Subscriptions Interface 🗶

Subscription Creation

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Overview

In general, subscriptions and fulfillment requests are created automatically by specified hubs via the Connect API. However, it is also possible to create subscriptions manually to test out product ordering procedures and to preview a product. The following describes how to manually create a subscription on the Connect platform.

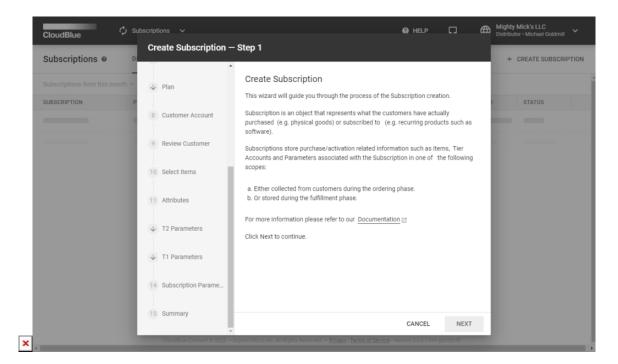
Create a new subscription via a subscription creation wizard from the **Subscriptions** module.

Subscriptions @	DIRECTORY FULFI	LLMENT BILLING					+ CREATE SUBSCRI
Subscriptions from this month	C REFRESH		1, 1 SORT APPLIED	OLUMNS			
SUBSCRIPTION	PRODUCT	MARKETPLACE	CUSTOMER	PERIOD	NEXT BILLING	CREATED	STATUS

Click the **Create Subscription** button to launch the wizard. Follow the steps below to successfully configure a new subscription.

1. Introduction

The wizard will provide an introduction that explains the subscription concept.



Click Next to continue.

2. Environment

Select one of the available environments:

- **Test**: Choose this environment to simulate production use.
- Vendor internal test: Select this preview environment for internal Vendor testing scenarios (available for Vendors only).
- Production: This environment is used to perform production subscription management scenarios.

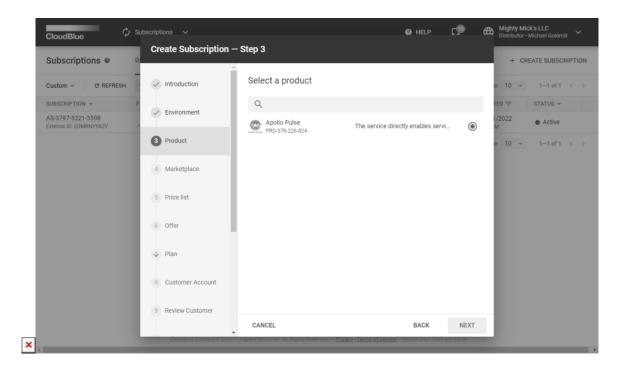
CloudBlue.	bscriptions 🗸		Ø HELP	Mighty Mick's LLC Distributor • Michael Goldmill
Subscriptions	Create Subscription –	Step 2		+ CREATE SUBSCRIPTION
Subscriptions from this month ~	2 Environment	Environment		
SUBSCRIPTION P	3 Product	Test Test in production is only available whil simulate production use.	le testing scenarios in the environments that	STATUS
	4 Marketplace			
	5 Price list	Production Production environment is only available management scenarios.	le while performing production subscription	
	6 Offer			
	↓ Plan			
	8 Customer Account			
	9 Review Customer			
	10 Select Items	CANCEL	BACK NEXT	
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Click Next to continue.

3. Product

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Select your product from the provided list.



In case the list is empty, make sure that your required is defined and successfully listed via the CloudBlue Connect platform.

4. Marketplace

Choose a marketplace that will be used to create a subscription.

Subscriptions @ D	Create Subscription ·	•			+ CREATE SUBSCRIP
Custom ~ C REFRESH	Marketplace	Select a marketplace			e 10 + 1-1 of 1 <
SUBSCRIPTION - P	5 Price list	Q			TED 👳 STATUS 👻
AS-3797-5221-3598 External ID: Q3MRNYYA2Y °	5 Price list	Tutorial Marketplace	Mighty Mick's LLC PA-995-631	۲	M Active
	6 Offer				ie 10 - 1-1 of 1 <
	↓ Plan				
	8 Customer Account				
	9 Review Customer				
	10 Select Items				
	11 Attributes				
	12 T2 Parameters				
	12 T2 Parameters				

Click Next to continue.

5. Price List

The wizard prompts you to choose a price list for your subscription once the Vendor created such a list and linked it to the defined product on Connect. Note that it is possible to select price list objects that have the same currency as specified within your selected marketplace.

Subscriptions @	Create Subscription	- Step 5			+ CREATE SUBSCRIPT
Custom ~ C REFRESH	 Introduction 	Select price list			e 10 → 1—1 of1 <
SUBSCRIPTION -	P Environment	Q			TED = STATUS +
S-3797-5221-3598 xternal ID: Q3MRNYYA2Y	• Environment	No price list	-	0	1/2022 • Active
	Product	Apollo Price List PL-577-330-736	USD United States Dollar, \$	۲	e 10 → 1−1 of 1 <
	✓ Marketplace				
	5 Price list				
	6 Offer				
	↓ Plan				
	8 Customer Account				
	9 Review Customer				
		CANCEL	BACK	NEXT	

Refer to the Pricing module documentation for more details.

6. Offer

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In case the Vendor successfully created offers for their defined product on the platform, the wizard allows specifying an offer for your new subscription.

Subscriptions		^		+ CREATE SUBSCRIF
Custom ~ C REFRESH	6 Offer	Select offer Learn more about offers in our documentation		e 10 - 1-1 of 1
SUBSCRIPTION -	7 Plan			TED 🚎 STATUS 👻
AS-3797-5221-3598 External ID: Q3MRNYYA2Y	Pian	Q		1/2022 • Active
	8 Customer Account	No offer	(e 10 + 1-1 of 1
	9 Review Customer	Apollo Pulse Offer POF-625-492-502	(•
	10 Select Items			
	11 Attributes			
	12 T2 Parameters			
	13 T1 Parameters			
	14 Subscription Parame			

Refer to the Offer module documentation for more details.

7. Plan

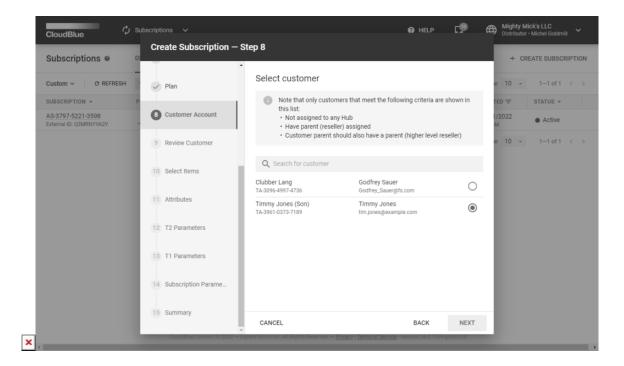
In case an offer is selected, the wizard prompts you to continue the offer configuration. Namely, the wizard prompts you to specify a plan and a period for your new subscription.

CloudBlue.	bscriptions V		HELP [Mighty Mick's LLC Distributor - Michel Goldmill
Subscriptions	Create Subscription – S	tep /		+ CREATE SUBSCRIPTION
Custom ~ C REFRESH	7 Plan	Select plan		e 10 ÷ 1-1 of 1 < >
SUBSCRIPTION - P		Apollo Business		TED = STATUS -
AS-3797-5221-3598 External ID: Q3MRNYYA2Y	8 Customer Account	This is an offer for businesses and entrepreneurs		M Active
	9 Review Customer	Apollo Enterprise		ve 10 → 1−1 of 1 < >
	10 Select Items	This is an offer for large-scale organizations		
	10 Select items	Select period		
	11 Attributes			_
	12 T2 Parameters	Perpetual		
	13 T1 Parameters			
	14 Subscription Parame			
	15 Summary	CANCEL	BACK	NEXT
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8. Customer Account

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Select a customer account for your subscription. Specifically, the system requires to create a customer account before selecting this account by using the wizard. In case it is required to create a test subscription, the wizard allows selecting a test account from the list.



Refer to the Customers module documentation for more details.

9. Review Customer

The wizard displays the data of your previously selected customer account. This include parent account, information, general data (such as company, external id, etc.), address, contact information, and more.

Subscriptions @	Create Subscription	– Step 9			+ CREATE SUBSCRIPT
Custom ~ C REFRESH SUBSCRIPTION ~ F AS-3797-5221-3598	Plan Customer Account	Account Data Parent Account Cindy Jones (Mother) TA-912-583-1231			e 10 - 1-1 of 1 < TED = STATUS -
AS-3797-3221-3398 External ID: Q3MRNYYA2Y	Customer Account TA:2912:2533-1231 General General			Active	
	10 Select Items	Company Organization Name	Timmy Jones (Son)		
	11 Attributes	ID Globally unique immutable identifier External ID	TA-3961-0373-7189 A00000197	- 1	
	12 T2 Parameters	Unique Only Within Particular Hub External UUID Globally Unique ID	1ed301e6-be5b-4006-b074- 916124d56cd8		
	13 T1 Parameters	Tier Config ID Unique ID of Tier Configuration			
	14 Subscription Parame	Tax ID Taxation identification number			
	15 Summary	Address	BACK	NEXT	

Make sure that customer data is correct and click Next.

10. Select Items

The system will provide random item quantity in the following form. Edit quantity, add or change provided items by clicking corresponding buttons on the interface.

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Subscr		on – Step 10			GRI
Custom ~	✓ Plan	Items + ADD ITEMS	RANDOMIZE × CLEAR		_
SUBSCRIP		ITEMS	QUANTITY	PRICE	
	Customer Account	Licenses PRD-578-226-824-0002 PAY AS YOU GO	-	_	
	Review Customer				
	10 Select Items				- 1
	11 Attributes				
	12 T2 Parameters				
	13 T1 Parameters				
	14 Subscription Parame.				
	15 Summary				_

Click the **Next** button to continue.

11. Attributes

The system will provide random External ID and External UUID attributes. Edit or randomize the provided subscription attributes by using the corresponding buttons.

CloudBlue. 🗘 S	ubscriptions V	- Sten 11	🙆 Help	⊂₽ ∉	B Mighty Mick's LLC Distributor • Michael Goldmill ~
Subscriptions @ D					+ CREATE SUBSCRIPTION
Custom ~ C REFRESH	Ilan	Subscription attributes S RANDOMIZE × CLE	EAR		
	Customer Account	2P32U7RZEH Unique only within particular Hub			TED ↓ STATUS ▼
	Review Customer	External UUID * 75dab4be-e78c-40ba-8cc8-f8080cecac14			
	Select Items				
	1 Attributes				
	12 T2 Parameters				
	13 T1 Parameters				
	14 Subscription Parame				
	15 Summary	CANCEL	BACK	NEXT	
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Click Next to continue.

12. T2 Parameters

The T2 parameter configuration is available in case your selected product includes a T2 ordering parameter. Provided options vary depending on the created parameter type. The system allows enabling or disabling parameters assignment by using the corresponding switch.

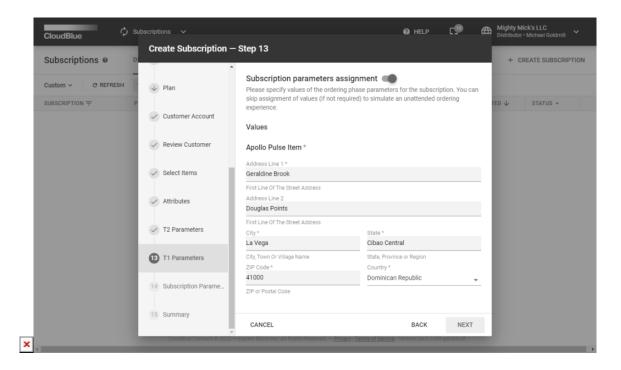
CloudBlue 🗘 Sub	oscriptions 🗸	Ø HELP [Mighty Mick's LLC Distributor • Michael Goldmill
Subscriptions	Create Subscription – S	ttep 12	+ CREATE SUBSCRIPTION
Custom V C REFRESH	Plan	Subscription parameters assignment Please specify values of the ordering phase parameters for the subscription. You can skip assignment of values (if not required) to simulate an unattended ordering	TED ↓ STATUS +
	✓ Customer Account	experience. Values	
	Review Customer	Email Address * clubber@langorg.com	
	Select Items	enter T2 email address	
	 Attributes 		
	12 T2 Parameters		
	13 T1 Parameters		
	14 Subscription Parame		
	15 Summary	CANCEL BACK NEXT	
×	CloudBrue Connect © 2022 - In	gram Micro Inc. All Rights Reserved. — <u>Privacy Terms of Service</u> - Version 24.0.1399-gdc63c5f	

Refer to the Parameters documentation for more information on T2 and T1 parameters.

13. T1 Parameters

The wizard prompts to specify T1 parameter configuration in case it is applicable for your subscription. The system also allows enabling or disabling parameters assignment by using the corresponding switch.

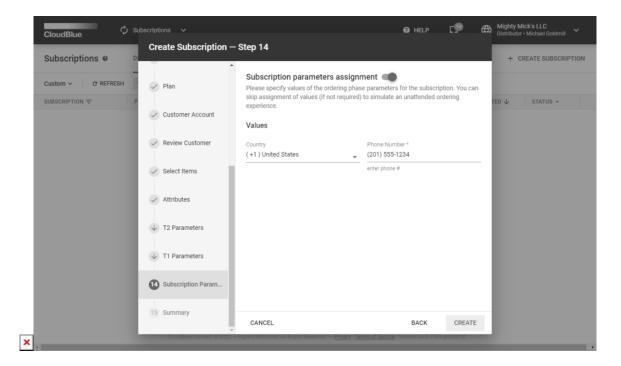
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Generate random data by clicking on one of the provided fields. Randomized account data is generated based on a country that is randomly selected from the list of countries associated with a specified marketplace.

14. Subscription Parameters

Provide your subscription parameters in the following form. Specifying **Subscription Parameters** is an optional step that is available in case a Vendor created at least one ordering phase parameter. Provided options also vary depending on the created parameter type.



Enable or disable the parameter by using the corresponding switch. Click the **Create** button to finalize your subscription creation.

15. Summary

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The wizard will provide your created subscription summary. Review the list of objects created during this process:

Custom ~ C REFRESH		A		
	Plan	Summary		
SUBSCRIPTION = P		Product	Apollo Pulse PRD-578-226-824	TED ↓ STATUS →
	Customer Account	Distributor	Mighty Mick's LLC PA-995-631	
	Review Customer	Reseller	-	
	Select Items	Marketplace	Tutorial Marketplace MP-80791	
		T2 Account	Arthur Jones (Grandfather) TA-8218-3418-4295	
	 ✓ Attributes 	T1 Account	Cindy Jones (Mother) TA-2912-2533-1231	
	→ T2 Parameters	Offer	Apollo Pulse Offer POF-625-492-502	
	→ T1 Parameters	Price list	Apollo Price List PL-577-330-736	
		Plan	Apollo Business Perpetual	
	Subscription Parame	Customer Account	Timmy Jones (Son) TA-3961-0373-7189	

The summary list also provide clickable links that redirect to a corresponding object in a new window.

Click the **Go to Details** button to access your created subscription details screen. Otherwise, click **Close** to close the summary and the wizard.